

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM403627

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ETG Commodities Inc.		10/27/2016	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street, 4th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87112226	NATURZ TASTE THE BEST	
Serial Number:	87112287	NATURZ	
CORRESPONDENCE DATA			
Fax Number:	4029526870		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	402-341-3070		
Email:	trademark@mcgrathnorth.com		
Correspondent Name:	Tracy L. Deutmeyer		
Address Line 1:	1601 Dodge Street, Suite 3700		
Address Line 4:	Omaha, NEBRASKA 68102		
DOMESTIC REPRESENTATIVE			
Name:	Tracy L. Deutmeyer		
Address Line 1:	1601 Dodge Street, Suite 3700		
Address Line 4:	Omaha, NEBRASKA 68102		
NAME OF SUBMITTER:	Tracy L. Deutmeyer		
SIGNATURE:	/Tracy L. Deutmeyer/		
DATE SIGNED:	10/28/2016		
Total Attachments: 3			

OP \$65.00 87112226

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**CONFIRMATION OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

WHEREAS:

ETG Commodities Inc. (the "**Obligor**"), a corporation incorporated and existing under the laws of Canada with offices at 6220 Shawson Drive, Mississauga, Ontario L5T 1J8, is the owner of the trade-marks set forth in Exhibit A hereto, the registrations and applications for the trade-marks identified therein and the underlying goodwill associated with such trade-marks (collectively, the "**Trade-Marks**"); and

Canadian Imperial Bank of Commerce, as agent for certain lenders (the "**Agent**"), with offices at 199 Bay Street, 4th Floor, Toronto, Ontario M5L 1A2, has entered into an agreement with the Obligor, as reflected by a separate document entitled the "**Security Agreement**" dated as of the 27th day of October, 2016 by which the Obligor granted to the Agent, a security interest in certain property, including the Trade-Marks, in consideration of the provision of certain credit facilities to the Obligor;


NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are acknowledged and in accordance with the terms and obligations set forth in the Security Agreement, the Obligor confirms the grant to the Agent of a security interest in and to the Trade-Marks.

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DATED at Mississauga on this 27th day of October, 2016.

ETG COMMODITIES INC.

By: _____


Name: Gaurav Kapoor



Title: President

Confirmation of Security Interest in Intellectual Property (ETG Commodities Inc.)


TRADEMARK
REEL: 005909 FRAME: 0657

**EXHIBIT A
TRADE-MARKS**

Canada

Trade-mark	Application/ Registration Number
NATURZ	Application No. 1770973
	Application No. 1770974
	Registration No. TMA939029

United States

Trade-mark	Application/ Registration Number
	Application Serial No. 87112226
NATURZ	Application Serial No. 87112287