# CH \$190.00 2462449

ETAS ID: TM401008

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Arch Coal, Inc.		10/05/2016	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association, in its capacity as administrative agent and collateral agent for the Secured Parties
Street Address:	50 South Sixth Street
Internal Address:	Suite 1290
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: DELAWARE

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	2462449	ACI
Registration Number:	2453826	ACI
Registration Number:	2468302	
Registration Number:	2696051	ARCH COAL
Registration Number:	4641536	ARCH COAL
Registration Number:	4641537	ARCHCOAL
Registration Number:	4641559	

# **CORRESPONDENCE DATA**

**Fax Number:** 2128366337

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-836-7319

Email: paul.somelofske@kayescholer.com

Correspondent Name: Paul J. Somelofske c/o Kaye Scholer LLP

Address Line 1: 250 West 55th Street

Address Line 2: Room 1119

Address Line 4: New York, NEW YORK 10019-9710

NAME OF SUBMITTER: Paul J. Somelofske

TRADEMARK REEL: 005892 FRAME: 0270

900380486

SIGNATURE:	/Paul J. Somelofske/	
DATE SIGNED:	10/05/2016	
Total Attachments: 5		
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### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is entered into as of October 5, 2016, by and among ARCH COAL, INC. ("Grantor") and WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as administrative agent and collateral agent for the Secured Parties (in such capacities, the "Agent").

#### WITNESSETH:

WHEREAS, Grantor is party to a Security Agreement (Borrower), dated as of October 5, 2016 (as it may be from time to time amended, restated, amended and restated, replaced, supplemented and/or otherwise modified, the "Security Agreement (Borrower)"), in favor of the Agent pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement (as defined in the Security Agreement (Borrower)), Grantor hereby agrees with the Agent as follows:

SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement (Borrower) and used herein have the meaning given to them in the Security Agreement (Borrower).

SECTION 2. <u>Grant of Security Interest in Trademark Collateral.</u> Grantor hereby pledges and grants to the Agent, on behalf of and for the benefit of the Secured Parties, a security interest in and to all of its right, title and interest in, to and under all the following Collateral owned by Grantor (collectively, the "**Trademark Collateral**"):

- (a) Trademarks owned by Grantor listed on <u>Schedule I</u> attached hereto;
- (b) all goodwill of the business symbolized by such Trademarks; and
- (c) all proceeds of any and all of the foregoing.

SECTION 3. <u>Security Agreement (Borrower)</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement (Borrower). In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement (Borrower), the provisions of the Security Agreement (Borrower) shall control.

## SECTION 4. Termination or Release.

(a) This Trademark Security Agreement shall terminate upon the termination of the Security Agreement (Borrower) in accordance with its terms.

- (b) Grantor shall be released from its obligations hereunder and the security interests created hereunder in the Trademark Collateral of Grantor shall be released as and to the extent set forth in Section 13.16 of the Credit Agreement.
- (c) In connection with any termination or release pursuant to Section 4(a) or (b), the Agent shall promptly execute, acknowledge and deliver to Grantor, an instrument in writing, provided to it, in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement and shall perform such other actions reasonably requested by Grantor to effect such release.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same instrument. The Grantor acknowledges and agrees that a telecopy transmission to the Agent or any Secured Party of the signature pages hereof purporting to be signed on behalf of the Grantor shall constitute effective and binding execution and delivery hereof by the Grantor.

SECTION 6. <u>GOVERNING LAW.</u> THIS TRADEMARK SECURITY AGREEMENT SHALL BE DEEMED TO BE A CONTRACT UNDER THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO ITS CONFLICT OF LAWS PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF ANY OTHER LAW AND (TO THE EXTENT APPLICABLE) THE BANKRUPTCY CODE.

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be duly executed as of the date first above written.

# **GRANTOR:**

ARCHICOAL, INC. By:
Name: Robert G. Jones
Title: Senior Vice President - Law,
General Counsel & Secretary
AGENT:
WILMINGTON TRUST, NATIONAL
ASSOCIATION
By:
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be duly executed as of the date first above written.

# **GRANTOR:**

ARCH COAL, INC.
By: Name: Title:
AGENT:
WILMINGTON TRUST, NATIONAL ASSOCIATION, as Agent  By:
Name: Coffery Rose Title: Vice President

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT (BORROWER)

# **U.S. TRADEMARK REGISTRATIONS**

REGISTERED AND UNREGISTERED TRADEMARKS				
TRADEMARKS	DATE REGISTERED	REGISTRATION NO.	FILING DATE	
ACI	6/19/2001	2,462,449	4/7/1999	
ACI Symbol	5/22/2001	2,453,826	4/7/1999	
Arch Logo	7/10/2001	2,468,302	4/7/1999	
arch coal	3/11/2003	2,696,051	4/7/1999	
✓ ArchCoal	11/18/2014	4,641,536	12/7/2011	
ArchCoal	11/18/2014	4,641,537	12/7/2011	
	11/18/2014	4,641,559	2/6/2012	

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**RECORDED: 10/05/2016**