

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM400220

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER
<b>EFFECTIVE DATE:</b>	09/28/2016

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Marc Anthony Venture Corporation		09/28/2016	Corporation: CANADA

## RECEIVING PARTY DATA

<b>Name:</b>	Marc Anthony Cosmetics Inc.
<b>Street Address:</b>	190 Pippin Road
<b>City:</b>	Concord, Ontario
<b>State/Country:</b>	CANADA
<b>Postal Code:</b>	L4K 4X9
<b>Entity Type:</b>	Corporation: CANADA

## PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3092173	INSTANTLY THICK
Registration Number:	4761840	KINKY GIRLS
Registration Number:	3492582	MARC ANTHONY
Registration Number:	2296390	MARC ANTHONY
Registration Number:	3134473	MOISTURE GLOSS
Registration Number:	3000732	STRICTLY CURLS
Registration Number:	4040147	STYLE STRAIGHT
Registration Number:	2906450	TRUE PROFESSIONAL

## CORRESPONDENCE DATA

Fax Number: 3124276663

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: (312) 427-1300

Email: chiustm@ladas.net

Correspondent Name: Ladas &amp; Parry LLP

Address Line 1: 224 South Michigan Avenue

Address Line 2: Suite 1600

Address Line 4: Chicago, ILLINOIS 60604

CH \$215.00 3092173

**DOMESTIC REPRESENTATIVE**

**Name:** Ladas & Parry  
**Address Line 1:** 224 South Michigan Avenue  
**Address Line 2:** Suite 1600  
**Address Line 4:** Chicago, ILLINOIS 60604

<b>NAME OF SUBMITTER:</b>	KEVIN A. THOMPSON
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<b>SIGNATURE:</b>	/KEVIN A. THOMPSON/
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<b>DATE SIGNED:</b>	09/29/2016
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**Total Attachments: 4**

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5. Method of amalgamation, check A or B  
 Méthode choisie pour la fusion -- Cocher A ou B

A - Amalgamation Agreement / Convention de fusion :



The amalgamation agreement has been duly adopted by the shareholders of each of the amalgamating corporations as required by subsection 176 (4) of the *Business Corporations Act* on the date set out below.

Les actionnaires de chaque société qui fusionne ont dûment adopté la convention de fusion conformément au paragraphe 176(4) de la *Loi sur les sociétés par actions* à la date mentionnée ci-dessous.

or  
ou

B - Amalgamation of a holding corporation and one or more of its subsidiaries or amalgamation of subsidiaries / Fusion d'une société mère avec une ou plusieurs de ses filiales ou fusion de filiales :



The amalgamation has been approved by the directors of each amalgamating corporation by a resolution as required by section 177 of the *Business Corporations Act* on the date set out below.

Les administrateurs de chaque société qui fusionne ont approuvé la fusion par vote de résolution conformément à l'article 177 de la *Loi sur les sociétés par actions* à la date mentionnée ci-dessous.

The articles of amalgamation in substance contain the provisions of the articles of incorporation of  
 Les statuts de fusion reprennent essentiellement les dispositions des statuts constitutifs de

and are more particularly set out in these articles.  
 et sont énoncés textuellement aux présents statuts.

Names of amalgamating corporations Dénomination sociale des sociétés qui fusionnent	Ontario Corporation Number Numéro de la société en Ontario	Date of Adoption/Approval Date d'adoption ou d'approbation		
		Year année	Month mois	Day jour
MARC ANTHONY COSMETICS INC.	1831154	2016	09	28
MARC ANTHONY VENTURE CORPORATION	945371	2016	09	28
MARCSAN HAIR DESIGN II INC	893433	2016	09	28

6. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise.  
Limites, s'il y a lieu, imposées aux activités commerciales ou aux pouvoirs de la société.

There are no restrictions on the business the corporation may carry on or on the powers the corporation may exercise.

7. The classes and any maximum number of shares that the corporation is authorized to issue.  
Catégories et nombre maximal, s'il y a lieu, d'actions que la société est autorisée à émettre.

An unlimited number of Class A Preferred Shares;  
An unlimited number of Class B Preferred Shares;  
An unlimited number of Class C Preferred Shares;  
An unlimited number of Class D Preferred Shares;  
An unlimited number of Common Shares.

2. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series:
- Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions qui peut être émise en série.

Please see pages 4(A) to 4(K) attached hereto and made a part hereof.