

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM401701

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CALIFORNIA CRYOBANK LLC	FORMERLY California Cryobank, Inc.	10/24/2014	Limited Liability Company: CALIFORNIA
CALIFORNIA CRYOBANK STEM CELL SERVICES LLC	FORMERLY California Cryobank Stem Cell Services, Inc.	10/24/2014	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	GOLUB CAPITAL LLC, as Administrative Agent
Street Address:	c/o Golub Capital Incorporated
Internal Address:	150 South Wacker Drive
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	4517862	CALIFORNIA CRYOBANK
Serial Number:	86113665	CALIFORNIA CRYOBANK REPRODUCTIVE TISSUE
Serial Number:	86089384	CALIFORNIA CRYOBANK STEM CELL SERVICES
Registration Number:	3224177	CALIFORNIA CRYOBANK, INC.
Serial Number:	86093089	CORD BLOOD ADVANTAGE
Serial Number:	86107857	CORDBANCUSA
Serial Number:	86104226	DONOR LOOK-A-LIKES
Registration Number:	3866110	DONOR WIZARD
Registration Number:	4479729	FAMILY CORD BLOOD SERVICES
Registration Number:	3116554	FAMILY CORD BLOOD SERVICES A CALIFORNIA
Registration Number:	4551750	FAMILY TODAY & FAMILY TOMORROW
Registration Number:	3618855	FAMILYCORD
Registration Number:	3675504	FAMILYCORD A CALIFORNIA CRYOBANK COMPANY
Registration Number:	4555148	FAMILYCORDCN
Registration Number:	3721485	FERTILE FUTURE

OP \$465.00 4517862

Property Type	Number	Word Mark
Registration Number:	3096999	PUBLIC DONATION OPTION
Serial Number:	86113722	SPERMBANK.COM
Registration Number:	3942750	SPERMCENTER

CORRESPONDENCE DATA

Fax Number: 3126984556
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 312 641 2096
Email: edavenport@mcguirewoods.com
Correspondent Name: Clayton Stallbaumer, McGuireWoods LLP
Address Line 1: 77 West Wacker Drive
Address Line 2: Suite 4100
Address Line 4: Chicago, ILLINOIS 60601-1818

NAME OF SUBMITTER:	Clayton Stallbaumer
SIGNATURE:	/Clayton Stallbaumer/
DATE SIGNED:	10/12/2016

Total Attachments: 8
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of OCT 24, 2014, by CALIFORNIA CRYOBANK LLC, a California limited liability company f/k/a California Cryobank, Inc. (the "Borrower"), and CALIFORNIA CRYOBANK STEM CELL SERVICES LLC, a California limited liability company f/k/a California Cryobank Stem Cell Services, Inc. ("CCB-SCS" and, together with Borrower, each, a "Grantor"), in favor of GOLUB CAPITAL LLC, a Delaware limited liability company, as Administrative Agent.

This Agreement refers to (a) a Credit Agreement dated as of August 19, 2014, entered into among Borrower, CCB-SCS, the other Loan Parties party thereto, the financial institutions who are or become parties thereto as Lenders, and Administrative Agent (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have agreed to make certain extensions of credit to Borrower; and (b) a Security Agreement dated as of August 19, 2014, entered into among Grantors, each as a "Grantor" thereunder, the other Persons who are or become parties thereto as "Grantors" thereunder, and Administrative Agent (as amended, restated, supplemented, or otherwise modified from time to time, the "Security Agreement"). Unless otherwise defined herein, all capitalized terms used herein shall have the respective meanings ascribed thereto in the Credit Agreement or the Security Agreement, as applicable.

Pursuant to the terms of the Credit Agreement and the Security Agreement, the Obligations of Borrower under the Credit Agreement are secured obligations.

Pursuant to the Security Agreement, each Grantor has granted to Administrative Agent, for the benefit of the Secured Parties, a security interest in substantially all of its assets, including all of its right, title, and interest in, to, and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof (but excluding any "intent to use" trademark application for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark office), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations. Pursuant to the Security Agreement, each Grantor is required to execute and deliver to Administrative Agent, for the benefit of the Secured Parties, this Agreement.

In consideration of the mutual agreements set forth herein and in the Credit Agreement and the Security Agreement, each Grantor does hereby grant to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in all of that Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark and trademark application, including, without limitation, each trademark and trademark application referred to in Schedule 1 hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith (though excluding any "intent to use" trademark

application for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark office);

- (2) each trademark license, including, without limitation, each trademark license listed on Schedule 1 hereto, together with all goodwill associated therewith (but in each case only to the extent permitted by terms of the applicable license, and provided the grant of a security interest in such license would not result in the loss of rights or a create a default thereunder); and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by that Grantor against third parties for past, present or future infringement of any trademark, including, without limitation, any trademark referred to in Schedule 1 hereto, any trademark issued pursuant to a trademark application referred to in Schedule 1, and any trademark licensed under any trademark license listed on Schedule 1 hereto (items (1) through (3) being herein collectively referred to as the "Trademark Collateral").

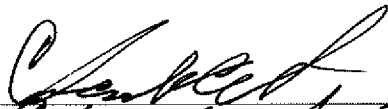
This security interest is granted in conjunction with the security interests granted to Administrative Agent pursuant to the Security Agreement and subject to limitations set forth therein and in the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement and in the Security Agreement, the terms and provisions of each of which are incorporated by reference herein as if fully set forth herein.

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IN WITNESS WHEREOF, this Trademark Security Agreement has been duly executed as of the date first written above.

GRANTORS:

CALIFORNIA CRYOBANK LLC,
as a Grantor

By: 
Name: Charles A. Sims
Title: CEO

CALIFORNIA CRYOBANK STEM CELL
SERVICES LLC, as a Grantor

By: 
Name: Charles A. Sims
Title: CEO

SCHEDULE 1

TRADEMARK COLLATERAL

Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner
CALIFORNIA CRYOBANK	USPTO	App 86104213	Reg 4517862	Registered Section 2(f)	INT. CL. 42 LABORATORY SERVICES, NAMELY, GENETIC TESTING AND DNA ANALYSIS AND PROFILING INT. CL. 44 REPRODUCTIVE TISSUE BANKING; CLINICAL SERVICES, NAMELY, GENETIC COUNSELING, MEDICAL TESTING OF REPRODUCTIVE TISSUE FOR DIAGNOSTIC PURPOSES; TISSUE BANK SERVICES	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
CALIFORNIA CRYOBANK REPRODUCTIVE TISSUE SERVICES	USPTO	App 86113665 App 08-NOV-2013		Pending	INT. CL. 44 REPRODUCTIVE TISSUE BANKING; LABORATORY SERVICES, NAMELY GENETIC TESTING AND DNA ANALYSIS AND PROFILING; CLINICAL SERVICES, NAMELY, GENETIC COUNSELING, MEDICAL TESTING OF REPRODUCTIVE TISSUE FOR DIAGNOSTIC PURPOSES; TISSUE BANK SERVICES	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
CALIFORNIA CRYOBANK STEM CELL SERVICES	USPTO	App 86089384 App 11-OCT-2013		Pending	INT. CL. 39 LONG-TERM STORAGE OF BLOOD, BLOOD COMPONENTS, AND STEM CELLS INT. CL. 40 CRYOGENIC PRESERVATION AND STORAGE OF STEM CELLS INT. CL. 44 STEM CELL SERVICES, NAMELY, COLLECTION AND PROCESSING OF UMBILICAL CORD BLOOD AND TISSUE, PLACENTAL TISSUE, ADIPOSE TISSUE, PERIPHERAL BLOOD AND WHITE BLOOD CELLS; ISOLATION, MEDICAL TESTING, CULTURING, AND BLOOD VOLUME EXPANSION; PRESERVATION OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVE LOS ANGELES, CALIFORNIA, 90025
CALIFORNIA CRYOBANK, INC.	USPTO	App 78714837 App 16-SEP-2005	Reg 3224177 Reg 03-APR-2007	Registered Partial Section 2(f) Section 8/15 accepted 04/17/2013	INT. CL. 44 REPRODUCTIVE TISSUE BANKING	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025



Schedule 3.2

Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner
CORD BLOOD ADVANTAGE	USPTO	App 86093089		Pending	INT. CL. 44 BLOOD BANKS; ISOLATION, COLLECTION, AND BANKING OF UMBILICAL CORD TISSUE PERIVASCULAR STEM CELLS; COLLECTION, PRESERVATION AND MEDICAL TESTING OF BLOOD, BLOOD COMPONENTS AND STEM CELLS; UMBILICAL CORD TISSUE PERIVASCULAR STEM CELL-CRYOGENIC PRESERVATION; CRYOGENIC PRESERVATION OF BLOOD AND BLOOD COMPONENTS; STORAGE OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVE LOS ANGELES, CALIFORNIA, 90025
CORDBANCUSA	USPTO	App 86107857		Pending	INT. CL. 44 BLOOD BANKS; ISOLATION, COLLECTION, AND BANKING OF UMBILICAL CORD TISSUE PERIVASCULAR STEM CELLS; COLLECTION, PRESERVATION AND MEDICAL TESTING OF BLOOD, BLOOD COMPONENTS AND STEM CELLS; UMBILICAL CORD TISSUE PERIVASCULAR STEM CELL-CRYOGENIC PRESERVATION; CRYOGENIC PRESERVATION OF BLOOD AND BLOOD COMPONENTS; STORAGE OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
DONOR LOOK-A-LIKES	USPTO	App 86104226		Pending	INT. CL. 44 REPRODUCTIVE TISSUE BANKING SERVICES; REPRODUCTIVE TISSUE BANKING SERVICES, NAMELY, A SEARCH MECHANISM THAT ALLOWS THE IDENTIFICATION OF A CELEBRITY THAT THE DONOR RESEMBLES; REPRODUCTIVE TISSUE BANKING SERVICES, NAMELY, COMPARING PHYSICAL ATTRIBUTES OF CELEBRITIES TO SIMILAR PHYSICAL ATTRIBUTES OF REPRODUCTIVE TISSUE DONORS; REPRODUCTIVE TISSUE BANKING SERVICES, NAMELY, A SEARCH MECHANISM THAT ALLOWS RECIPIENTS OF DONATED REPRODUCTIVE TISSUE TO SEARCH FOR DONORS ACCORDING TO WHAT CELEBRITIES THE DONORS MOST RESEMBLE	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
DONOR WIZARD	USPTO	App 77905617	Reg 3866110	Registered Section 2(F)	INT. CL. 42 Providing a search engine for obtaining data related to reproductive tissue banks, sperm banks, genetic testing, infectious diseases screening, reproductive tissue accreditation, registration and licenses on a global computer network	SPERM CENTER, LLC CALIFORNIA LIMITED LIABILITY COMPANY 681 ELKINS RD. LOS ANGELES, CALIFORNIA 90049
		App 05-JAN-2010	Reg 19-OCT-2010		INT. CL. 44 Providing on-line computer databases and on-line searchable databases in the field of sperm, namely, sperm donors and sperm banks	



Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner
FAMILY CORD BLOOD SERVICES	USPTO	App 85722129	Reg 4479729	Registered Section 2(f)	INT. CL. 39 STORAGE OF BLOOD, BLOOD COMPONENTS AND STEM CELLS INT. CL. 40 UMBILICAL CORD TISSUE PERIVASCULAR STEM CELL CRYOGENIC PRESERVATION; CRYOGENIC PRESERVATION OF BLOOD AND BLOOD COMPONENTS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
FAMILY CORD BLOOD SERVICES A CALIFORNIA CRYOBANK COMPANY	USPTO	App 78588433	Reg 3116554	Registered Section 8 (but not Section 15) accepted 03/20/2012	INT. CL. 44 COLLECTION, TESTING, PROCESSING AND PRESERVATION OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
FAMILY TODAY & FAMILY TOMORROW	USPTO	App 86113690	Reg 4551750	Registered	INT. CL. 44 REPRODUCTIVE TISSUE BANKING SERVICES; REPRODUCTIVE TISSUE BANKING SERVICES, NAMELY, A REPRODUCTIVE TISSUE BANKING PROGRAM WHEREBY CLIENTS ARE PROVIDED WITH FREE STORAGE OF REPRODUCTIVE TISSUE DEPENDING ON THE NUMBER OF STORAGE VIALS PURCHASED	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
FAMILYCORD	USPTO	App 77565801	Reg 3618855	Registered	INT. CL. 39 STORAGE OF BLOOD, BLOOD COMPONENTS AND STEM CELLS INT. CL. 40 UMBILICAL CORD TISSUE PERIVASCULAR STEM CELL CRYOGENIC PRESERVATION; CRYOGENIC PRESERVATION OF BLOOD AND BLOOD COMPONENTS INT. CL. 44 BLOOD BANKS; ISOLATION, COLLECTION, AND BANKING OF UMBILICAL CORD TISSUE PERIVASCULAR STEM CELLS; COLLECTION, PRESERVATION AND MEDICAL TESTING, OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025

Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner
FAMILYCORD A CALIFORNIA CRYOBANK COMPANY	USPTO	App 77565795 App 09-SEP-2008	Reg 36755504 Reg 01-SEP-2009	Registered Partial Section 2(f)	INT. CL. 39 STORAGE OF BLOOD, BLOOD COMPONENTS AND STEM CELLS INT. CL. 40 UMBILICAL CORD TISSUE PERIVASCULAR STEM CELL CRYOGENIC PRESERVATION; CRYOGENIC PRESERVATION OF BLOOD AND BLOOD COMPONENTS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
FAMILYCORDCN	USPTO	App 86089412 App 11-OCT-2013	Reg 4555148 Reg 24-JUN-2014	Registered	INT. CL. 44 BLOOD BANKS; ISOLATION, COLLECTION, AND BANKING OF UMBILICAL CORD TISSUE PERIVASCULAR STEM CELLS; COLLECTION, PRESERVATION AND MEDICAL TESTING OF BLOOD, BLOOD COMPONENTS AND STEM CELLS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVE LOS ANGELES, CALIFORNIA, 90025
FERTILE FUTURE	USPTO	App 77716133 App 17-APR-2009	Reg 3721485 Reg 08-DEC-2009	Registered	INT. CL. 39 STORAGE OF REPRODUCTIVE TISSUE INT. CL. 44 REPRODUCTIVE TISSUE BANKING; MEDICAL SERVICES, NAMELY, COLLECTION AND PROCESSING OF REPRODUCTIVE TISSUE	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 11915 LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
PUBLIC DONATION OPTION	USPTO	App 78701699 App 26-AUG-2005	Reg 3096999 Reg 23-MAY-2006	Registered Supplemental Register Section 8 (but not Section 15) accepted 03/20/2012	INT. CL. 44 CORD BLOOD STEM CELL PROCESSING AND PRESERVATION SERVICES FOR USE BY OTHERS	CALIFORNIA CRYOBANK STEM CELL SERVICES, INC. CALIFORNIA CORPORATION 3228 NEBRASKA AVENUE SANTA MONICA, CALIFORNIA, 90404

Schedule 3.2

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Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner
SPERMBANK.COM	USPTO	App 86113722 App 08-NOV-2013		Pending	INT. CL. 44 REPRODUCTIVE TISSUE BANKING SERVICES; MEDICAL SERVICES, NAMELY, COLLECTION AND PROCESSING OF REPRODUCTIVE TISSUE; REPRODUCTIVE TISSUE DONATION SERVICES; PROVIDING A WEBSITE FEATURING INFORMATION FOR REPRODUCTIVE TISSUE DONORS	CALIFORNIA CRYOBANK, INC. CALIFORNIA CORPORATION 1191S LA GRANGE AVENUE LOS ANGELES, CALIFORNIA, 90025
SPERMCENTER	USPTO	App 77905614 App 05-JAN-2010	Reg 3942750 Reg 12-APR-2011	Registered	INT. CL. 44 Providing a website featuring information on human fertility services pertaining to female and male fertility, gamete donation, reproductive tissue banks, fertility clinics, surrogacy agencies, egg donor agencies, sperm banks, genetic testing and infectious disease screening for medical purposes; Providing on-line computer databases and on-line searchable databases relating to human fertility services in the field of sperm donors and other reproductive tissue	SPERM CENTER, LLC CALIFORNIA LIMITED LIABILITY COMPANY 681 ELKINS RD. LOS ANGELES, CALIFORNIA 90049

TRADEMARK

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Schedule 3.2

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