

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402430

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WALKER EDISON FURNITURE COMPANY LLC		10/03/2016	Limited Liability Company: UTAH
RECEIVING PARTY DATA			
Name:	CALTIUS PARTNERS V, LP		
Street Address:	11766 WILSHIRE BLVD., SUITE 850		
City:	LOS ANGELES		
State/Country:	CALIFORNIA		
Postal Code:	90025		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	86917278	#LIVEOUTSIDETHEBOX	
Serial Number:	85838093	LIVE OUTSIDE THE BOX	
Serial Number:	85838091	LIVE OUTSIDE THE BOX	
Serial Number:	85751782	WALKER EDISON FURNITURE COMPANY	
Serial Number:	85751758	WALKER EDISON	
Serial Number:	77267685	WE WALKER EDISON FURNITURE COMPANY	
CORRESPONDENCE DATA			
Fax Number:	2149326499		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-932-6400		
Email:	sshernandez@mcguirewoods.com		
Correspondent Name:	AARON J. PICKELL		
Address Line 1:	2000 MCKINNEY AVENUE, SUITE 1400		
Address Line 4:	DALLAS, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	2072005-0002		
NAME OF SUBMITTER:	Aaron Pickell		
SIGNATURE:	/Aaron Pickell/		
DATE SIGNED:	10/18/2016		

OP \$165.00 86917278

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 3, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Caltius Partners V, LP, as Agent (the "Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties.

[Remainder of Page Intentionally Left Blank]

The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WALKER EDISON FURNITURE
COMPANY LLC, as Grantor

By: 

Name: Brad Bonham

Title: Chief Executive Officer

Acknowledged and Accepted:

CALTUS PARTNERS V, LP, as Agent

By: 

Name: Alisa Frederick

Title: Managing Director

Schedule 1

Trademarks and Trademark Applications

Serial #	Registration #	Mark	Registrant
86917278	NA	#LIVEOUTSIDETHEBOX	Walker Edison Furniture Company LLC
85838093	4503008	LIVE OUTSIDE THE BOX	Walker Edison Furniture Company LLC
85838091	4503007	LIVE OUTSIDE THE BOX	Walker Edison Furniture Company LLC
85751782	4353450	WALKER EDISON FURNITURE COMPANY	Walker Edison Furniture Company LLC
85751758	4346668	WALKER EDISON	Walker Edison Furniture Company LLC
77267685	3405215	WE WALKER EDISON FURNITURE COMPANY	Walker Edison Furniture Company LLC
1749935	CA	Walker Edison	Walker Edison Furniture Company LLC
Temporary No. A0058049	MP	Walker Edison	Walker Edison Furniture Company LLC
1749930	CA	Walker Edison Furniture Company	Walker Edison Furniture Company LLC
Temporary No. A0058050	MP	Walker Edison Furniture Company	Walker Edison Furniture Company LLC
1749927	CA	Live Outside the Box (design mark)	Walker Edison Furniture Company LLC
Temporary No. A0058052	MP	Live Outside the Box (design mark)	Walker Edison Furniture Company LLC
1749926	CA	Live Outside the Box	Walker Edison Furniture Company LLC
Temporary No. A0058051	MP	Live Outside the Box	Walker Edison Furniture Company LLC
1749934	CA	WE Walker Edison Furniture Company (design mark)	Walker Edison Furniture Company LLC
Temporary No. A0058047	MP	WE Walker Edison Furniture Company (design mark)	Walker Edison Furniture Company LLC
Temporary No. A0058053	MP	#LIVEOUTSIDETHE BOX	Walker Edison Furniture Company LLC