

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM400940

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
USALCO, LLC		09/30/2016	Limited Liability Company: MARYLAND
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	135 South LaSalle Street		
Internal Address:	Mail Code: IL4-135-05-41		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86810889	NEUTRAL3+ -L	
Serial Number:	86810923	NEUTRAL3+ -LA	
Serial Number:	86810926	NEUTRAL3+ -RG	
Serial Number:	86810931	NEUTRAL3+ -FG	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	10/04/2016		
Total Attachments: 4			

OP \$115.00 86810889

source=NGSI-T USALCO, LLC to BOA#page1.tif

source=NGSI-T USALCO, LLC to BOA#page2.tif

source=NGSI-T USALCO, LLC to BOA#page3.tif

source=NGSI-T USALCO, LLC to BOA#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of September 30, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow.]

Very truly yours,

USALCO, LLC,
a Maryland limited liability company,

By: PHS

Name: Peter H. Askew

Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Darleen R DiGrazia

Title: Vice President

Schedule 1

USALCO, LLC
(Maryland Limited Liability Company)

U.S. Trademarks

Trademark Applications

Mark	Appl. No.	Filing Date
NEUTRAL3+ -L	86810889	11/05/15
NEUTRAL3+ -LA	86810923	11/05/15
NEUTRAL3+ -RG	86810926	11/05/15
NEUTRAL3+ -FG	86810931	11/05/15