

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM401486

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property at Reel/Frame No. 3713/0351		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Citibank, N.A., London Branch		10/07/2016	national association:
RECEIVING PARTY DATA			
Name:	Schoeller Allibert US, Inc., formerly known as Schoeller Arca Systems, Inc.		
Street Address:	4320 S. Cotton Lane		
Internal Address:	Suite 200		
City:	Goodyear		
State/Country:	ARIZONA		
Postal Code:	85338		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1838429	HIGHWALL	
Registration Number:	2192978	MAGNUM	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	045032-0009		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	10/10/2016		
Total Attachments: 8			
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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY** (the "Release") is dated as of October 7, 2016 by CITIBANK N.A., a national banking association formed under the laws of the United States of America, acting through its London branch, with registered office at Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB, United Kingdom, with branch number BR001018, as Security Trustee (the "Security Trustee") for the Secured Parties (as defined in the Senior Facilities Agreement referred to below) in favor of Schoeller Allibert US, Inc., formerly known as Schoeller Arca Systems, Inc. (the "Grantor").

WITNESSETH

WHEREAS, Schoeller Allibert Group B.V., certain of its subsidiaries, and the Security Trustee entered into that certain Senior Facilities Agreement dated December 18, 2007 and as amended December 19, 2007 (as hereafter amended, amended and restated, supplemented or otherwise modified from time to time, the "Senior Facilities Agreement"), that certain Subordinated Bridge Facility Agreement dated December 18, 2007 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Subordinated Bridge Facility Agreement"), and that certain Intercreditor Agreement dated December 18, 2007 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement");

WHEREAS, pursuant to the Senior Facilities Agreement and the Subordinated Bridge Facility Agreement, the Grantor executed and delivered to the Security Trustee that certain (i) Intellectual Property Security Agreement dated January 30, 2008 (the "Intellectual Property Security Agreement") and recorded with the United States Patent and Trademark Office (the "USPTO") on February 5, 2008 at Reel/Frame Nos. 20462/0764 and 3713/0351 and (ii) Intellectual Property Security Agreement Supplement dated March 4, 2009 (the "Supplement") and recorded with the USPTO on March 27, 2009 at Reel/Frame Nos. 22460/0417 and 3960/0563, pursuant to which the Grantor granted to the Security Trustee for the ratable benefit of the Secured Parties a security interest in all of its right, title and interest in and to the Collateral (as defined in the Intellectual Property Security Agreement and Supplement);

WHEREAS, the Grantor has requested that the Security Trustee release its security interest in all of its right, title and interest in, to and under the Collateral.

WHEREAS, the Parties have agreed that for the avoidance of doubt all provisions set forth in the Intercreditor Agreement relating to the indemnification, exculpation and any other rights and remedies of the Security Trustee are hereby incorporated by reference into this Agreement as if set forth herein *mutatis mutandis*.

NOW, THEREFORE, in consideration of the foregoing, the Security Trustee hereby **DISCHARGES, TERMINATES and RELEASES**, without recourse, representation or warranty, its security interest in all of its right, title and interest in, to and under the Collateral, including the patents, patent applications, and trademark registrations set forth in Schedules A and B attached hereto and incorporated herein by reference, and agrees that all the security interest in the Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Security Trustee may have obtained in, to and under the Collateral under the Senior Facilities Agreement and the Subordinated Bridge Facility Agreement.

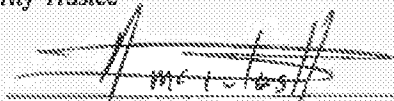
[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the Security Trustee has caused this Release to be duly executed and delivered as of the date first written above.

CITIBANK, N.A., acting through its London branch,
as Security Trustee

By: 
Name: Andrew McIntosh
Title: Vice President
Citicorp, N.A.
25 Canada Square
Canary Wharf
London E14 5LB

SCHEDULES
to
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

Schedule A

Patents

Patents at Reel/Frame No. 20462/0764

<u>Grantor</u>	<u>Patent Titles</u>	<u>Country</u>	<u>Patent No.</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Issue Date</u>
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	Germany	P3575112.6	85305500.2	08/01/1985	01/03/1990
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	European Patent Office	0211116	85305500.2	08/01/1985	01/03/1990
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	France	FR 0211116	85305500.2	08/01/1985	01/03/1990
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	United Kingdom	GB 0211116	85305500.2	08/01/1985	01/03/1990
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	Israel	79170	79170	06/20/1986	
Schoeller Arca Systems, Inc.	Collapsible Storage Bin	Italy	IT 0211116	85305500.2	08/01/1985	01/03/1990
Schoeller Arca Systems, Inc.	CONTAINER WITH LATCHABLE HINGED SIDEWALL GATE	United States	4967927	07/323684	03/15/1989	11/06/1990

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Schoeller Arca Systems, Inc.	Container with Latchable Hinged Sidewall Gate	United States	5199592	07:852760	03/17/1992	04/06/1993
Schoeller Arca Systems, Inc.	CONTAINER WITH SIDEWALL EXTENSION AND METHOD FOR MAKING	Venezuela	52547	818-91	06/21/1991	10/07/1994
Schoeller Arca Systems, Inc.	Container With Sidewall Extension	United States	5114037	07:701602	05/14/1991	05/19/1992
Schoeller Arca Systems, Inc.	Container With Sidewall Extension and Method for Making	United States	5289935	07:845121	03/03/1992	03/01/1994
Schoeller Arca Systems, Inc.	Collapsible Container With Reduced Deflection	European Patent Office	0737152	95906129.2	12/27/1994	05/08/2002
Schoeller Arca Systems, Inc.	COLLAPSIBLE CONTAINER WITH REDUCED DEFLECTION	United Kingdom	GB 0737152	95906129.2	12/27/1994	05/08/2002
Schoeller Arca Systems, Inc.	COLLAPSIBLE CONTAINER WITH REDUCED DEFLECTION	Ireland	IE 0737152	95906129.2	12/27/1994	05/08/2002
Schoeller Arca Systems, Inc.	COLLAPSIBLE CONTAINER WITH REDUCED DEFLECTION	Mexico	188045	980190	01/02/1995	02/12/1998
Schoeller Arca Systems, Inc.	COLLAPSIBLE CONTAINER WITH REDUCED DEFLECTION	European Patent Office		94034939	12/27/1994	
Schoeller Arca Systems, Inc.	COLLAPSIBLE CONTAINER WITH REDUCED DEFLECTION	[PC]	48963	9604310-4	12/24/1994	04/17/2001

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Schoeller Arca Systems, Inc.	Collapsible Container with Reduced Deflection	Singapore	5474197	08/173610	12/27/1993	12/12/1995
Schoeller Arca Systems, Inc.	Collapsible Container with Reduced Deflection	United States	6283319	08/567385	12/04/1995	09/04/2001
Schoeller Arca Systems, Inc.	Collapsible Container with Reduced Deflection	United States	6484898	09/893229	06/27/2001	11/26/2003
Schoeller Arca Systems, Inc.	Container Base	United States	5788103	08/882244	06/25/1997	08/04/1998
Schoeller Arca Systems, Inc.	Collapsible Container with Closed, Multi- Paneled Sidewalls	[PC]		01/11302	04/06/2001	
Schoeller Arca Systems, Inc.	Collapsible Container With Closed, Multi- Paneled Sidewalls	United States	6776300	09/828036	04/06/2001	08/17/2004

Patents at Reel/Frame No. 22460/0417

<u>Grantor</u>	<u>Patent Titles</u>	<u>Country</u>	<u>Patent No.</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Issue Date</u>
Schoeller Arca Systems, Inc.	Collapsible Container with Reduced Deflection	United States	5474197	08/173610	12/27/1993	12/12/1995

Schedule B

Trademarks

Trademarks at Reel/Frame No. 3713/0351

<u>Grantor</u>	<u>Domain Name/Mark</u>	<u>Country</u>	<u>Mark</u>	<u>Reg. No.</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Issue Date</u>
Schoeller Arca Systems, Inc.		United States	HIGHWALL	1838429	74126332	20-DEC- 1990	31- MAY- 1994
Schoeller Arca Systems, Inc.		United States	MAGNUM	2192978	75074946	19-MAR- 1996	06-OCT- 1998

Trademarks at Reel/Frame No. 3960/0563

<u>Grantor</u>	<u>Country</u>	<u>Mark</u>	<u>Reg. No.</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Issue Date</u>
Schoeller Arca Systems, Inc.	United States	AGBIN	2840398	75075167	03/19/1996	02/25/1997
Schoeller Arca Systems, Inc.	Japan	MAGNUM	4231650	4-197249	09/18/1996	01/23/1999
Schoeller Arca Systems, Inc.	United States	XYTEC	2841905	75075268	03/19/1996	03/04/1997

Schedule C

Copyrights

Copyrights

<u>Grantor</u>	<u>Title of Work</u>	<u>Country</u>	<u>Title</u>	<u>Reg No.</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Issue Date</u>
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NONE

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