# OP \$115.00 26881

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM402807

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
YOUNG & FRANKLIN INC.		10/20/2016	Corporation: NEW YORK
TACTAIR FLUID CONTROLS, INC.		10/20/2016	Corporation: NEW YORK

### **RECEIVING PARTY DATA**

Name:	CREDIT SUISSE AG, as Agent		
Street Address:	11 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	BANK: SWITZERLAND		

### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	2688159	YF
Registration Number:	2982961	TACTAIR
Registration Number:	1931638	TACTAIR
Registration Number:	1509118	TACTAIR

### **CORRESPONDENCE DATA**

**Fax Number:** 8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 301-638-0511

**Email:** ipresearchplus@comcast.net

Correspondent Name: IP Research Plus, Inc. Address Line 1: 21 Tadcaster Circle

Address Line 2: attn: Penelope J.A. Agodoa
Address Line 4: Waldorf, MARYLAND 20602

ATTORNEY DOCKET NUMBER:	crs1-41423
NAME OF SUBMITTER:	Penelope J.A. Agodoa
SIGNATURE:	/pja/
DATE SIGNED:	10/20/2016

# Total Attachments: 6 source=41423#page1.tif source=41423#page2.tif source=41423#page3.tif source=41423#page4.tif source=41423#page5.tif source=41423#page6.tif

### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of October 20, 2016 (this "<u>Agreement</u>"), is entered into by the undersigned Grantors (each a "<u>Grantor</u>") in favor of Credit Suisse AG, as administrative agent under the Credit Agreement (as defined herein) and as collateral agent (in such capacity, the "<u>Agent</u>") for the Secured Parties under the Guarantee and Collateral Agreement (as defined herein).

**WHEREAS**, TransDigm Inc., a Delaware corporation (the "<u>Borrower</u>"), TransDigm Group Incorporated, a Delaware corporation ("<u>Holdings</u>"), the subsidiaries of the Borrower party thereto, the lenders party thereto from time to time, the Agent and certain other parties as named therein have entered into a Second Amended and Restated Credit Agreement, dated as of June 4, 2014 (as further amended, supplemented, or otherwise modified from time to time, the "<u>Credit Agreement</u>");

WHEREAS, on the date hereof, each Grantor, the Agent and the other parties thereto have entered into Supplement No. 10 (the "Supplement") to the Guarantee and Collateral Agreement, dated as of June 23, 2006, as amended and restated as of December 6, 2010, as further amended and restated as of February 14, 2011, and as further amended and restated as of February 28, 2013 (as further amended, supplemented, or otherwise modified prior to the date hereof, the "Existing Guarantee and Collateral Agreement" and, together with the Supplement, the "Guarantee and Collateral Agreement");

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrower under the Credit Agreement that each Grantor shall have guaranteed and secured the Obligations under the Credit Agreement;

WHEREAS, under the terms of the Guarantee and Collateral Agreement, each Grantor has granted a security interest in certain property, including, without limitation, certain Intellectual Property of such Grantor to the Agent for the ratable benefit of the Secured Parties, and has agreed as a condition thereof to execute this Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities;

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor and the Secured Parties hereby agree as follows:

SECTION 1. <u>DEFINED TERMS</u>. Capitalized terms used and not otherwise defined herein have the meanings set forth in the Guarantee and Collateral Agreement.

SECTION 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each undersigned Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title, and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

[[3620405]]

- (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (or any successor office) or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including without limitation, each United States federally registered trademark and trademark application identified on Schedule I,
  - (b) all goodwill associated therewith or symbolized thereby,
  - (c) all other assets, rights and interests that uniquely reflect or embody such goodwill and
- (d) any written agreement, now or hereafter in effect, granting to any third party any right to use any trademark now or hereafter owned by such Grantor or that such Grantor otherwise has the right to license, or granting to such Grantor any right to use any trademark now or hereafter owned by any third party, and all rights of such Grantor under any such agreement.

Notwithstanding the foregoing, the Trademark Collateral shall not include any application for a Trademark registration filed with the United States Patent and Trademark Office pursuant to Section 1(b) of the Lanham Act ("Intent to Use Application") prior to the filing with and acceptance by the United States Patent and Trademark Office of a Statement of Use (as described in Section 1(d) of the Lanham Act) or an Amendment to Allege Use (as described in Section 1(c) of the Lanham Act).

SECTION 3. <u>PRECEDENCE</u>. The security interest granted hereby is granted in furtherance, and not in limitation, of the security interest granted to the Secured Parties under the Guarantee and Collateral Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall control.

SECTION 4. <u>RECORDATION</u>. Each Grantor authorizes and requests that the U.S. Patent and Trademark Office and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. <u>MODIFICATION OF AGREEMENT</u>. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Guarantee and Collateral Agreement pursuant to which the Agent may modify this Agreement, after obtaining each Grantor's approval of or signature to such modification, by amending Schedule I hereto to include reference to any right, title or interest in any existing Trademarks or any Trademarks acquired or developed by any Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which any Grantor no longer has or claims any right, title or interest.

SECTION 6. GENERAL.

# (a) Governing Law. THIS DOCUMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

- (b) <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Secured Parties and the Grantors and their respective successors and assigns. No Grantor shall, without the prior written consent of the Secured Parties given in accordance with the Credit Agreement, assign any right, duty or obligation hereunder.
- (c) <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

[[3620405]]

IN WITNESS WHEREOF, each undersigned Grantor and the Secured Parties have caused this Agreement to be duly executed and delivered as of the date first above written.

YOUNG & FRANKLIN INC., as Grantor

by

Name: Terrance M. Paradie

Title: President

TACTAIR FLUID ONTROLS, INC., as

Grantor

by

Name: Terrance M. Paradie

Title: President

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Agent

by

Name: Robert Hetu

Title: Authorized Signatory

by

Name: Warren Van Heyst Title: Authorized Signatory

# Schedule I

# Trademark and Service Mark Applications and Registrations

# I. <u>Domestic Trademarks and Trademark Applications</u>

GRANTOR	TRADEMARK	APPLN.NO.	APPLN.	REGN	REGN
			DATE	NO.	DATE
Young & Franklin Inc. (NY Corp)	YF T	76328279	10/22/01	2688159	2/18/03
Tactair Fluid Controls, Inc. (NY Corp)	TACTAIR	78334560	12/1/03	2982961	8/9/05
Tactair Fluid Controls, Inc. (NY Corp)	TACTAIR	74603437	11/28/94	1931638	10/31/95
Tactair Fluid Controls, Inc. (NY Corp)	TACTAIR	73719025c	3/28/88	1509118	10/18/88

## II. Foreign Trademarks and Trademark Applications

GRANTOR	COUNTRY	TRADEMARK	APPLN.NO.	APPLN. DATE	REGN NO.	REGN DATE
Tactair Fluid Controls, Inc. (NY Corp)	ECTM	TACTAIR	235788	4/1/96	235788	9/22/98

[[3620405]]

**RECORDED: 10/20/2016**