

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM403048

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ALLIED RELIABILITY INC.		10/21/2016	Corporation: OHIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	STELLUS CAPITAL INVESTMENT CORPORATION, AS AGENT		
<b>Street Address:</b>	4400 POST OAK PARKWAY		
<b>Internal Address:</b>	SUITE 2200		
<b>City:</b>	HOUSTON		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4424505	ALLIED RELIABILITY	
<b>Registration Number:</b>	4424563	ALLIED INSPIRED RELIABILITY	
<b>Registration Number:</b>	4398869	GPALLIED INSPIRED.RELIABLE.GLOBAL	
<b>Registration Number:</b>	4341924	GPALLIED	
<b>Registration Number:</b>	4341929	R5AP	
<b>Registration Number:</b>	4341926	RAP RELIABILITY ASSESSMENT PROCESS	
<b>Registration Number:</b>	4403381	VRAP	
<b>Registration Number:</b>	4417599	ROAR RETURN ON ASSET RELIABILITY	
<b>Registration Number:</b>	4457863	PROACTIVE WORKFLOW MODEL	
<b>Registration Number:</b>	3282547	ALLIED	
<b>Registration Number:</b>	4341927	R 5	
<b>Registration Number:</b>	4342148	R5APID IMPROVEMENT PROCESS	
<b>Registration Number:</b>	4417503	ROAR RETURN ON ASSET RELIABILITY	
<b>Registration Number:</b>	4349358	VR5AP	
<b>Serial Number:</b>	86037657	VIBRAGRAM	
<b>Serial Number:</b>	86037648	OPTIVIBE	
<b>Serial Number:</b>	86932908	BRIDGE TO BETTER BUSINESS	

OP \$440.00 4424505

**CORRESPONDENCE DATA****Fax Number:** 9192868199*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 919 286-8000**Email:** PTO\_TMconfirmation@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD**Address Line 2:** SUITE 400**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	36760.150
<b>NAME OF SUBMITTER:</b>	John E. Slaughter, III
<b>SIGNATURE:</b>	/John E. Slaughter, III/
<b>DATE SIGNED:</b>	10/24/2016

**Total Attachments: 4**

source=2016 Trademark NGSI - Allied Reliability Inc. to Stellus Capital Investment Corporation#page1.tif  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 21, 2016 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Stellus Capital Investment Corporation, as Administrative Agent (the “Agent”) for the holders of the Debt referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks shown below to the Agent for the ratable benefit of the holders of the Debt:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Agent, on behalf of the holders of the Debt, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

ALLIED RELIABILITY INC.,  
an Ohio corporation

By: 

Name: John Schultz

Its: President and Secretary

{Signature Page for IP Notice (Trademarks)}

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**TRADEMARK**

**REEL: 005906 FRAME: 0453**

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION, as Agent

By: W. Todd Huskinson

Name: W. Todd Huskinson

Title: Authorized Signatory

[Signature Page for IP Notice (Trademarks)]

**TRADEMARK**  
**REEL: 005906 FRAME: 0454**

Schedule 1

Allied Reliability Inc.  
(Ohio Corporation)

U.S. Trademark

**Trademark Registration**

Mark	Reg. No.	Reg. Date
Allied Reliability	4424505	10/29/13
Allied Inspired Reliability	4424563	10/29/13
GPAllied Inspired.Reliable.Global	4398869	09/10/13
GPAllied	4341924	05/28/13
R5 AP	4341929	05/28/13
R5 Reliability Assessment Process	4341926	05/28/13
vRap	4403381	09/17/13
ROAR Return on Asset Reliability	4417599	10/15/13
Proactive Workflow Model	4457863	12/31/13
Allied & Design	3282547	08/21/07
R5 & Design	4341927	05/28/13
R5APID Improvement Process	4342148	05/28/13
ROAR Return on Asset Reliability	4417503	10/15/13
VR5AP & Design	4349358	06/11/13

**Trademark Applications**

Mark	Appl. No.	Appl. Date
Vibrogram	86037657	08/14/13
OptiVibe	86037648	08/14/13
Bridge to Better Business	86932908	03/08/16