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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM403918

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PROSPECT CAPITAL CORPORATION		10/31/2016	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	SYSTEM ONE HOLDINGS, LLC	
Street Address:	12 FEDERAL STREET	
Internal Address:	SUITE 205	
City:	PITTSBURGH	
State/Country:	PENNSYLVANIA	
Postal Code:	15212	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3528919	SYSTEM ONE
Registration Number:	2002828	JOULE
Registration Number:	1535678	JOULE'
Registration Number:	1228724	JOULE
Registration Number:	2008064	
Registration Number:	2025155	JOULE

CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com
Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: 59297.022

NAME OF SUBMITTER: Kimberley A. Lathrop

TRADEMARK
REEL: 005911 FRAME: 0400

900383280

SIGNATURE:	/Kimberley A. Lathrop/	
DATE SIGNED:	11/01/2016	
Total Attachments: 4		
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source=Trademark Security Agreement Release Executed#page4.tif		

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of October 31, 2016 (this "Trademark Security Release"), is made by Prospect Capital Corporation, in its capacity as administrative and collateral agent (in such capacity, the "Agent") for the Lenders party to the Credit Agreement (as defined below), in favor of System One Holdings, LLC, a Delaware limited liability company ("Borrower"), Utility Partners of America, LLC, a Delaware limited liability company ("UPA"), System One Inspection & Testing Services, LLC, a Delaware limited liability company ("System One Inspection"), System One VMS, LLC, a Delaware limited liability company ("VMS") and All Systems Holding LLC, a Delaware limited liability company ("Holdings") (UPA, System One Inspection, VMS and Holdings are each a "Guarantor" and collectively, the "Guarantors") (the Borrower and the Guarantors are each a "Grantor" and collectively, the "Grantors"). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Credit Agreement (as is defined below).

WHEREAS, the Grantors, the Agent, and certain Lenders from time to time party thereto, entered into that certain Term Loan Credit and Security Agreement, dated as of December 31, 2012 (as amended from time to time, the "Credit Agreement");

WHEREAS, under the terms of the Credit Agreement, the Grantors granted to the Agent, for the ratable benefit of the Lenders, a security interest in, among other Collateral, all of the Grantors' intellectual property, including any trademarks set forth on <u>Schedule I</u> attached hereto (such trademarks, collectively, the "<u>Trademark Collateral</u>");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantor executed and delivered that certain Patent, Trademark and Copyright Security Agreement, dated as of December 31, 2012 (as in effect from time to time, the "IP Security Agreement"), made by and between the Grantors and the Agent for recording with the United States Patent and Trademark Office;

WHEREAS, the IP Security Agreement was recorded in the United States Patent and Trademark Office on January 3, 2013 on Reel 004934/Frame 0535 and April 3, 2015 on Reel 5491/Frame 0963;

WHEREAS, the Obligations secured by the Trademark Collateral (other than contingent Obligations in respect of which no claim has been asserted and which survive the termination of the Credit Agreement) have been repaid; and

WHEREAS, the Agent therefore desires to release, terminate and discharge its security interest in and Lien on the Trademark Collateral, subject to the terms of the Credit Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent and the Grantors hereby agree as follows:

1. The Agent hereby releases, terminates and discharges the Agent's security interest in the Trademark Collateral that was granted to the Agent pursuant to the Credit Agreement and the IP Security Agreement.

2. This Trademark Security Release shall be governed by, and construed under the internal laws of the State of New York, without reference to principles of conflicts of laws or choice of laws requiring application of the laws of any other jurisdiction. THE PARTIES HEREBY (I) SUBMIT TO THE EXCLUSIVE JURISDICTION OF THE STATE AND FEDERAL COURTS LOCATED IN NEW YORK COUNTY, NEW YORK AND (II) WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL, IN EACH CASE FOR PURPOSES OF ANY AND ALL CLAIMS AND CAUSES OF ACTION BASED UPON OR ARISING OUT OF THIS TRADEMARK SECURITY RELEASE OR THE SUBJECT MATTER HEREOF, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. THE PARTIES REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS TRADEMARK SECURITY RELEASE MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

PROSPECT CAPITAL CORPORATION,

in its capacity as Agent

By

Name: M. Grier Eliasek

Title: President and

Chief Operating Officer

SCHEDULE I

OWNER	REGISTRATION NUMBER	TRADEMARK
System One Holdings, LLC	3528919	SYSTEM ONE
System One Holdings, LLC	2002828	Joule
System One Holdings, LLC	1535678	Joule
System One Holdings, LLC	1228724	Joule
System One Holdings, LLC	2008064	⊕
System One Holdings, LLC	2025155	

TRADEMARK
REEL: 005911 FRAME: 0405

RECORDED: 11/01/2016