

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM402921

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JIMMY JOHN'S ENTERPRISES, LLC		10/20/2016	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		
<b>Street Address:</b>	1808 ASTON AVENUE		
<b>Internal Address:</b>	SUITE 250		
<b>City:</b>	CARLSBAD		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92008		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 92</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	5041127	SLIMMYS	
Registration Number:	4976687	JIMMY JOHN'S FF FREAKY FAST	
Registration Number:	4946766	FREAKY FAST ORDERING	
Registration Number:	4893265	SWK	
Registration Number:	4761403	FREAKY FAST RACING	
Registration Number:	4752081	FREAKY FAST!	
Registration Number:	4751512	SERIOUS DELIVERY	
Registration Number:	4711189	JJ JIMMY JOHN'S GOURMET SANDWICHES	
Registration Number:	4559945	WE'RE KIND OF A BIG DILL	
Registration Number:	4530588	MY FAVORITE MUSTARD	
Registration Number:	4516066	GUTBUHSTUH	
Registration Number:	4447924	I LOVE YOU MAMA	
Registration Number:	4447923	HEY DOC YOU ROCK!	
Registration Number:	4447922	HAPPY HUMP DAY!	
Registration Number:	4392382	LOVE THE TASTE TASTE THE LOVE	
Registration Number:	4332859	ULTIMATE PORKER	
Registration Number:	4194648	CLICK. ORDER. EAT.	

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Property Type	Number	Word Mark
Registration Number:	4104116	JJ SINCE 1983 JIMMY JOHN'S TASTY SANDWIC
Registration Number:	4102173	JIMMY PICKLES
Registration Number:	4102172	JIMMY PEPPERS
Registration Number:	4096458	SUB-DUDE
Registration Number:	4046585	DAMN GOOD DAMN FAST
Registration Number:	4044364	JIMMY JOHN'S GOURMET SANDWICHES
Registration Number:	4030359	THINNY CHIPS
Registration Number:	3997220	FREAKY FAST DELIVERY!
Registration Number:	3921697	SANDWICH MASTERS CHAMPIONSHIPS
Registration Number:	3868093	DAMN GOOD DAMN FAST
Registration Number:	3829534	JJ JIMMY JOHN'S TASTY SANDWICHES
Registration Number:	3829533	JIMMY JOHN'S TASTY SANDWICHES
Registration Number:	3824686	DAMN FAST! DAMN GOOD!
Registration Number:	3787474	YOUR MOM WANTS YOU TO EAT AT JIMMY JOHN'
Registration Number:	3678610	FRESH. FAST. TASTY.
Registration Number:	3547498	FREAKY FAST! FREAKY GOOD!
Registration Number:	3504441	JIMMY JOHN'S
Registration Number:	3397952	JIMM-ENEWS
Registration Number:	3334071	TOTALLY TUNA
Registration Number:	3296365	JJ JIMMY JOHN'S GOURMET SANDWICHES SINCE
Registration Number:	3279162	
Registration Number:	3220822	JIMMY TO GO
Registration Number:	3161573	JJ
Registration Number:	3155947	VITO
Registration Number:	3143188	UNWICH
Registration Number:	3134035	YOUR MAMA WANTS YOU TO EAT AT JIMMY JOHN
Registration Number:	3117898	FRESH BAKED FRESH CHOPPED FRESH MADE THA
Registration Number:	3112915	FAST FRESH FLAWLESS
Registration Number:	3104669	TUMMY TESTED MAMA APPROVED
Registration Number:	3101998	THE FRESHEST & BESTEST
Registration Number:	3024447	TASTING IS BELIEVING
Registration Number:	3020392	JIMMY JOHN'S JJ SINCE 1983 WORLD'S GREAT
Registration Number:	2968524	YOU BUY I FLY
Registration Number:	2959439	JIMMY
Registration Number:	2924555	WORLD'S GREATEST GOURMET SANDWICHES
Registration Number:	2897447	THE J.J. GARGANTUAN
Registration Number:	2897446	BIG JOHN
Registration Number:	2874935	JIMMY CHIPS

Property Type	Number	Word Mark
Registration Number:	2860624	JIMMY JOHN'S WORLD'S GREATEST GOURMET SA
Registration Number:	2814731	CLUB LULU
Registration Number:	2812634	J.J.B.L.T.
Registration Number:	2719289	PLAIN SLIMS
Registration Number:	2683428	FREE SMELLS
Registration Number:	2682561	BOOTLEGGER CLUB
Registration Number:	2668198	GOURMET VEGGIE CLUB
Registration Number:	2665597	TURKEY TOM
Registration Number:	2661985	JIMMY JOHN'S BIG JOHN
Registration Number:	2655889	CLUB TUNA
Registration Number:	2604292	BILLY CLUB
Registration Number:	2593631	SO FAST YOU'LL FREAK
Registration Number:	2555213	JIMMY JOHN'S
Registration Number:	2547126	BEACH CLUB
Registration Number:	2540309	ITALIAN NIGHT CLUB
Registration Number:	2540308	HUNTER'S CLUB
Registration Number:	2540307	COUNTRY CLUB
Registration Number:	2540299	THE PEPE
Registration Number:	1702263	THE ORIGINAL JIMMY JOHN'S APPROVED BY MA
Serial Number:	87137198	LAND TO HAND
Serial Number:	87125115	MY FAVORITE
Serial Number:	86898849	FREAKY FRESH! FREAKY FAST!
Serial Number:	86888983	FREAKY FAST! FREAKY FRESH!
Serial Number:	86886591	FREAKY FRESH!
Serial Number:	86882840	MINI JIMMYS
Serial Number:	86872009	JIMMY JOHN'S JJ SANDWICHES TASTY!
Serial Number:	86871970	JIMMY JOHN'S JJ SANDWICHES
Serial Number:	86871954	JIMMY JOHN'S SINCE 1983 JJ SANDWICHES
Serial Number:	86871904	JIMMY JOHN'S SANDWICHES
Serial Number:	86871759	JIMMY JOHN'S SINCE 1983 APPROVED BY MAMA
Serial Number:	86343448	JIMMY DRINK
Serial Number:	86159072	THE GREAT WALDO CLUCKER
Serial Number:	85915852	JIMMY STICKS
Serial Number:	85915834	JIMMY NUTS
Serial Number:	85915815	JIMMY BURGER BAR
Serial Number:	85915799	JIMMY MUSTARD
Serial Number:	85915775	H2O JIMMY

**CORRESPONDENCE DATA****Fax Number:** 9192868199

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 919 286-8000**Email:** PTO\_TMconfirmation@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD**Address Line 2:** SUITE 400**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	40324.181
<b>NAME OF SUBMITTER:</b>	John E. Slaughter, III
<b>SIGNATURE:</b>	/John E. Slaughter, III/
<b>DATE SIGNED:</b>	10/21/2016

**Total Attachments: 6**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 20, 2016 (as the same may be amended, modified, restated or supplemented from time to time, the “Agreement”) by and among the Obligor from time to time party thereto (each an “Obligor” and collectively, the “Obligors”) and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent (the “Administrative Agent”) for the Secured Parties, the undersigned Obligor has granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of the undersigned Obligor in and to the Trademarks and Trademark applications owned by such Obligor and set forth on Schedule 1 attached hereto.

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks and Trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any Trademark or Trademark application, and (iii) shall not include any “intent to use” Trademark applications for which a statement of use has not been filed and accepted (but only until such statement of use is filed and accepted) (but only if the grant of security interest to such “intent to use” Trademark applications could result in the voiding, unenforceability, cancellation or invalidity of such Trademark applications pursuant to 15 U.S.C. § 1060). Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

[signature pages follow]

Very truly yours,

JIMMY JOHN'S ENTERPRISES, LLC,  
a Delaware limited liability company

By: 

Name: James North

Title: President and Chief Executive Officer

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:   
Name: Sally Hoffman  
Title: , Managing Director

Schedule 1

Jimmy John's Enterprises, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SLIMMYS	5041127	09/13/16
JIMMY JOHN'S FF FREAKY FAST and Design	4976687	06/14/16
FREAKY FAST ORDERING	4946766	04/26/16
SWK and Design	4893265	01/26/16
FREAKY FAST RACING	4761403	06/23/15
FREAKY FAST!	4752081	06/09/15
SERIOUS DELIVERY	4751512	06/09/15
JJ JIMMY JOHN'S GOURMET SANDWICHES and Design	4711189	03/31/15
WE'RE KIND OF A BIG DILL	4559945	07/01/14
MY FAVORITE MUSTARD	4530588	05/13/14
GUTBUHSTUH	4516066	04/15/14
I LOVE YOU MAMA	4447924	12/10/13
HEY DOC YOU ROCK!	4447923	12/10/13
HAPPY HUMP DAY!	4447922	12/10/13
LOVE THE TASTE TASTE THE LOVE	4392382	08/27/13
ULTIMATE PORKER	4332859	05/07/13
CLICK. ORDER. EAT.	4194648	08/21/12
JJ SINCE 1983 JIMMY JOHN'S TASTY SANDWICHES SINCE 1983 JIMMY JOHN'S TASTY SANDWICHES and Design	4104116	02/28/12
JIMMY PICKLES	4102173	02/21/12
JIMMY PEPPERS	4102172	02/21/12
SUB-DUDE	4096458	02/07/12
DAMN GOOD DAMN FAST	4046585	10/25/11
JIMMY JOHN'S GOURMET SANDWICHES	4044364	10/25/11
THINNY CHIPS	4030359	09/27/11
FREAKY FAST DELIVERY!	3997220	07/19/11
SANDWICH MASTERS CHAMPIONSHIPS	3921697	02/22/11
DAMN GOOD DAMN FAST	3868093	10/26/10
JJ JIMMY JOHN'S TASTY SANDWICHES and Design	3829534	08/03/10
JIMMY JOHN'S TASTY SANDWICHES	3829533	08/03/10
DAMN FAST! DAMN GOOD!	3824686	07/27/10
YOUR MOM WANTS YOU TO EAT AT JIMMY JOHN'S!	3787474	05/11/10
FRESH. FAST. TASTY.	3678610	09/08/09
FREAKY FAST! FREAKY GOOD!	3547498	12/16/08
JIMMY JOHN'S (Stylized)	3504441	09/23/08
JIMM-ENEWS	3397952	03/18/08
TOTALLY TUNA	3334071	11/13/07
JJ JIMMY JOHN'S GOURMET SANDWICHES SINCE	3296365	09/25/07

1983 and Design		
Design Only	3279162	08/14/07
JIMMY TO GO	3220822	03/20/07
JJ (Stylized)	3161573	10/24/06
VITO	3155947	10/17/06
UNWICH	3143188	09/12/06
YOUR MAMA WANTS YOU TO EAT AT JIMMY JOHN'S!	3134035	08/22/06
FRESH BAKED FRESH CHOPPED FRESH MADE THAT'S FRESH!	3117898	07/18/06
FAST FRESH FLAWLESS	3112915	07/04/06
TUMMY TESTED MAMA APPROVED	3104669	06/13/06
THE FRESHEST & BESTEST	3101998	06/06/06
TASTING IS BELIEVING	3024447	12/06/05
JIMMY JOHN'S JJ SINCE 1983 WORLD'S GREATEST GOURMET SANDWICHES (Stylized)	3020392	11/29/05
YOU BUY I FLY	2968524	07/12/05
JIMMY	2959439	06/07/05
WORLD'S GREATEST GOURMET SANDWICHES	2924555	02/01/05
THE J.J. GARGANTUAN	2897447	10/26/04
BIG JOHN	2897446	10/26/04
JIMMY CHIPS	2874935	08/17/04
JIMMY JOHN'S WORLD'S GREATEST GOURMET SANDWICHES SINCE 1983 SUPER SEAL GREAT STUFF APPROVED BY MAMAS and Design	2860624	07/06/04
CLUB LULU	2814731	02/17/04
J.J.B.L.T.	2812634	02/10/04
PLAIN SLIMS	2719289	05/27/03
FREE SMELLS	2683428	02/04/03
THE BOOTLEGGER CLUB	2682561	02/04/03
GOURMET VEGGIE CLUB	2668198	12/31/02
TURKEY TOM	2665597	12/24/02
JIMMY JOHN'S BIG JOHN	2661985	12/17/02
CLUB TUNA	2655889	12/03/02
BILLY CLUB	2604292	08/06/02
SO FAST YOU'LL FREAK	2593631	07/16/02
JIMMY JOHN'S	2555213	04/02/02
BEACH CLUB	2547126	03/12/02
ITALIAN NIGHT CLUB	2540309	02/19/02
HUNTER'S CLUB	2540308	02/19/02
COUNTRY CLUB	2540307	02/19/02
THE PEPE	2540299	02/19/02
THE ORIGINAL JIMMY JOHN'S APPROVED BY MAMAS GREAT STUFF SUPER SEAL WORLD'S GREATEST GOURMET SANDWICH SHOP and Design	1702263	07/21/92

**Trademark Applications**

Mark	Appl. No.	Filing Date
LAND TO HAND	87137198	08/12/16
MY FAVORITE	87125115	08/02/16
FREAKY FRESH! FREAKY FAST!	86898849	02/05/16
FREAKY FAST! FREAKY FRESH!	86888983	01/27/16
FREAKY FRESH!	86886591	01/26/16
MINI JIMMYS	86882840	01/21/16
JIMMY JOHN'S JJ SANDWICHES TASTY! and Design	86872009	01/11/16
JIMMY JOHN'S JJ SANDWICHES and Design	86871970	01/11/16
JIMMY JOHN'S SINCE 1983 JJ SANDWICHES (Stylized)	86871954	01/11/16
JIMMY JOHN'S SANDWICHES (Stylized)	86871904	01/11/16
JIMMY JOHN'S SINCE 1983 APPROVED BY MAMAS SUPER SEAL GREAT STUFF SANDWICHES and Design	86871759	01/11/16
JIMMY DRINK	86343448	07/21/14
THE GREAT WALDO CLUCKER	86159072	01/07/14
JIMMY STICKS	85915852	04/26/13
JIMMY NUTS	85915834	04/26/13
JIMMY BURGER BAR	85915815	04/26/13
JIMMY MUSTARD	85915799	04/26/13
H2O JIMMY	85915775	04/26/13