## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM401849

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Hexion Inc.	FORMERLY Momentive Specialty Chemicals Inc.	09/30/2016	Corporation: NEW JERSEY

#### **RECEIVING PARTY DATA**

Name:	Wilmington Trust Company, as Collateral Agent	
Street Address:	1100 North Market Street	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19890	
Entity Type:	Corporation: DELAWARE	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Serial Number:	87097665	TRUE NORTH	
Serial Number:	87184713	R RESONANCE	

## **CORRESPONDENCE DATA**

Fax Number: 8772455951

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2813253368

Email: lisa.jones@hexion.com

**Correspondent Name:** Hexion Inc.

Address Line 1: 12650 Directors Drive, Suite 100

Address Line 2: Hexion Inc.

Address Line 4: Stafford, TEXAS 77477

NAME OF SUBMITTER:	Lisa Kimes Jones
SIGNATURE:	/Lisa Kimes Jones/
DATE SIGNED:	10/13/2016

**Total Attachments: 4** 

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TRADEMARK SECURITY AGREEMENT, dated as of September 30, 2016 (this "Agreement"), between HEXION INC. (formerly known as Momentive Specialty Chemicals Inc., formerly known as Hexion Specialty Chemicals, Inc.), a New Jersey corporation (the "Pledgor") and WILMINGTON TRUST COMPANY, as collateral agent (the "Collateral Agent") under the Security Agreement referred to below.

Reference is made to the Collateral Agreement dated as of November 3, 2006 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Pledgor, each subsidiary of the Pledgor listed therein and the Collateral Agent. The Pledgor, each subsidiary of the Pledgor and Wilmington Trust Company have entered into the Indenture dated as of November 5, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among Hexion U.S. Finance Corp. and Hexion Nova Scotia Finance, ULC, as issuers, the guarantors party hereto, and Wilmington Trust Company, as trustee.

The parties hereto agree as follows:

SECTION 1. <u>Terms.</u> Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or, if not defined therein, the Indenture. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Pledgor, pursuant to the Security Agreement, grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all Trademarks now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest, including those listed on Schedule I (collectively, the "Trademark Collateral"); provided, however, that the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to alleged use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

SECTION 3. <u>Security Agreement.</u> The security interests granted to the Collateral Agent herein are granted in furtherance and not in limitation of the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

HEXION INC.

Ву

Name: Lisa Kimes Jones

Title: Associate General Counsel, IP

WILMINGTON TRUST COMPANY, as

Collateral Agent,

Ву

Name:

the; Vice Presiden

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 005899 FRAME: 0866

# Schedule I

US Trademark Applications filed in the name of Hexion Inc. 3Q 2016:

Trademark	Application No.	Filing Date
TRUE NORTH	87097665	08-Jul-2016
RESONANCE	87184713	27-Sep-2016

TRADEMARK
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**RECORDED: 10/13/2016**