TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM400350

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oxford Industries, Inc.		09/30/2016	Corporation: GEORGIA
Southern Tide, LLC		09/30/2016	Limited Liability Company: SOUTH CAROLINA
Tommy Bahama Group, Inc.		09/30/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	SUNTRUST BANK, as Administrative Agent	
Street Address:	211 Perimeter Center Parkway, Suite 100	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30346	
Entity Type:	Banking Corporation: GEORGIA	

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Serial Number:	86352013	TRADE MARK EST. 1865
Serial Number:	86352014	TRADE MARK EST. 1865
Serial Number:	86352016	TRADE MARK EST. 1865
Serial Number:	86158830	O'BRYAN BROS. MANUFACTURERS OF DUCK HEAD
Registration Number:	3088621	DHX DRY
Registration Number:	0817443	DUCK HEAD
Registration Number:	1651551	DUCK HEAD
Registration Number:	0053255	
Registration Number:	1468430	
Registration Number:	1998536	
Registration Number:	3079354	
Registration Number:	1468429	DUCK HEAD
Registration Number:	1949457	DUCK HEAD EXPEDITION 1865
Registration Number:	3149522	DUCK HEAD JEANS CO.
Registration Number:	3071997	DUCK HEAD SPORT
Registration Number:	1860982	
Registration Number:	4827737	FIT BETTER WEAR LONGER
		TRADEMARK

900379844 **REEL: 005888 FRAME: 0110**

Property Type	Number	Word Mark	
Registration Number:	4809353	MADE TO BE WORN	
Serial Number:	87109785	MAKE TODAY LUCKY	
Serial Number:	87054798	PERUVIAN PLANT TO PANT	
Serial Number:	87061603	OL	
Serial Number:	87061574	OXFORD LANIER	
Serial Number:	87081352	OXFORD	
Serial Number:	87043450	FREEDOM ROCKS	
Serial Number:	87068884	SEA SLENDER	

CORRESPONDENCE DATA

Fax Number: 4045725135

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-572-3493

Email: kosborne@kslaw.com

Correspondent Name: Karen Osborne, Senior Paralegal **Address Line 1:** 1180 Peachtree Street, N.E.

Address Line 2: King & Spalding LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	40500.040001
NAME OF SUBMITTER:	Karen Osborne
SIGNATURE:	//Karen Osborne//
DATE SIGNED:	09/30/2016

Total Attachments: 8

source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page1.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page3.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page3.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page4.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page5.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page6.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page7.tif source=Oxford - Executed Trademark Security Agreement SunTrust 9.30.2016#page8.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made as of this <u>30th</u> day of September, 2016, among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and SUNTRUST BANK, in its capacity as Administrative Agent for the Lender Group (together with its successors, "<u>Administrative Agent</u>").

<u>WITNESSETH</u>:

WHEREAS, pursuant to that certain Fourth Amended and Restated Credit Agreement dated as of May 24, 2016 (as amended, restated, supplemented or otherwise modified from time to time, including all schedules thereto, the "Credit Agreement") by and among Oxford Industries, Inc., a Georgia corporation ("Parent"), Tommy Bahama Group, Inc., a Delaware corporation ("TBG"; together with Parent, each referred to individually as a "Borrower" and, collectively, as "Borrowers"), the Persons party thereto from time to time as Guarantors, the financial institutions party thereto from time to time as Issuing Banks, the financial institutions party thereto from time to time as lenders ("Lenders") and SunTrust Bank, as the administrative agent ("Administrative Agent"), Administrative Agent and Lenders are willing to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lenders are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Administrative Agent, for the benefit of the Lender Group, that certain Fourth Amended and Restated Pledge and Security Agreement dated as of May 24, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Administrative Agent, for the benefit of the Lender Group, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to Administrative Agent, for the benefit of the Lender Group, a continuing security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Grantor's U.S. Trademarks and U.S. Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing; and

- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any U.S. Trademark or any breach of any U.S. Trademark License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Administrative Agent, the Lender Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Administrative Agent, for the benefit of the Lender Group, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. Grantors hereby authorize Administrative Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any future U.S. Trademarks of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Administrative Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile transmission or by e-mail transmission of an electronic file in Adobe Corporation's Portable Document Format or PDF file shall be as effective as delivery of a manually executed counterpart hereof. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by other electronic transmission shall be deemed an original signature hereto.
- CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals,

replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms hereof) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

OXFORD INDUSTRIES, INC.

By:_

Name: Suraj A. Palakshappa

Title: Vice President

SOUTHERN TIDE, LLC

By:_

Name: Suraj A. Palakshappa

Title: Vice President

TOMMY BAHAMA GROUP, INC.

By:_

Name: Suraj A. Palakshappa

Title: Vice President

ACCEPTED AND ACKNOWLEDGED BY:

SUNTRUST BANK, as Administrative Agent

Name:

Title:

SCHEDULE I

TO

TRADEMARK SECURITY AGREEMENT

U.S. TRADEMARK REGISTRATIONS/APPLICATIONS

Grantor	Mark	Application/Registration No.	App./Reg. Date
Oxford Industries, Inc.	Duck Head Logo	86352013	07/30/2014
Oxford Industries, Inc.	Duck Head Logo	86352014	07/30/2014
Oxford Industries, Inc.	Duck Head Logo	86352016	07/30/2014
Oxford Industries, Inc.	O'Bryan Bros. Manufacturers of Duck Head (design)	86158830	01/07/2014
Oxford Industries, Inc.	DHX Dry	78447559/3088621	05/02/2006
Oxford Industries, Inc.	Duck Head	72235327/817443	10/25/1996
Oxford Industries, Inc.	Duck Head	74081288/1651551	07/23/1991
Oxford Industries, Inc.	Duck Head (design)	71001007/0053255	05/29/1906
Oxford Industries, Inc.	Duck Head (design)	73657870/1468430	12/08/1987
Oxford Industries, Inc.	Duck Head (design)	74446718/1998536	09/03/1996

Grantor	Mark	Application/Registration No.	App./Reg.
Oxford Industries, Inc.	Duck Head (design)	78602923/3079354	04/11/2006
Oxford Industries, Inc.	DUCK HEAD (design) [Yellow Duck Head Logo]	73657869/1468429	12/08/1987
Oxford Industries, Inc.	Duck Head Expedition 1865 (design) Control STATE 13865	74457158/1949457	01/16/1996
Oxford Industries, Inc.	DUCK HEAD JEANS CO.	78404943/3149522	09/26/2006
Oxford Industries, Inc.	DUCK HEAD SPORT	78418651/3071997	03/21/2006
Oxford Industries, Inc.	Duck Head Yellow Label (design)	74301138/1860982	11/01/1994
Oxford Industries, Inc.	FIT BETTER WEAR LONGER	86154698/4827737	10/06/2015
Oxford Industries, Inc.	MADE TO BE WORN	86154705/4809353	09/08/2015
Oxford Industries, Inc.	Make Today Lucky	87109785	07/20/2016
Oxford Industries, Inc.	Peruvian Plant to Pant	87054798	05/31/2016
Oxford Industries, Inc.	OL	87061603	06/06/2016
Oxford Industries, Inc.	Oxford Lanier	87061574	06/06/2016

Grantor	Mark	Application/Registration No.	App./Reg. Date
Oxford Industries, Inc.	OXFORD (stylized with a horseshoe)	87081352	06/23/2016
	Oxford		
Southern Tide, LLC	FREEDOM ROCKS	87043450	05/19/2016
Tommy Bahama Group, Inc.	Sea Slender	87068884	06/13/2016

RECORDED: 09/30/2016