

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM400929

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS Recorded At Reel 4763 Frame 0802		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		10/04/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	T-REX CAFÉ, INC.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	3443009	YAK & YETI	
Registration Number:	3172378	EAT SHOP EXPLORE DISCOVER	
Registration Number:	3181810	A PREHISTORIC FAMILY ADVENTURE	
Registration Number:	3724417	T-REX	
Registration Number:	3724415	T-REX	
Registration Number:	3724416	A PREHISTORIC FAMILY ADVENTURE T-REX EAT	
Registration Number:	3316979	T-REXCELLENT	
Registration Number:	3316541	PALEO ZONE	
Registration Number:	3177508	T-REX	
Registration Number:	3506851	A PRE-HISTORIC FAMILY ADVENTURE T-REX EA	
Registration Number:	3506850	T-REX	
Registration Number:	3291355	KITCHEN OF FIRE	
Registration Number:	3240243	T-REX EAT SHOP EXPLORE DISCOVER	
Registration Number:	3181393	T-REX A PREHISTORIC FAMILY ADVENTURE	
Registration Number:	3390516	T-REX	
CORRESPONDENCE DATA			
Fax Number:	2123548113		

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Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-8437
Email: iprecordations@whitecase.com
Correspondent Name: Andrew Fessak/White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 4: NEW YORK, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1155735-0025
NAME OF SUBMITTER:	Andrew Fessak
SIGNATURE:	/Andrew Fessak/
DATE SIGNED:	10/04/2016

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of October 4, 2016, by JEFFERIES FINANCE LLC, a Delaware limited liability company (the “Agent”) in favor of T-REX CAFÉ, INC., a Delaware corporation with offices at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

WITNESSETH:

WHEREAS, Grantor entered into a certain trademark security agreement dated April 24, 2012 (the “Trademark Security Agreement”) with the Agent, notice of which was recorded on April 24, 2012 at the United States Patent and Trademark Office at Reel 4763, Frame 0802.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted the Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Agent, in and to the following (collectively, the “Trademark Collateral”): (a) all of its Trademarks and Trademark Intellectual Property Licenses (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral) to which it is a party including those referred to on **Schedule I**; (b) all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral); and (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

WHEREAS, the Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantor, including the Trademark Collateral, and all of the goodwill of the business connected with the use of, and symbolized by the Trademark Collateral, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest.

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Schedule I

TRADEMARKS

Serial Number	Registration Number	Mark	Registration Date
78959352	3443009	YAK & YETI	3-Jun-08
78591554	3172378	EAT SHOP EXPLORE DISCOVER	14-Nov-06
78591547	3181810	A PREHISTORIC FAMILY ADVENTURE	5-Dec-06
77577478	3724417	T-REX	15-Dec-09
77577306	3724415	T-REX	15-Dec-09
77577317	3724416	A PREHISTORIC FAMILY ADVENTURE T-REX EAT SHOP EXPLORE DISCOVER	15-Dec-09
77129123	3316979	T-REXCELLENT	23-Oct-07
77099536	3316541	PALEO ZONE	23-Oct-07
76619299	3177508	T-REX	28-Nov-06
76666629	3506851	A PRE-HISTORIC FAMILY ADVENTURE T-REX EAT SHOP EXPLORE DISCOVER	30-Sep-08
76666609	3506850	T-REX	30-Sep-08
76634254	3291355	KITCHEN OF FIRE	11-Sep-07
76622952	3240243	T-REX EAT SHOP EXPLORE DISCOVER	8-May-07
76622951	3181393	T-REX A PREHISTORIC FAMILY ADVENTURE	5-Dec-06
76619230	3390516	T-REX	4-Mar-08