

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM400924

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, RECORDED AT REEL 4763, FRAME 0223

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		10/04/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	LANDRY'S TRADEMARK, INC.
Street Address:	1510 West Loop South
City:	Houston
State/Country:	TEXAS
Postal Code:	77027
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 92

Property Type	Number	Word Mark
Serial Number:	85201531	IT'S BETTER TO GIVE AND RECEIVE
Serial Number:	85332537	LANDRY'S SELECT CLUB
Serial Number:	85101239	MYSTIC MERMAIDS
Serial Number:	78780740	THE FUN NEVER STOPS
Serial Number:	78841950	SKIES OVER TEXAS
Serial Number:	78708262	POQUITA RITA
Serial Number:	78707354	VOLCANO!
Serial Number:	78704790	CADILLAC MARGARITA
Serial Number:	78617968	LAVA MUD
Serial Number:	78617964	SHRIMPKENS
Serial Number:	78537380	AQUA
Serial Number:	78349064	EYES OVER TEXAS
Serial Number:	78259298	YOU'RE NEVER TOO FAR FROM THE CADILLAC B
Serial Number:	77380448	TEXAS NUGGET
Serial Number:	77215751	GROTTO CUCINA NAPOLETANA
Serial Number:	76004448	KEMAH BOARDWALK
Serial Number:	76604106	
Serial Number:	76611531	LANDRY'S

CH \$2315.00 85201531

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	76500462	WE'RE IN OUR PRIME
Serial Number:	76563297	LA GRIGLIA
Serial Number:	76565087	GROTTO
Serial Number:	76511819	THE FRESHEST CATCH IN FAMILY FUN!
Serial Number:	76494242	VIC AND ANTHONY'S STEAKHOUSE
Serial Number:	76482660	GALVESTON BOARDWALK
Serial Number:	76482659	TEXAS BOARDWALK
Serial Number:	76467913	SHRIMP MANIA!
Serial Number:	76420977	SHARK VOYAGE
Serial Number:	76418396	FOOD & FUN
Serial Number:	76413909	GOT CRABS?
Serial Number:	76403886	YOU'LL ALWAYS COME BACK TO CADILLAC
Serial Number:	76401835	DOWNTOWN AQUARIUM
Serial Number:	76400166	SHRIMPLY IRRESISTIBLE
Serial Number:	76390961	DOWNTOWN AQUARIUM
Serial Number:	76377886	BREAK A LEG!
Serial Number:	76322510	THE FRESHEST CATCH IN FAMILY FUN!
Serial Number:	76281751	FISHERMAN'S WHARF
Serial Number:	76201111	INN AT THE BALLPARK
Serial Number:	76186730	AQUARIUM
Serial Number:	75930872	KEMAH BOARDWALK
Serial Number:	75532899	BOARDWALK INN
Serial Number:	75532841	BOARDWALK INN KEMAH WATERFRONT
Serial Number:	75532706	CHRISTMAS AT KEMAH A HOLIDAY STORE
Serial Number:	75928923	KEMAH BOARDWALK
Serial Number:	75650339	KEMAH BOARDWALK
Serial Number:	75532710	THE TOY CROSSING
Serial Number:	75901052	PESCE
Serial Number:	75920815	CADILLAC AUTHENTIC MEXICAN RESTAURANT
Serial Number:	75852288	CADILLAC
Serial Number:	75774709	AQUARIUM AN UNDERWATER DINING ADVENTURE
Serial Number:	75774708	AN UNDERWATER DINING ADVENTURE
Serial Number:	75651076	AQUARIUM
Serial Number:	75650342	KEMAH BOARDWALK
Serial Number:	75650341	KEMAH BOARDWALK
Serial Number:	75532709	KEMAH W A T E R F R O N T
Serial Number:	75532672	HEAD FOR THE COAST
Serial Number:	75292588	KEMAH CRAB HOUSE

Property Type	Number	Word Mark
Serial Number:	75292351	KEMAH WATERFRONT
Serial Number:	75075116	KILLER SEAFOOD
Serial Number:	74076468	BRENNER'S
Serial Number:	74127870	THE CRAB HOUSE
Serial Number:	74729349	LANDRY'S
Serial Number:	74666868	LANDRY'S
Serial Number:	74666866	
Serial Number:	74666865	LANDRY'S SEAFOOD HOUSE
Serial Number:	74547395	GET YOUR TAILS IN HERE!
Serial Number:	74492837	FLYING DUTCHMAN
Serial Number:	74435740	
Serial Number:	74421499	LANDRY'S SEAFOOD HOUSE
Serial Number:	74421498	
Serial Number:	74421496	WILLIE G'S OYSTER BAR SEAFOOD & STEAK HO
Serial Number:	74409613	KILLER SEAFOOD
Serial Number:	74127869	CAPT-CRAB'S TAKE-AWAY
Serial Number:	73305637	CADILLAC BAR
Serial Number:	73334912	CAPT. CRAB'S TAKE.AWAY
Serial Number:	73718622	CADILLAC BAR
Serial Number:	73711398	WILLIE G'S
Serial Number:	73711397	LANDRY'S
Serial Number:	73385267	CAPT. CRAB'S TAKE-AWAY
Serial Number:	73252021	
Serial Number:	73166389	SIMMS LANDING
Serial Number:	73090192	THE RUSTY DUCK RESTAURANTEST. 1873 RE-ES
Serial Number:	73097861	THE DOCK
Serial Number:	72401077	RUSTY PELICAN
Serial Number:	85301081	SEAFOOD MARTINI
Serial Number:	85320343	SWEET SCOOPS
Serial Number:	85444151	
Serial Number:	85353249	PLEASURE PIER
Serial Number:	85380810	LANDRY'S SEAFOOD
Serial Number:	85440596	BILOXI BOARDWALK
Serial Number:	85368932	GALVESTON ISLAND HISTORIC PLEASURE PIER
Serial Number:	85368901	GALVESTON ISLAND HISTORIC PLEASURE PIER
Serial Number:	85353262	PLEASURE PIER

CORRESPONDENCE DATA

**TRADEMARK
REEL: 005895 FRAME: 0206**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: iprecordations@whitecase.com

Correspondent Name: Daniel Gold/White & Case LLP

Address Line 1: 1155 Avenue of the Americas

Address Line 4: NEW YORK, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1155735-0025
NAME OF SUBMITTER:	Daniel Gold
SIGNATURE:	/Daniel Gold/
DATE SIGNED:	10/04/2016

Total Attachments: 5

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of October 4, 2016, by JEFFERIES FINANCE LLC, a Delaware limited liability company (the “Agent”) in favor of LANDRY’S TRADEMARK, INC., a Delaware corporation with offices at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

W I T N E S S E T H:

WHEREAS, Grantor entered into a certain trademark security agreement dated April 24, 2012 (the “Trademark Security Agreement”) with the Agent, notice of which was recorded on April 24, 2012 at the United States Patent and Trademark Office at Reel 4763, Frame 0223.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted the Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Agent, in and to the following (collectively, the “Trademark Collateral”): (a) all of its Trademarks and Trademark Intellectual Property Licenses (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral) to which it is a party including those referred to on **Schedule I**; (b) all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral); and (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

WHEREAS, the Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantor, including the Trademark Collateral, and all of the goodwill of the business connected with the use of, and symbolized by the Trademark Collateral, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By: _____ 

Name: E.J. Hess
Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK RELEASE – LANDRY’S TRADEMARK, INC.]

TRADEMARK
REEL: 005895 FRAME: 0209

Schedule I

TRADEMARKS

I. U.S. Registered Trademarks

Serial Number	Registration Number	Mark	Registration Date
85201531	4097988	IT'S BETTER TO GIVE AND RECEIVE	14-Feb-12
85332537	4070772	LANDRY'S SELECT CLUB	13-Dec-11
85101239	4021610	MYSTIC MERMAIDS	6-Sep-11
78780740	3171366	THE FUN NEVER STOPS	14-Nov-06
78841950	3266435	SKIES OVER TEXAS	17-Jul-07
78708262	3126884	POQUITA RITA	8-Aug-06
78707354	3462281	VOLCANO!	8-Jul-08
78704790	3518221	CADILLAC MARGARITA	14-Oct-08
78617968	3082479	LAVA MUD	18-Apr-06
78617964	3082477	SHRIMPKENS	18-Apr-06
78537380	3410356	AQUA	8-Apr-08
78349064	3142926	EYES OVER TEXAS	12-Sep-06
78259298	2844931	YOU'RE NEVER TOO FAR FROM THE CADILLAC BAR	25-May-04
77380448	3861283	TEXAS NUGGET	12-Oct-10
77215751	3448108	GROTTO CUCINA NAPOLETANA	17-Jun-08
76004448	2524287	KEMAH BOARDWALK	1-Jan-02
76604106	2994063	Design Only	13-Sep-05
76611531	3071596	LANDRY'S	21-Mar-06
76500462	2967712	WE'RE IN OUR PRIME	12-Jul-05
76563297	2999726	LA GRIGLIA	27-Sep-05
76565087	2906092	GROTTO	30-Nov-04
76511819	2822870	THE FRESHEST CATCH IN FAMILY FUN!	16-Mar-04
76494242	2814720	VIC AND ANTHONY'S STEAKHOUSE	17-Feb-04
76482660	3303049	GALVESTON BOARDWALK	2-Oct-07
76482659	3307705	TEXAS BOARDWALK	23-Dec-03
76467913	2777679	SHRIMP MANIA!	28-Oct-03
76420977	2770174	SHARK VOYAGE	30-Sep-03
76418396	2876093	FOOD & FUN	24-Aug-04
76413909	2859398	GOT CRABS?	6-Jul-04
76403886	2680926	YOU'LL ALWAYS COME BACK TO CADILLAC	28-Jan-03
76401835	2845760	DOWNTOWN AQUARIUM	25-May-04

76400166	2754252	SHRIMPPLY IRRESISTIBLE	19-Aug-03
76390961	2815523	DOWNTOWN AQUARIUM	17-Feb-04
76377886	2757257	BREAK A LEG!	26-Aug-03
76322510	2760839	THE FRESHEST CATCH IN FAMILY FUN!	9-Sep-03
76281751	2770749	FISHERMAN'S WHARF	7-Oct-03
76201111	2834884	INN AT THE BALLPARK	20-Apr-04
76186730	2754965	AQUARIUM	26-Aug-03
75930872	2524227	KEMAH BOARDWALK	1-Jan-02
75532899	2582613	BOARDWALK INN	18-Jun-02
75532841	2646073	BOARDWALK INN KEMAH WATERFRONT	5-Nov-02
75532706	2652139	CHRISTMAS AT KEMAH A HOLIDAY STORE	19-Nov-02
75928923	2524223	KEMAH BOARDWALK	1-Jan-02
75650339	2571816	KEMAH BOARDWALK	21-May-02
75532710	2449623	THE TOY CROSSING	8-May-01
75901052	2468581	PESCE	10-Jul-01
75920815	2735090	CADILLAC AUTHENTIC MEXICAN RESTAURANT	8-Jul-03
75852288	2698127	CADILLAC	18-Mar-03
75774709	2754755	AQUARIUM AN UNDERWATER DINING ADVENTURE	26-Aug-03
75774708	2404888	AN UNDERWATER DINING ADVENTURE	14-Nov-00
75651076	2733641	AQUARIUM	8-Jul-03
75650342	2594715	KEMAH BOARDWALK	16-Jul-02
75650341	2588887	KEMAH BOARDWALK	2-Jul-02
75532709	2585674	KEMAH W A T E R F R O N T	25-Jun-02
75532672	2339267	HEAD FOR THE COAST	4-Apr-00
75292588	2250246	KEMAH CRAB HOUSE	1-Jun-99
75292351	2257718	KEMAH WATERFRONT	29-Jun-99
75075116	2048968	KILLER SEAFOOD	1-Apr-97
74076468	1677971	BRENNER'S	3-Mar-92
74127870	1666211	THE CRAB HOUSE	26-Nov-91
74729349	1999731	LANDRY'S	10-Sep-96
74666868	2020265	LANDRY'S	3-Dec-96
74666866	1955189	Design Only	6-Feb-96
74666865	1955188	LANDRY'S SEAFOOD HOUSE	6-Feb-96
74547395	1917001	GET YOUR TAILS IN HERE!	5-Sep-95
74492837	1877091	FLYING DUTCHMAN	31-Jan-95
74435740	1838297	Design Only	31-May-94
74421499	1838922	LANDRY'S SEAFOOD HOUSE	7-Jun-94
74421498	1837231	Design Only	17-May-94

74421496	1872940	WILLIE G'S OYSTER BAR SEAFOOD & STEAK HOUSE	10-Jan-95
74409613	1865050	KILLER SEAFOOD	29-Nov-94
74127869	1702258	CAPT-CRAB'S TAKE-AWAY	21-Jul-92
73305637	1206592	CADILLAC BAR	24-Aug-82
73334912	1263760	CAPT. CRAB'S TAKE.AWAY	10-Jan-84
73718622	1534785	CADILLAC BAR	11-Apr-89
73711398	1519335	WILLIE G'S	3-Jan-89
73711397	1588264	LANDRY'S	20-Mar-90
73385267	1271025	CAPT. CRAB'S TAKE-AWAY	20-Mar-84
73252021	1204039	Design Only	3-Aug-82
73166389	1111114	SIMMS LANDING	9-Jan-79
73090192	1104976	THE RUSTY DUCK RESTAURANT EST. 1873 RE- EST. 1975	24-Oct-78
73097861	1063572	THE DOCK	12-Apr-77
72401077	952362	RUSTY PELICAN	30-Jan-73

II. U.S. Trademark Applications

Serial Number	Mark	Application Date
85301081	SEAFOOD MARTINI	April 21, 2011
85320343	SWEET SCOOPS	May 13, 2011
85444151	Design Only	October 11, 2011
85353249	PLEASURE PIER	June 22, 2011
85380810	LANDRY'S SEAFOOD	July 26, 2011
85440596	BILOXI BOARDWALK	October 6, 2011
85368932	GALVESTON ISLAND HISTORIC PLEASURE PIER	July 12, 2011
85368901	GALVESTON ISLAND HISTORIC PLEASURE PIER	July 12, 2011
85353262	PLEASURE PIER	June 22, 2011
	WILLIE G'S AND DESIGN	Pending