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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM402207

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Resources Connection, Inc.		10/17/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Lender
Street Address:	70 Batterson Park Rd.
Internal Address:	Mail Code: CT2-515-BB-03
City:	Farmington
State/Country:	CONNECTICUT
Postal Code:	06032
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4649841	RGP SEARCH
Registration Number:	4649840	RGP LEGAL
Registration Number:	4649839	RGP HEALTHCARE
Registration Number:	4649838	RGP CONSULTING. FROM THE INSIDE OUT.
Registration Number:	4649837	RGP
Registration Number:	4649836	RESOURCES GLOBAL PROFESSIONALS
Registration Number:	3298841	RESOURCES GLOBAL PROFESSIONALS
Registration Number:	2850616	POLICYIQ

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: | 327000-27483

REEL: 005901 FRAME: 0207

NAME OF SUBMITTER:	John E. Slaughter	
SIGNATURE:	/John E. Slaughter/	
DATE SIGNED:	10/17/2016	
Total Attachments: 4		
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TRADEMARK
REEL: 005901 FRAME: 0208

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 17, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Lender (the "Lender"), the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Lender.

[signature pages follow]

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TRADEMARK REEL: 005901 FRAME: 0209 The undersigned Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement, and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

RESOURCES CONNECTION, INC.,

a Delaware corporation

Name: Herbert M. Mueller

Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,

as Lender

Name: Angel Sutoyo

Title: Senior Vice President

Schedule 1

Resources Connection, Inc. (Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
RGP SEARCH and Design	4649841	12/02/14
RGP LEGAL and Design	4649840	12/02/14
RGP HEALTHCARE and Design	4649839	12/02/14
RGP CONSULTING. FROM THE INSIDE OUT. and Design	4649838	12/02/14
RGP and Design	4649837	12/02/14
RESOURCES GLOBAL PROFESSIONALS	4649836	12/02/14
RESOURCES GLOBAL PROFESSIONALS	3298841	09/25/07
POLICYIQ	2850616	06/08/04

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RECORDED: 10/17/2016

TRADEMARK REEL: 005901 FRAME: 0212