

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM403253

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Knight Dental Group, Inc.		12/21/2015	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Source Capital Mezzanine Fund II, LP		
Street Address:	75 14th Street, Suite 2700		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4190271	K KNIGHT DENTAL GROUP	
Registration Number:	4443544	KAMELEON	
CORRESPONDENCE DATA			
Fax Number:	4237858480		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4237858295		
Email:	Patty.Liner@millermartin.com		
Correspondent Name:	Patricia P. Liner		
Address Line 1:	832 Georgia Avenue		
Address Line 2:	Suite 1200 Volunteer Building		
Address Line 4:	CHATTANOOGA, TENNESSEE 37402-2289		
NAME OF SUBMITTER:	Patricia P. Liner		
SIGNATURE:	/Patricia P. Liner/		
DATE SIGNED:	10/25/2016		
Total Attachments: 2			
source=Security Agmt#page1.tif			
source=Security Agmt#page2.tif			

CH \$65.00 4190271

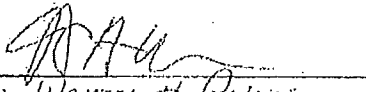
MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to a Loan and Security Agreement of even date herewith (as amended, the "Loan Agreement"), Knight Dental Group, Inc., a Florida corporation (the "Pledgor"), has granted to Source Capital Mezzanine Fund II, LP, a Delaware limited partnership, as agent for itself and the other Lenders (as that term is defined in the Loan Agreement) (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan Agreement.

Dated: December 21, 2015

KNIGHT DENTAL GROUP, INC., a Florida corporation

By: 
Name: Warren H. Rogers
Title: CEO

Schedule 1

<u>TRADEMARK</u>	<u>OWNER</u>	<u>STATUS</u>	<u>SERIAL NO.</u>
KNIGHT DENTAL GROUP	Knight Dental Group, Inc.	Registered	4190271
KAMELEON	Knight Dental Group, Inc.	Registered	4443544