

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM400921

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|---|---|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, RECORDED AT REEL 4763, FRAME 0630 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JEFFERIES FINANCE LLC | | 10/04/2016 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | LANDRY'S DOWNTOWN AQUARIUM, INC. | | |
| Street Address: | 1510 West Loop South | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77027 | | |
| Entity Type: | Corporation: COLORADO | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2371765 | OCEAN JOURNEY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | iprecordations@whitecase.com | | |
| Correspondent Name: | Daniel Gold/White & Case LLP | | |
| Address Line 1: | 1155 Avenue of the Americas | | |
| Address Line 4: | NEW YORK, NEW YORK 10036 | | |
| ATTORNEY DOCKET NUMBER: | 1155735-0025 | | |
| NAME OF SUBMITTER: | Daniel Gold | | |
| SIGNATURE: | /Daniel Gold/ | | |
| DATE SIGNED: | 10/04/2016 | | |
| Total Attachments: 3 | | | |
| source=Landry's Downtown Aquarium, Inc. - TM Release of 4763_0630 (EXECUTED).pdf - Adobe Acrobat Pro#page1.tif | | | |
| source=Landry's Downtown Aquarium, Inc. - TM Release of 4763_0630 (EXECUTED).pdf - Adobe Acrobat Pro#page2.tif | | | |
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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks ("Trademark Release") is made as of October 4, 2016, by JEFFERIES FINANCE LLC, a Delaware limited liability company (the "Agent") in favor of LANDRY'S DOWNTOWN AQUARIUM, INC., a Colorado corporation with offices at 1510 West Loop South, Houston, Texas 77027 (the "Grantor").

WITNESSETH:

WHEREAS, Grantor entered into a certain trademark security agreement dated April 24, 2012 (the "Trademark Security Agreement") with the Agent, notice of which was recorded on April 24, 2012 at the United States Patent and Trademark Office at Reel 4763, Frame ~~0632~~**0630**

/AF/ 10/04/2016

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted the Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the "Security Interest") in favor of the Agent, in and to the following (collectively, the "Trademark Collateral"): (a) all of its Trademarks and Trademark Intellectual Property Licenses (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral) to which it is a party including those referred to on **Schedule I**; (b) all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License (to the extent such Trademark Intellectual Property Licenses do not constitute Excluded Collateral); and (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

WHEREAS, the Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantor, including the Trademark Collateral, and all of the goodwill of the business connected with the use of, and symbolized by the Trademark Collateral, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By: _____ 

Name: E.J. Hess
Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK RELEASE – LANDRY’S DOWNTOWN AQUARIUM, INC.]

TRADEMARK
REEL: 005895 FRAME: 0888

Schedule I

TRADEMARKS

| Serial Number | Registration Number | Mark | Registration Date |
|---------------|---------------------|---------------|-------------------|
| 75979571 | 2371765 | OCEAN JOURNEY | 25-Jul-00 |