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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM400472

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS - Release of Reel 5101 Frame 0315

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KeyBank National Association, as Administrative Agent		09/30/2016	Bank:

RECEIVING PARTY DATA

Name:	Encore Legal Solutions, Inc.	
Street Address:	3255 E. Elwood Street	
Internal Address:	Suite 110	
City:	Phoenix	
State/Country:	ARIZONA	
Postal Code:	85034	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4321460	EMAX
Registration Number:	3484969	ENCORE LEGAL SOLUTIONS
Registration Number:	2955791	ENCORE LEX SOLUTIO
Registration Number:	2955790	ENCORE LEX SOLUTIO
Registration Number:	3680791	ENCORE DISCOVERY SOLUTIONS
Registration Number:	3680790	ENCORE DISCOVERY SOLUTIONS KNOWLEDGE. IN

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8104

Email: juan.arias@weil.com

Correspondent Name: Justina Chen

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER: Justina Chen 41782.0004

TRADEMARK
REEL: 005888 FRAME: 0545

900379959

NAME OF SUBMITTER:	Justina Chen	
SIGNATURE:	/Justina Chen/	
DATE SIGNED:	09/30/2016	
Total Attachments: 3		
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of September 30, 2016 ("<u>Release</u>"), is made by KeyBank National Association, as Administrative Agent ("<u>Administrative Agent</u>") in favor of Encore Legal Solutions, Inc., a Delaware corporation ("<u>Obligor</u>").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of August 27, 2013 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in any and all right, title and interest of Obligor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on August 30, 2013 at Reel 5101 Frame 0315 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to, and the right to set off against, Obligor's right, title, and interest in, to, and under all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

KeyBank National Association, as Administrative Agent

Name: David A. Wild

Title: Senior Vice President

ENCORE LEGAL SOLUTIONS, INC. TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

Schedule A

Encore Legal Solutions, Inc. (Delaware Corporation)

U.S. Trademarks Subject to Security Interest
Granted by Encore Legal Solutions, Inc.
In Favor of KeyBank National Association, as Administrative Agent
Recorded August 30, 2013 at Reel 5101 Frame 0315

Trademark Registrations

Mark	Reg. No.	Reg. Date
EMAX	4321460	04/16/13
ENCORE LEGAL SOLUTIONS (Cancelled)	3484969	08/12/08
ENCORE LEX SOLUTIO (Cancelled)	2955791	05/24/05
ENCORE LEX SOLUTIO (Cancelled)	2955790	05/24/05
ENCORE DISCOVERY SOLUTIONS	3680791	09/08/09
ENCORE DISCOVERY SOLUTIONS KNOWLEDGE.	3680790	09/08/09
INNOVATION RESULTS.		

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RECORDED: 09/30/2016