

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM401557

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fifth Third Bank, as administrative agent		10/07/2016	Banking corporation: Ohio:
RECEIVING PARTY DATA			
Name:	Cumming Group, Inc		
Street Address:	130 Vantis, Suite 110		
City:	Aliso Viejo		
State/Country:	CALIFORNIA		
Postal Code:	92656		
Entity Type:	Corporation: DELAWARE		
Name:	Healthcare Project Experts, Inc.		
Street Address:	130 Vantis, Suite 110		
City:	Aliso Viejo		
State/Country:	CALIFORNIA		
Postal Code:	92656		
Entity Type:	Corporation: CALIFORNIA		
Name:	Cumming Construction Management, Inc.		
Street Address:	130 Vantis, Suite 110		
City:	Aliso Viejo		
State/Country:	CALIFORNIA		
Postal Code:	92656		
Entity Type:	Corporation: CALIFORNIA		
Name:	Construction Litigation Consulting, Inc.		
Street Address:	130 Vantis, Suite 110		
City:	Aliso Viejo		
State/Country:	CALIFORNIA		
Postal Code:	92656		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3658466	CUMMING	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	3132570	CMWARE

CORRESPONDENCE DATA

Fax Number: 8184446314
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 818-444-4514
Email: jfriedman@stubbsalderton.com
Correspondent Name: Jonathan Friedman
Address Line 1: 15260 Ventura Blvd, 20th Floor
Address Line 4: Sherman Oaks, CALIFORNIA 91403

NAME OF SUBMITTER:	Jonathan Friedman
SIGNATURE:	/s/ Jonathan Friedman
DATE SIGNED:	10/11/2016

Total Attachments: 5
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**TERMINATION OF CONFIRMATORY ASSIGNMENT OF SECURITY INTEREST IN
UNITED STATES PATENTS, TRADEMARKS AND COPYRIGHTS**

This Termination of Confirmatory Assignment of Security Interest in United States Patents, Trademarks and Copyrights (this "Termination"), dated as of October 7, 2016, among Cumming Construction Management, Inc. (the "Borrower"), Cumming Group, Inc. ("Cumming Group"), Healthcare Project Experts, Inc. ("HPEI") and Construction Litigation Consulting, Inc. ("CLCI" and, collectively with the Borrower, Cumming Group and HPEI, the "Credit Parties"), and Fifth Third Bank, as administrative agent and collateral agent for the Lenders (as defined below) (in such capacity, the "Agent").

WITNESSETH

WHEREAS, the Credit Parties and the Agent are parties to that certain Confirmatory Assignment of Security Interest in United States Patents, Trademarks and Copyrights, dated as of January 30, 2015 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "Short Form Security Agreement");

WHEREAS, the Short Form Security Agreement was effectuated to provide collateral security in respect of that certain Credit Agreement, dated as of January 30, 2015, by and among the Borrower, the Agent and the lenders party thereto from time to time (collectively, the "Lenders") (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "Credit Agreement").

WHEREAS, the Short Form Security Agreement was recorded with the United States Patent and Trademark Office on March 13, 2015, with 6 pages at Reel/Frame 5477/0794; and

WHEREAS, in connection with the termination of the Credit Agreement, and in accordance with the terms of the Credit Agreement, the Credit Parties and the Agent wish to terminate and release the security interests in respect of the Short Form Security Agreement, including, without limitation, the Trademarks listed on Schedule I hereto.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned covenants and agrees as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, capitalized terms defined in the Short Form Security Agreement and used herein have the meaning given to them in the Short Form Security Agreement.

SECTION 2. Termination. The Short Form Security Agreement and any security interest granted thereunder is hereby terminated in its entirety, and the Credit Parties are hereby released from their obligations under the Short Form Security Agreement. For the avoidance of doubt, Agent retains no ownership of or security interest in the Patents, Trademarks or Copyrights of the Credit Parties.

SECTION 3. Further Assurances. The Agent shall, at the expense of any Credit Party, execute and deliver to such Credit Party such documents as such Credit Party shall reasonably request to evidence the termination and release of the security interest granted under the Short Form Security Agreement.

SECTION 4. Counterparts; Electronic Delivery. This Termination may be executed in any number of counterparts, all of which when taken together shall constitute one and the same document, and each party hereto may execute this Termination by signing any of such counterparts. Electronic delivery

(including in "pdf" or "tif" format) of a signature page with respect hereto shall be as effective as delivery of a manually executed counterpart of this Termination.

[Signature Pages Follows]

IN WITNESS WHEREOF, each of the Credit Parties and the Agent have each caused this Termination to be executed and delivered by its duly authorized officer as of the date first set forth above.

CUMMING CONSTRUCTION MANAGEMENT,
INC.

CUMMING GROUP, INC.

CONSTRUCTION LITIGATION CONSULTING,
INC.

HEALTHCARE PROJECT EXPERTS, INC.

By: 
Name: Jeffrey M. Calhoun
Title: President

[Cumming Group - IP Security Agreement Termination]

Accepted and Agreed:

FIFTH THIRD BANK,
as Agent

By: 
Name: Sean Knapp
Title: VP

{Cumming Group -- IP Security Agreement Termination}

#88554452v3

TRADEMARK
REEL: 005897 FRAME: 0402

SCHEDULE 1

TERMINATED SECURITY INTERESTS IN TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark Registrations:

OWNER/GRANTOR	REGISTRATION NUMBER	REGISTRATION DATE	TITLE
Cumming Construction Management, Inc.	3,658,466	July 21, 2009	Cumming
Cumming Construction Management, Inc.	3,132,570	August 22, 2006	CMWARE