SH \$90.00 3582

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM403648

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SMS Systems Maintenance Services, Inc.		10/07/2016	Corporation: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	Cortland Capital Market Services LLC		
Street Address:	225 West Washington Street, 21st Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3582162	SINGLEPOINT
Registration Number:	3767277	FIX-IT-FIRST
Serial Number:	86690899	TAEGIS

CORRESPONDENCE DATA

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com
Correspondent Name: Zahra J. Khosrovi Sowder, Esq.

Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Zahra J. Khosrovi Sowder	
SIGNATURE:	/Zahra Sowder/	
DATE SIGNED:	10/28/2016	

Total Attachments: 5

source=1002401961_2 Trademark Security Agreement_Executed#page1.tif source=1002401961_2 Trademark Security Agreement_Executed#page2.tif

TRADEMARK REEL: 005909 FRAME: 0095

900383020

source=1002401961_2 Trademark Security Agreement_Executed#page3.tif source=1002401961_2 Trademark Security Agreement_Executed#page4.tif source=1002401961_2 Trademark Security Agreement_Executed#page5.tif

TRADEMARK REEL: 005909 FRAME: 0096

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "**Agreement**"), dated as of October 28, 2016, is made by the Grantors (as identified below), in favor of Cortland Capital Market Services LLC, as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the "**Collateral Agent**").

WHEREAS, SMS Systems Maintenance Services, Inc., a Massachusetts corporation ("Grantor"), owns the Trademark Collateral (as defined below); and

WHEREAS, the Grantor is party to a Second Lien Security Agreement dated as of October 28, 2016 (the "Security Agreement"), by and among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor granted a security interest to the Collateral Agent in the Trademark Collateral and is required to execute and deliver this Trademark Security Agreement (this "Agreement").

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

- **NOW, THEREFORE**, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to the Collateral Agent pursuant to the Security Agreement, Grantor hereby grants to the Collateral Agent a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "**Trademark Collateral**"):
- (i) all trademarks, service marks, designs, logos, indicia of origin, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such a Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on <u>Schedule A</u> annexed hereto) (collectively, the "**Trademarks**"):
- (ii) all goodwill of such Grantor's business symbolized by the Trademarks associated therewith;
- (iii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral; and
- (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.

1

ACTIVE/88175308.2

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 1(a) of the Security Agreement attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement. All of the terms of the Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Notwithstanding anything herein to the contrary, the priority of the lien and security interest granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent and the other Secured Parties hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement, the Security Agreement, this Agreement and the Credit Agreement regarding the priority of the lien and security interest granted to the Collateral Agent and the exercise of any right or remedy by the Collateral Agent, the provisions of the Intercreditor Agreement shall govern.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

2

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SMS SYSTEMS MAINTENANCE SERVICES,

INC., a Massachusetts corporation

By:

Name: Steven K. Favory

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 005909 FRAME: 0099

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Accepted and Agreed:

CORTLAND CAPITAL MARKET SERVICES LLC

as the Collateral agent

Name: Emily Ergang Pappas

Associate Counsel

Notice Address:

Cortland Capital Market Services LLC 225 W. Washington Street, 21st Floor Chicago, Illinois 60606

Attention: Ryan Morick and Legal Department Email: Ryan.Morick@cortlandglobal.com and

legal@cortlandglobal.com

with a copy to (which shall not constitute notice):

Holland & Knight LLP 131 South Dearborn – 30th Floor Chicago, IL 60603

Attention: Joshua Spencer, Esq. Email: joshua.spencer@hklaw.com

Telecopier: (312) 578-6666

[Signature Page to Second Lien Trademark Agreement]

SCHEDULE A

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

US Trademarks:

	Trademark	Registration / Appl.	Registration / Appl.
Registered Owner	Description	Number	Date
SMS Systems		3582162	March 3, 2009
Maintenance Services,	SINGLEPOINT		
Inc.			
SMS Systems		3767277	March 30, 2010
Maintenance Services,	Fix-IT-First		
Inc.			
SMS Systems	24 (24) (44) (45) (45) (45)	86690899	July 13, 2015
Maintenance Services,	TAEGIS		
Inc.			

5

1002401961v2

RECORDED: 10/28/2016

TRADEMARK REEL: 005909 FRAME: 0101