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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM402603

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Endeavour Structured Equity and Mezzanine Fund I, L.P.		12/20/2013	Limited Partnership:

# **RECEIVING PARTY DATA**

Name:	Lucky Strike Entertainment, Inc.
Street Address:	15260 Ventura Blvd., Suite 1110
City:	Sherman Oaks
State/Country:	CALIFORNIA
Postal Code:	91403
Entity Type:	Corporation: CALIFORNIA
Name:	Lucky Strike Entertainment, L.L.C.
Street Address:	15260 Ventura Blvd., 20th Floor
City:	Sherman Oaks
State/Country:	CALIFORNIA
Postal Code:	91403
Entity Type:	Limited Liability Company: DELAWARE

# **PROPERTY NUMBERS Total: 20**

THOTEITT NOMBERS Total. 20		
Property Type	Number	Word Mark
Registration Number:	0810755	LUCKY STRIKE
Registration Number:	3060821	LUCKY STRIKE
Registration Number:	3064076	X LUCKY STRIKE LANES
Registration Number:	3215516	STAY OUT OF THE GUTTER
Registration Number:	3454895	MR. PIN
Registration Number:	3551742	LUCKY STRIKE
Registration Number:	3785552	LUCKY STRIKE
Registration Number:	3887545	STAR LANES
Registration Number:	3891538	FEELING LUCKY
Registration Number:	3917443	LUCKY STRIKE LOUNGE
Registration Number:	3917444	LUCKY STRIKE LOUNGE LANES
Registration Number:	3951092	LUCKY STRIKE LUXE
Registration Number:	3961919	LUCKY STRIKE
	•	TRADEMARK

900382025 REEL: 005903 FRAME: 0801

Property Type	Number	Word Mark
Registration Number:	3982398	LUCKY STRIKE
Registration Number:	3995303	FEELING LUCKY
Registration Number:	4095900	LUCKY STRIKE PUB HOUSE BOWL
Registration Number:	4096074	LUCKY STRIKE
Registration Number:	4096075	LUCKY STRIKE LANES
Registration Number:	4462959	FEELING LUCKY
Registration Number:	3857154	BOWL WITH SOUL

### CORRESPONDENCE DATA

**Fax Number:** 8184446314

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 818-444-4514

**Email:** ifriedman@stubbsalderton.com

Correspondent Name: Jonathan Friedman

Address Line 1: 15260 Ventura Blvd., 20th Floor
Address Line 4: Sherman Oaks, CALIFORNIA 91403

NAME OF SUBMITTER:	Jonathan Friedman
SIGNATURE:	/s/ Jonathan Friedman
DATE SIGNED:	10/19/2016

### **Total Attachments: 14**

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Lucky Strike Entertainment, Inc. 15260 Ventura Boulevard, Suite 1110 Sherman Oaks, CA 91430

### Ladies and Gentlemen:

Reference is made to that Note and Warrant Purchase Agreement, dated as of September 30, 2011 (as the same may from time to time be amended, restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"), by and among Lucky Strike Entertainment, L.L.C., a Delaware limited liability company (the "Borrower"), Lucky Strike Entertainment, Inc., a California corporation ("Holdings"), each direct or indirect subsidiary of Holdings (other than Borrower) from time to time party thereto (together with Borrower and Holdings, collectively, the "Borrower Group"), and Endeavour Structured Equity and Mezzanine Fund I, L.P. ("Purchaser"). Capitalized terms not otherwise defined herein shall have the meanings set forth in the Note Purchase Agreement.

Purchaser has been advised by the Borrower Group that the Senior Secured Lenders have agreed to amend the Senior Secured Credit Facility to increase the amount of Senior Secured Debt, subject to certain conditions precedent, including the condition that the Borrower Group retire all of their indebtedness owed to Purchaser under the Note Purchase Agreement and the other Purchase Documents (the "Indebtedness"). The outstanding principal and accrued PIK Interest, prepayment fee (pursuant to Section 3.3 of the Note Purchase Agreement) and other fees, expenses and amounts constituting Indebtedness are set forth on Exhibit A attached hereto.

The aggregate amount of the Indebtedness, if paid prior to 12:00 p.m. Portland time on December 20, 2013, will be shows which amount includes all outstanding principal of loans and advances, interest, fees, costs and expenses as of such date due with respect to the outstanding Indebtedness. Thereafter, interest shall continue to accrue daily in the amount of per day until paid in full (the amounts specified in this paragraph in the aggregate referred to herein as the "Outstanding Amount"). Payment of the Outstanding Amount shall be made by wire transfer as follows:

Wells Fargo Bank, N.A. 1300 SW Fifth Avenue Portland, Oregon 97201 ABA No.:

Account Name: Endeavour Structured Equity and Mezzanine Fund I, L.P.

Account No.:

In consideration of the payment to Purchaser of the Outstanding Amount, Purchaser hereby (i) acknowledges and agrees that payment of the Outstanding Amount will constitute payment in full of all of the Indebtedness and other obligations (other than contingent indemnity obligations for which no claim has been asserted) owing by Borrower Group to

#23024208 v2

Purchaser; (ii) represents that Purchaser has no other credit arrangements with, loans outstanding to, guaranties by, or interests or liens against the Borrower Group or their respective properties except for those which shall be satisfied and discharged by the payment of the Outstanding Amount; (iii) agrees that it will immediately cause its counsel, Morrison & Foerster LLP, to return the SEAM Senior Subordinated Note, in the original principal amount of \$\\_\text{SEAM Senior}\$, to Borrower, and (iv) the Note Purchase Agreement, the SEAM Senior Subordinated Notes, the Pledge Agreement (Troy), the other Purchase Documents, including those certain Warrants dated as of September 30, 2011 evidencing the right of Purchaser to purchase membership interest of the Borrower, shall be terminated and of no further force or effect.

Purchaser agrees that, upon receipt by Purchaser of the Outstanding Amount, Purchaser shall procure, deliver or execute and deliver to the Borrower Group, from time to time, all further releases, termination statements (including those pertaining to Kevin Troy), certificates, instruments and documents, each in form and substance reasonably satisfactory to the Borrower Group, and take any other actions, as may be reasonably requested by the Borrower Group or which are required to evidence the consummation of the payoff contemplated hereby, in each case at the expense of the Borrower Group (including attorneys' fees and expenses).

Purchaser further agrees that, upon receipt by Purchaser of the Outstanding Amount, Purchaser hereby authorizes the Borrower Group, or any other party on behalf of the Borrower Group, to prepare and file termination statements, intellectual property releases and other instruments and documents evidencing the consummation of the payoff contemplated hereby and the aforementioned termination and release.

This letter may be executed in multiple counterparts and by facsimile signature, each of which shall be deemed an original and all of which together shall constitute one instrument.

[Signature page to follow.]

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# ENDEAVOUR STRUCTURED EQUITY AND MEZZANINE FUND I, L.P.

By: Endeavour SEAM I GP, LLC

Its: General Partner

By: Name: Iain G. Douglas

Title: Member

[Signature page continues on next page.]

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### AGREED AND ACKNOWLEDGED:

LUCKY STRIKE ENTERTAINMENT, L.L.C., a Delaware limited liability company

By: \_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE ENTERTAINMENT, INC., a California corporation

Name: Steven Foster Title: President

LUCKY STRIKE CHICAGO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE DENVER, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_\_ Name: Steven Foster Title: Manager

PAYOFF LETTER (ENDEAVOUR SEAM) SIGNATURE PAGE

# LUCKY STRIKE HOLLYWOOD, L.L.C., a Delaware limited liability company By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member By:\_\_\_\_ Name: Steven Foster Title: Manager LUCKY STRIKE LOUISVILLE, L.L.C., a Delaware limited liability company By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member By:\_\_\_\_ Name: Steven Foster Title: Manager LUCKY STRIKE ORANGE, L.L.C., a Delaware limited liability company By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member Ву: ..... Name: Steven Foster Title: Manager LUCKY STRIKE SAN JOSE, L.L.C., a Delaware limited liability company

ENTERTAINMENT, L.L.C., its Managing

By: LUCKY STRIKE

Member

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# LUCKY STRIKE TORONTO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE PALISADES, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

LUCKY STRIKE DEL AMO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By:
Name: Steven Foster
Title: Manager

LUCKY STRIKE HOUSTON, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Manager

> PAYOFF LETTER (ENDEAVOUR SEAM) SIGNATURE PAGE

# LUCKY STRIKE LOS ANGELES, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By:
Name: Steven Foster
Title: Manager

LUCKY STRIKE ORLANDO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE PHILADELPHIA, LLC, a Delaware limited liability company

By: LUCKY STRIKE
ENTERTAINMENT, L.L.C., its Managing
Member

LUCKY STRIKE YORKTOWN, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

Title: Manager

PAYOFF LETTER (ENDEAVOUR SEAM) SIGNATURE PAGE

LS WASHINGTON D.C., L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

Name: Steven Foster Title: Manager

LUCKY STRIKE MIAMI, L.L.C., a Florida limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By; \_\_\_\_\_\_ Name: Steven Foster

Name: Steven Foster Title: Manager

LUCKY STRIKE JILLIAN'S, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_\_\_\_ Name: Steven Foster

Title: Manager

LUCKY STRIKE NOVI, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE
ENTERTAINMENT, L.L.C., its Managing
Member

Ву: \_\_\_\_\_

Name: Steven Foster Title: Manager

> PAYOFF LETTER (ENGEAVOUR SEAM) SIGNATURE PAGE

# LUCKY STRIKE KANSAS CITY, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

Ву:\_\_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE MEADOWLANDS, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_\_ Name: Steven Foster Title: Manager

LUCKY STRIKE BELLEVUE, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: Name: Steven Foster Title: Manager

LUCKY STRIKE SAN DIEGO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By: \_\_\_ Name: Steven Foster

Title: Manager

PAYOFF LETTER (ENDEAVOUR SEAM) SIGNATURE PAGE

# LUCKY STRIKE SCOTTSDALE, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing

Name: Steven Foster Title: Manager

## LUCKY STRIKE MALL OF AMERICA, L.L.C..

a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By:\_\_\_\_ Name: Steven Foster Title: Manager

# LUCKY STRIKE SACRAMENTO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

By:\_\_\_\_ Name: Steven Foster Title: Manager

# LUCKY STRIKE FT. WORTH, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

Name: Steven Foster

Title: Manager

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# STAR LANES MANAGEMENT, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

LUCKY STRIKE SAN FRANCISCO, L.L.C., a Delaware limited liability company

By: LUCKY STRIKE ENTERTAINMENT, L.L.C., its Managing Member

LUCKY STRIKE CHICAGO, INC., a California corporation

By:
Name: Steven Foster
Title: President

LUCKY STRIKE DENVER, INC., a California corporation

LUCKY STRIKE HOLLYWOOD, INC., a California corporation

Ву:

Name: Steven Foster Title: President

> PAYOFF LETTER (ENGEAVOUR SEAM) SIGNATURE PAGE

# LUCKY STRIKE LOUISVILLE, INC., a California corporation

By: ..... Name: Steven Foster Title: President

LUCKY STRIKE ORANGE, INC., a California corporation

By: \_ Name: Steven Foster Title: President

LUCKY STRIKE SAN JOSE, INC., a California corporation

Name: Steven Foster Title: President

LUCKY STRIKE ST. LOUIS, INC., a California corporation

By: \_\_\_\_\_\_ Name: Steven Foster Title: President

LUCKY STRIKE TORONTO, INC., a California corporation

Name: Steven Foster

Title: President

# NYACK ENTERPRISES, INC., a California corporation

Name: Steven Foster Title: President

LUCKY STRIKE LAKEWOOD, INC., a Colorado corporation

By: Name: Steven Foster Title: President

LUCKY STRIKE WASHINGTON D.C., LLC, a District of Columbia limited liability company

By:\_\_\_\_ Name: Steven Foster Title: Manager

JILLIAN'S BILLIARD CLUB, INC., a Massachusetts corporation

Name: Steven Foster Title: President

LUCKY STRIKE NOVI, INC., a Michigan corporation

By: Name: Steven Foster

Title: President

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LUCKY STRIKE MEAD	OWLANDS, INC	٦ ~׺
a New Jersey corporation		

LUCKY STRIKE PITTSBURGH, INC., a Pennsylvania corporation

JILLIAN'S MASSACHUSETTS BUSINESS TRUST, a Massachusetts business trust

8y: \_\_\_\_\_

Name: Steven Foster Title: Trustee

**RECORDED: 10/19/2016** 

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