

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM402221

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Partial Release of Junior Lien Intellectual Property Security Agreement recorded at Reel 5481/Frame 0349		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG		10/14/2016	Bank: SWITZERLAND
RECEIVING PARTY DATA			
Name:	Forterra Brick, LLC (f/k/a Hanson Brick East, LLC)		
Street Address:	511 E. John Carpenter Freeway, Suite 600		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75062		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4074134	VERSATHIN	
Registration Number:	1383394	US BRICK	
CORRESPONDENCE DATA			
Fax Number:	9494754754		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	949-451-3800		
Email:	skann@gibsondunn.com		
Correspondent Name:	Stephanie Kann		
Address Line 1:	3161 Michelson Drive		
Address Line 2:	Gibson, Dunn & Crutcher LLP		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	42473-00017		
NAME OF SUBMITTER:	Stephanie Kann		
SIGNATURE:	/stephanie kann/		
DATE SIGNED:	10/17/2016		
Total Attachments: 5			
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TRADEMARK

REEL: 005901 FRAME: 0468

PARTIAL RELEASE OF JUNIOR LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Partial Release of Junior Lien Intellectual Property Security Agreement (this “Release”) is made as of October 14, 2016, by Credit Suisse AG, Cayman Islands Branch, in its capacity as administrative agent and collateral agent (together with its successors in such capacity, the “Administrative Agent”) for the benefit of Forterra Brick, LLC, a Delaware limited liability company (f/k/a Hanson Brick East, LLC) (the “Grantor”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the IP Security Agreement.

W I T N E S S E T H:

WHEREAS, reference is made to that certain (i) Junior Lien Term Loan Credit Agreement, dated as of March 13, 2015, among LSF9 Concrete Ltd., LSF9 Concrete Holdings Ltd., and Stardust Finance Holdings, Inc. in favor of the Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified or replaced from time to time, the “Credit Agreement”); (ii) Junior Lien Guarantee and Collateral Agreement, dated as of March 13, 2015 in favor of the Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified or replaced from time to time, the “Guarantee and Collateral Agreement”); and (iii) Junior Lien Intellectual Property Security Agreement, dated as of March 13, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified or replaced from time to time, the “IP Security Agreement”) pursuant to which the Grantor has granted to the Administrative Agent for its benefit and the benefit of various other financial institutions, a security interest in the intellectual property set forth on Schedules 1 and 2 hereto (the “IP”) and the goodwill of the business symbolized by such IP, and the registrations and applications therefor (together with the IP, the “IP Collateral”);

WHEREAS, the IP Security Agreement was recorded in the United States Patent and Trademark Office on March 18, 2015 at Reel 5481 and Frame 0349 for trademarks and in the U.S. Copyright Office on March 19, 2015 at Volume 9904 and Document 422 for copyrights; and

WHEREAS, Grantor has requested that the Administrative Agent release, and the Administrative Agent is willing to release its lien on and security interest in, and any other right, title, and interest it may have in, to and under the IP Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. The Administrative Agent does hereby terminate, release and discharge the entirety of any and all security interests that it may have in, and all claims, whether presently existing or hereafter acquired or created, pursuant to the IP Security Agreement to the IP Collateral and any right, title or interest of the Administrative Agent in such IP Collateral shall hereby terminate, cease and become void. The Administrative Agent hereby assigns, transfers and conveys any and all right, title or interest of the Administrative Agent in the IP Collateral to the Grantor.

2. This Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

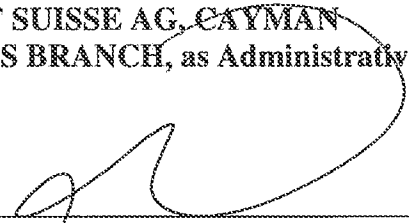
3. This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Junior Lien Intellectual Property Security Agreement to be executed and delivered as of the date first written above.

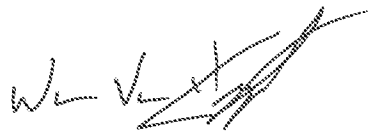
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Administrative Agent

by



Name: Mikhail Faybusovich
Title: Authorized Signatory

by



Name: Warren Van Heyst
Title: Authorized Signatory

COPYRIGHTS

United States Copyrights:

<u>Owner</u>	<u>Copyright</u>	<u>Registration No.</u>
U.S. Brick, Inc. (now known as Forterra Brick, LLC)	US Brick Systems	TX0002123509 (July 27, 1987)
U.S. Brick, Inc. (now known as Forterra Brick, LLC)	Translot	TX0002123510 (July 27, 1987)

Canadian Copyright:

<u>Owner</u>	<u>Copyright</u>	<u>Registration No.</u>
U.S. Brick, Inc. (now known as Forterra Brick, LLC)	US BRICK SYSTEMS	362932 (August 5, 1987)

TRADEMARKS

United States Trademarks:

<u>Owner</u>	<u>Trade Mark</u>	<u>Registration No.</u>	<u>Expiration Date, if Applicable</u>
Forterra Brick, LLC	VERSATHIN	4074134	Declaration of Use due December 20, 2017
Forterra Brick, LLC	US BRICK	1383394	Expired

Canadian Trademarks:

<u>Owner</u>	<u>Trade Mark</u>	<u>Registration No.</u>	<u>Expiration Date, if Applicable</u>
Forterra Brick, Ltd./Briques Forterra, Ltée	P E	TMA101195	Expired
Forterra Brick, Ltd./Briques Forterra, Ltée	THE REAL MCCOY	TMA385310	May 31, 2021
Forterra Brick, Ltd./Briques Forterra, Ltée	MONTREAL TERRA COTTA MTC DESIGN	TMA424861	March 11, 2024
Forterra Brick, Ltd./Briques Forterra, Ltée	CANADA BRICK & DESIGN	TMA622425	October 14, 2019
Forterra Brick, Ltd./Briques Forterra, Ltée	ARCS & DOTS DESIGN	TMA622426	October 14, 2019