

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402015

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|---|--------------------------------|--|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| HS Debt Holdco, LLC | | 10/14/2016 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Hand and Stone Franchise Corp. | | |
| Street Address: | 1796 Hinds Road | | |
| City: | Toms River | | |
| State/Country: | NEW JERSEY | | |
| Postal Code: | 08753 | | |
| Entity Type: | Corporation: NEW JERSEY | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3684708 | HAND AND STONE MASSAGE AND FACIAL SPA | |
| Registration Number: | 3549755 | THE UPSCALE MASSAGE SPA WITHOUT THE UPSC | |
| Registration Number: | 3533036 | HAND & STONE MASSAGE SPA | |
| Registration Number: | 3137338 | HAND AND STONE MASSAGE SPA | |
| Registration Number: | 3101296 | HAND AND STONE | |
| Registration Number: | 3031270 | LOVE THYSELF FOR LESS | |
| Registration Number: | 3047988 | HAND AND STONE MASSAGE SPA LOVE THYSELF. | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3128622200 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 3128622000 | | |
| Email: | rob.soneson@kirkland.com | | |
| Correspondent Name: | Rob Soneson | | |
| Address Line 1: | 300 N LaSalle | | |
| Address Line 2: | Kirkland & Ellis LLP | | |
| Address Line 4: | Chicago, ILLINOIS 60654 | | |
| ATTORNEY DOCKET NUMBER: | 24407-2-RFS | | |
| NAME OF SUBMITTER: | Rob Soneson | | |

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|---|------------|
| SIGNATURE: | /rsoneson/ |
| DATE SIGNED: | 10/14/2016 |
| Total Attachments: 4 source=H&S - TMSA Release [Executed] - 10 14 2016_(43736429_1)#page1.tif source=H&S - TMSA Release [Executed] - 10 14 2016_(43736429_1)#page2.tif source=H&S - TMSA Release [Executed] - 10 14 2016_(43736429_1)#page3.tif source=H&S - TMSA Release [Executed] - 10 14 2016_(43736429_1)#page4.tif | |

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of October 14, 2016 (“Effective Date”) by and between HS Debt Holdco, LLC, a Delaware limited liability company, (“Agent”), and Hand and Stone Franchise Corp., a New Jersey Corporation (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement by and between Grantor and Agent dated April 10, 2015 (the “Trademark Security Agreement”), Grantor granted to Agent a continuing security interest in and to all of Grantor’s right, title and interest in and to all of the trademarks, and registrations of and applications to register the foregoing, and all of the trade names and assumed names owned by Grantor (collectively, the “Trademarks”), including, without limitation, the United States trademark registrations set forth on Schedule I attached hereto, , in each case, together with the goodwill associated therewith;

WHEREAS, Grantor and Agent entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Security Agreement by and between Grantor and Agent dated April 10, 2015 (the “Security Agreement”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (“PTO”) on April 10, 2015, at Reel 5496, Frame 0086; and

WHEREAS, Grantor has paid all of its outstanding indebtedness to Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

Agent represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademarks; (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than those Trademarks set forth on Schedule I (attached hereto), in any jurisdiction throughout the world.

Agent shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

* * * * *

IN WITNESS WHEREOF, Agent has caused this Trademark Release to be executed as of the day and year first above written.

HS DEBT HOLDCO, LLC, a Delaware
limited liability company

By: 



Name: David Wolmer

Title: Vice President

[Signature Page to Trademark Release]

TRADEMARK
REEL: 005900 FRAME: 0526

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT
Trademark Registrations/Applications

| Trademarks (U.S.) | Application Number | Registration Number | Notes |
|---|---------------------------|----------------------------|--------------|
| HAND AND STONE MASSAGE AND FACIAL SPA | 77684980 | 3684708 | |
| THE UPSCALE MASSAGE SPA WITHOUT THE UPSCALE PRICE | 77465539 | 3549755 | |
|  | 77181156 | 3533036 | |
| HAND AND STONE MASSAGE SPA | 76646530 | 3137338 | |
| HAND AND STONE | 76595069 | 3101296 | |
| LOVE THYSELF FOR LESS | 76614788 | 3031270 | DEAD |
|  | 76614787 | 3047988 | DEAD |

| Trademarks (Canada) | Application Number | Registration Number | Notes |
|--|--------------------|---------------------|-------|
| HAND AND STONE MASSAGE AND FACIAL SPA | 1,486,232 | TMA828,750 | |
| HAND AND STONE MASSAGE SPA & Design  | 1,385,735 | TMA759,088 | |
| HAND AND STONE MASSAGE SPA & Design  | 1,551,406 | TMA843,319 | |
| HAND AND STONE | 1,385,729 | TMA793,396 | |
| HAND AND STONE MASSAGE SPA | 1,385,730 | TMA760,198 | |