

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402672

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 5478/0831		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pine Street Capital Partners II, L.P.		10/13/2016	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Thermal Corp.		
Street Address:	1 Aavid Cir		
City:	Laconia		
State/Country:	NEW HAMPSHIRE		
Postal Code:	03246		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	2590953		
Registration Number:	1317936	THERMACORE	
Registration Number:	2708039	THERMA-HINGE	
Registration Number:	2447899	THERMA-LOOP	
Registration Number:	2450833	THERMA-TOWER	
Registration Number:	2664151	THERMA-BUS	
Registration Number:	2605636	THERMA-CHARGE	
Registration Number:	3491270	HX	
Registration Number:	2795530	HXI	
Registration Number:	2722393	HXC	
Registration Number:	2432762	THERMA-BASE	
Registration Number:	3101946	THERMA-SINK	
Registration Number:	3191888	K-CORE	
Registration Number:	4457494	BREAKING THERMAL BARRIERS	
Registration Number:	4631354	K TECHNOLOGY A DIVISION OF THERMACORE	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128628738
Email: michelle.nowicki@kirkland.com
Correspondent Name: Michelle Nowicki
Address Line 1: 300 N. LaSalle Street
Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	25040-3 MN
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NAME OF SUBMITTER:	Michelle Nowicki
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SIGNATURE:	/Michelle Nowicki/
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DATE SIGNED:	10/20/2016
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Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of October 13, 2016 (“Effective Date”) by and between **PINE STREET CAPITAL PARTNERS II, L.P.**, a Delaware limited partnership (“Grantee”), and **THERMAL CORP.**, a Delaware corporation (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Intellectual Property Security Agreement by and between Grantor and Grantee dated November 13, 2014 (the “Intellectual Property Security Agreement”), Grantor granted to Grantee a continuing security interest in and to all of Grantor’s right, title and interest in and to all of the trademarks, and registrations of and applications to register the foregoing, and all of the trade names and servicemarks owned by Grantor (collectively, the “Trademarks”), including, without limitation, the United States trademark registrations set forth on Schedule A attached hereto, together with the goodwill associated therewith;

WHEREAS, Grantor and Grantee entered into the Intellectual Property Security Agreement pursuant to the terms and conditions of that certain Securities Purchase and Security Agreement by and between Grantor and Grantee dated November 13, 2014 (the “Security Agreement”);

WHEREAS, the Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office (“PTO”) on March 16, 2015, at Reel 5478, Frame 0831; and

WHEREAS, Grantor has paid all of its outstanding indebtedness to Grantee.

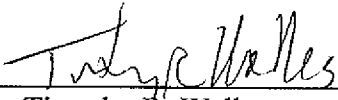
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Intellectual Property Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

* * * * *

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

PINE STREET CAPITAL PARTNERS II, L.P.

By: Pine Street Capital Partners II, LLC
its General Partner

By: 
Name: Timothy R. Welles
Title: Managing Member

SCHEDULE A

U.S. TRADEMARK REGISTRATIONS

TRADEMARK	Country	LEGAL OWNER	FILE DATE	FILE NO.	REG. NO.	REG. DATE
Design	USA	Thermal Corp.	12/11/2006	76/178712	2590953	7/9/2002
THERMACORE	USA	Thermal Corp.	5/13/1983	73/428797	1317936	2/5/1985
THERMA-HINGE	USA	Thermal Corp.	7/23/2001	78/075194	2708039	4/15/2003
THERMA-LOOP	USA	Thermal Corp.	5/5/2000	76/041562	2447899	5/1/2001
THERMA-TOWER	USA	Thermal Corp.	2/3/2000	75/913094	2450833	5/15/2001
THERMA-BUS	USA	Thermal Corp.	10/16/2000	76/147589	2664151	12/17/2002
THERMA-CHARGE	USA	Thermal Corp.	10/2/2000	76/140142	2605636	8/6/2002
HX	USA	Thermal Corp.	6/13/2007	77/207052	3491270	8/26/2008
HXI	USA	Thermal Corp.	9/28/2001	76/319201	2795530	12/16/2003
HXC	USA	Thermal Corp.	9/28/2001	76/319202	2722393	6/3/2003
THERMA-BASE	USA	Thermal Corp.	2/16/1999	75/640893	2432762	3/6/2001
THERMA-SINK	USA	Thermal Corp.	8/5/2004	78/462593	3101946	6/6/2006
K-CORE	USA	Thermal Corp.	7/28/2005	78/680480	3191888	1/2/2007
BREAKING THERMAL BARRIERS	USA	Thermal Corp.	10/8/2012	85/747854	4457494	12/31/2013
K TECHNOLOGY A DIVISION OF THERMACORE & DESIGN	USA	Thermal Corp.	1/23/2014	86/173630	4631354	11/4/2014