

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM403682

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Liquid Minerals Group Ltd.		10/28/2016	Corporation: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Bank National Association, as Administrative Agent		
<b>Street Address:</b>	425 Walnut Street, CN-WN-08		
<b>City:</b>	Cincinnati		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	45202		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2734673		
<b>Registration Number:</b>	2734674	LMG-30B	
<b>Registration Number:</b>	2734672	LMG-30E	
<b>Registration Number:</b>	3824765	LZN-25S	
<b>Registration Number:</b>	3824766	LZN-25C	
<b>Registration Number:</b>	3824767	LMG-13S	
<b>Registration Number:</b>	3824770	LMG-20E	
<b>Registration Number:</b>	3824771	LMG-11S	
<b>Registration Number:</b>	3824843	DELTA	
<b>Registration Number:</b>	3824856	LIQUID MINERALS	
<b>Registration Number:</b>	3860105	LMG-30S	
<b>Registration Number:</b>	3860106	LMG-25E	
<b>Registration Number:</b>	4012197	LMB-AF	
<b>Registration Number:</b>	4170781	LZN-30C	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-981-3483		

CH \$365.00 2734673

**Email:** dclark@sidley.com  
**Correspondent Name:** Dusan Clark, Esq.  
**Address Line 1:** Sidley Austin LLP  
**Address Line 2:** 2021 McKinney Ave., Suite 2000  
**Address Line 4:** Dallas, TEXAS 75201

**ATTORNEY DOCKET NUMBER:** 40106-30460

**NAME OF SUBMITTER:** Dusan Clark

**SIGNATURE:** /Dusan Clark/

**DATE SIGNED:** 10/28/2016

**Total Attachments: 4**

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source=5. Confirmatory Grant of Security Interest in Trademarks (Liquid\_Joinder) (Executed) Oct 2016#page2.tif  
source=5. Confirmatory Grant of Security Interest in Trademarks (Liquid\_Joinder) (Executed) Oct 2016#page3.tif  
source=5. Confirmatory Grant of Security Interest in Trademarks (Liquid\_Joinder) (Executed) Oct 2016#page4.tif

**CONFIRMATORY GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of October 28, 2016 by and from LIQUID MINERALS GROUP LTD., a Texas corporation ("Grantor"), to and in favor of U.S. BANK NATIONAL ASSOCIATION, for itself and as Administrative Agent for the Holders of Secured Obligations (as defined in the Security Agreement referenced below) (in such capacities, "Grantee").

WHEREAS, Pilot Chemical Holdings, Inc., a Delaware corporation, Pilot Chemical Corp., a Delaware corporation, Pilot Chemical of California, a California corporation, Pilot Chemical Company of Ohio, an Ohio corporation, Pilot Laboratories, Inc., a New Jersey corporation and Pilot Industries of Texas, Inc., a Texas corporation (collectively, the "Borrowers" and each individually, a "Borrower"), the Lenders and Grantee have entered into a Credit Agreement dated as of December 31, 2012 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, Grantor, the Borrowers and certain other Subsidiaries of the Borrowers have guaranteed the repayment of the Secured Obligations pursuant to a Guaranty dated as of December 31, 2012 (as may be amended, restated, supplemented or otherwise modified from time to time).

WHEREAS, Grantor, the Borrowers and certain other Subsidiaries of the Borrowers have entered into a Security Agreement dated as of December 31, 2012 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, Grantor owns the trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Holders of Secured Obligations. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the prompt and complete payment and performance of all the Secured Obligations. Upon termination of the Security Agreement, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

(b) Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

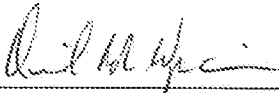
3) Counterparts. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

4) Governing Law. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, Grantor has executed this Confirmatory Grant effective as of the date first written above.

LIQUID MINERALS GROUP LTD.

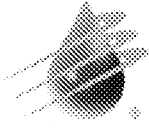
By:   
Name: David M. Waizmann  
Title: Chief Financial Officer & Treasurer

Confirmatory Grant of Security Interest In United States Trademarks

**TRADEMARK**  
**REEL: 005909 FRAME: 0769**

CONFIRMATORY GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

Exhibit A - SCHEDULE OF TRADEMARKS

Description of Trademark	Country	Registration No. or Application No.	Registration Date or File Date
 <p>A logo or design consisting of a drop of liquid colored green, gold and purple, with three circling rings colored gold</p>	USA	2734673	7/8/2003
LMG-30B	USA	2734674	7/8/2003
LMG-30E	USA	2734672	7/8/2003
LZN-25S	USA	3824765	7/27/2010
LZN-25C	USA	3824766	7/27/2010
LMG-13S	USA	3824767	7/27/2010
LMG-20E	USA	3824770	7/27/2010
LMG-11S	USA	3824771	7/27/2010
DELTA	USA	3824843	7/27/2010
LIQUID MINERALS	USA	3824856	7/27/2010
LMG-30S	USA	3860105	10/12/2010
LMG-25E	USA	3860106	10/12/2010
LMB-AF	USA	4012197	8/16/2011
LZN-30C	USA	4170781	7/10/2012