

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (PREVIOUSLY RECORDED OCTOBER 18, 2012, REEL/FRAME 4883/0861)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		10/20/2016	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	JJBC, LLC
Street Address:	2212 FOX DRIVE
City:	CHAMPAIGN
State/Country:	ILLINOIS
Postal Code:	61820
Entity Type:	Limited Liability Company: DELAWARE
Name:	JIMMY JOHN'S BUYING GROUP, LLC
Street Address:	2212 FOX DRIVE
City:	CHAMPAIGN
State/Country:	ILLINOIS
Postal Code:	61820
Entity Type:	Limited Liability Company: DELAWARE
Name:	JIMMY JOHN'S ENTERPRISES, LLC
Street Address:	2212 FOX DRIVE
City:	CHAMPAIGN
State/Country:	ILLINOIS
Postal Code:	61820
Entity Type:	Limited Liability Company: DELAWARE
Name:	JIMMY JOHN'S FRANCHISE, LLC
Street Address:	2212 FOX DRIVE
City:	CHAMPAIGN
State/Country:	ILLINOIS
Postal Code:	61820
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

TRADEMARK

900382312

REEL: 005906 FRAME: 0543

OP \$190.00 4332859

Property Type	Number	Word Mark
Registration Number:	4332859	ULTIMATE PORKER
Registration Number:	4194648	CLICK. ORDER. EAT.
Registration Number:	4104116	JJ SINCE 1983 JIMMY JOHN'S TASTY SANDWIC
Registration Number:	4102173	JIMMY PICKLES
Registration Number:	4102172	JIMMY PEPPERS
Registration Number:	4044364	JIMMY JOHN'S GOURMET SANDWICHES
Registration Number:	3997220	FREAKY FAST DELIVERY!

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	40324.181
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/John E. Slaughter, III/
DATE SIGNED:	10/21/2016

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 20, 2016 (“Release”), is made by Wells Fargo Bank, National Association, as Administrative Agent (“Administrative Agent”), in favor of JJBC, LLC, a Delaware limited liability company, Jimmy John’s Buying Group, LLC, a Delaware limited liability company, Jimmy John’s Enterprises, LLC, a Delaware limited liability company, and Jimmy John’s Franchise, LLC, a Delaware limited liability company (each a “Grantor”, and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Security Agreement dated as of January 2, 2007 (as affirmed and modified by the Omnibus Affirmation Agreement, the 2012 Omnibus Affirmation Agreement and the 2010 Omnibus Affirmation Agreement, and as otherwise amended, supplemented, restated and otherwise modified and in effect from time to time, the “Security Agreement”) by and among the Grantors, Administrative Agent, and others party thereto and the Trademark Collateral Security and Pledge Agreement dated as of October 18, 2012 and recorded at the United States Patent and Trademark Office (“USPTO”) on October 18, 2012 at Reel 4883 Frame 0861 (“Trademark Security Agreement”) by and among the Grantors and Administrative Agent, Grantors unconditionally granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in and first priority lien on the Pledged Trademarks, and pledged and mortgaged the Pledged Trademarks to the Administrative Agent for the benefit of the Secured Parties.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Secured Parties, and Grantors agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, hereby:

- (a) absolutely, unconditionally and irrevocably terminates the Trademark Security Agreement;
- (b) absolutely, unconditionally and irrevocably terminates, cancels, forever discharges, and releases the mortgage, pledge, and hypothecation and continuing security interest in and first priority lien on the Pledged Trademarks, including, but not limited to, the foregoing listed on Schedule A attached hereto;
- (c) represents and warrants that it has full authority to execute and deliver this Release; and
- (d) authorizes the recordation of this Release with the USPTO at Grantors’ expense.

SECTION 3. Further Assurances. Administrative Agent, at Grantors’ expense, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary or are reasonably requested by Grantors to effect the security interest release contemplated herein.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association,
as Administrative Agent

By: 
Name: Sally Hoffman
Title: Managing Director

SCHEDULE A

Trademark Registrations

Mark	Reg. No.	Reg. Date
ULTIMATE PORKER	4332859	05/07/13
CLICK. ORDER. EAT.	4194648	08/21/12
JJ SINCE 1983 JIMMY JOHN'S TASTY SANDWICHES SINCE 1983 JIMMY JOHN'S TASTY SANDWICHES and Design	4104116	02/28/12
JIMMY PICKLES	4102173	02/21/12
JIMMY PEPPERS	4102172	02/21/12
JIMMY JOHN'S GOURMET SANDWICHES	4044364	10/25/11
FREAKY FAST DELIVERY!	3997220	07/19/11