

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM400914

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS Recorded At Reel 5045 Frame 0882		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JEFFERIES FINANCE LLC		10/04/2016	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MASTRO'S RESTAURANTS, LLC		
<b>Street Address:</b>	1510 West Loop South		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Limited Liability Company: NEVADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2980622	MASTRO'S STEAKHOUSE M	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123548113		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-819-8437		
<b>Email:</b>	iprecordations@whitecase.com		
<b>Correspondent Name:</b>	Andrew Fessak/White & Case LLP		
<b>Address Line 1:</b>	1155 Avenue of the Americas		
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10036		
<b>ATTORNEY DOCKET NUMBER:</b>	1155735-0025		
<b>NAME OF SUBMITTER:</b>	Andrew Fessak		
<b>SIGNATURE:</b>	/Andrew Fessak/		
<b>DATE SIGNED:</b>	10/04/2016		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of October 4, 2016, by JEFFERIES FINANCE LLC, a Delaware limited liability company (the “Agent”) in favor of MASTRO’S RESTAURANTS, LLC., a Nevada limited liability company with offices at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

W I T N E S S E T H:

WHEREAS, Grantor entered into a certain trademark security agreement dated May 24, 2013 (the “Trademark Security Agreement”) with the Agent, notice of which was recorded on June 12, 2013 at the United States Patent and Trademark Office at Reel 5045, Frame 0882.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted the Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Agent, in and to the following (collectively, the “Trademark Collateral”): (a) all of its Trademarks and Trademark Intellectual Property Licenses (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral) to which it is a party including those referred to on Schedule I; (b) all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral); and (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

WHEREAS, the Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantor, including the Trademark Collateral, and all of the goodwill of the business connected with the use of, and symbolized by the Trademark Collateral, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest.

**[Remainder of this page intentionally left blank; signature page follows]**

**IN WITNESS WHEREOF**, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

**JEFFERIES FINANCE LLC,**  
as Agent

By:                     *C. J. Hess*                    

Name:           E.J. Hess  
Title:          Managing Director

[SIGNATURE PAGE TO TRADEMARK RELEASE – MASTRO’S RESTAURANTS, LLC]

**TRADEMARK**  
**REEL: 005895 FRAME: 0167**

**Schedule I**

**TRADEMARKS**

<b>Grantor</b>	<b>Country</b>	<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
Mastro's Restaurants, LLC	U.S.	MASTRO'S STEAKHOUSE M and Design	2980622	8/2/2005
Mastro's Restaurants, LLC	U.S. (Arizona)	MASTRO'S STEAKHOUSE OCEAN CLUB FISH HOUSE	294578	5/20/2003
Mastro's Restaurants, LLC	U.S. (Arizona)	MASTRO'S STEAKHOUSE	196247	7/27/1998