

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM403670

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		08/15/2016	National Banking Association:
RECEIVING PARTY DATA			
Name:	Hexion Inc.		
Street Address:	180 Broad Street		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43215		
Entity Type:	Corporation: NEW JERSEY		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1472754	BETACURE	
Registration Number:	1503497	BETASET	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jbraibanti@paulweiss.com,aspoto@paulweiss.com		
Correspondent Name:	Jill Braibanti		
Address Line 1:	Paul, Weiss, Rifkind, Wharton & Garrison		
Address Line 2:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	020035-00019		
NAME OF SUBMITTER:	Jill Braibanti		
SIGNATURE:	/Jill Braibanti/		
DATE SIGNED:	10/28/2016		
Total Attachments: 4			
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RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST, dated as of August 15, 2016 (this "Release"), is made by JPMORGAN CHASE BANK, N.A., in its capacity as Administrative Agent and Collateral Agent (the "Releasor"), in favor of HEXION INC., a New Jersey corporation (formerly known as Hexion Specialty Chemicals, Inc.) ("Hexion").

WHEREAS, reference is made to (i) that certain Amended and Restated Collateral Agreement, dated as of May 31, 2005 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), as reaffirmed by the Reaffirmation Agreement dated as May 5, 2006, in each case among Hexion LLC, Hexion, each subsidiary of Hexion identified therein and the Releasor and (ii) that certain Amended and Restated Credit Agreement, dated as of May 5, 2006 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Hexion LLC, Hexion, each subsidiary of Hexion party thereto and the Releasor as Administrative Agent. Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Collateral Agreement;

WHEREAS, pursuant to and as set forth in the document recorded with the United States Patent and Trademark Office ("USPTO") on June 28, 2006 in Reel No. 3338, Frame No. 0220 (the "Trademark Security Agreement" and collectively with the Collateral Agreement, the "Security Agreements"), Hexion granted to the Releasor, its successors and assigns, a security interest, all right, title or interest (referred to in this Release as the "Security Interest") in or to any and all of the Trademark Collateral (as defined therein), including the United States trademark registrations and applications listed on Schedule I hereto and any and all related goodwill thereto (the "Released Trademarks");

WHEREAS, Hexion has sold or disposed the Released Trademarks to a person that is not (and is not required to become) a Loan Party and the sale or disposition of the Released Trademarks is not prohibited by the Credit Agreement; and

WHEREAS, pursuant to the terms of the Credit Agreement and Collateral Agreement, the Releasor has agreed to terminate and release its Security Interest solely with respect to the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Releasor hereby (i) unconditionally, irrevocably and absolutely terminates, extinguishes, cancels, releases and forever discharges its Security Interest and all of its right, title and interest in or to the Released Trademarks granted pursuant to the Security Agreements and (ii) terminates the Security Agreements solely with respect to the Released Trademarks and reassigns to Hexion any and all right, title and interest that the Releasor may have in or to any of the Released Trademarks. This Release does not release, relinquish, discharge or terminate Releasor's security interest in any other Trademark Collateral or asset of Hexion other than the Released Trademarks.

2. Authorization to Record. The Releasor authorizes and requests that the USPTO and any applicable government officer record this Release with the USPTO.

3. Further Assurances. The Releasor agrees to cooperate with Hexion and, solely at the expense of Hexion, to provide Hexion with such information and additional authorization and to execute and deliver to Hexion such additional instruments and to take such action, in each case, as Hexion may reasonably request or as may be desirable to effect and record with the USPTO the release of the Releasor's Security Interest in or to the Released Trademarks.

4. Governing Law. This Release shall be construed in accordance with and governed by the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Releasor has caused this Release of Trademark Security Interest to be executed and delivered by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., in its
capacity as the Administrative Agent and
Collateral Agent

By:


Name: Peter S. Predun
Title: Executive Director

**Schedule I
to
Release of Trademark Security Interest**

Released Trademarks

Trademark	Reg. No.	Reg. Date	App. No.	App. Date
BETACURE	1472754	19-JAN-1988	73648696	09-MAR-1987
BETASET	1503497	13-SEP-1988	73648695	09-MAR-1987

Schedule I-1