1601405

ETAS ID: TM404069

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Beasley Broadcast Group, Inc.		11/01/2016	Corporation: DELAWARE
Beasley Mezzanine Holdings, LLC		11/01/2016	Limited Liability Company: DELAWARE
Beasley Media Group, Inc.		11/01/2016	Corporation: DELAWARE
Greater Media, Inc.		11/01/2016	Corporation: DELAWARE
The Sentinel Publishing Co.		11/01/2016	Corporation: NEW JERSEY
Greater Boston Radio, Inc.		11/01/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Royal Bank of Canada, as Collateral Agent		
Street Address:	20 King Street West		
Internal Address:	4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Bank: CANADA		

PROPERTY NUMBERS Total: 50

Property Type	Number	Word Mark
Registration Number:	1601405	В
Registration Number:	3267312	WSFL
Registration Number:	2517162	WBAV
Registration Number:	3346940	STREET TURKEYS
Registration Number:	2326615	WNKS
Registration Number:	2522322	WPEG
Registration Number:	2517173	WLLD
Registration Number:	4351804	CONFESSIONS AT 7
Registration Number:	1924123	WQYK
Registration Number:	4533153	SANTA BLAST
Registration Number:	1922476	WQYK
Registration Number:	1931402	
Registration Number:	2517172	WYUU
	•	TRADEMARK

REEL: 005912 FRAME: 0818 900383432

Property Type	Number	Word Mark	
Registration Number:	3182288	BEN FM	
Registration Number:	2524613	BIG SCREEN WEATHER	
Registration Number:	4525572	BITCHES BASH	
Registration Number:	4192926	BOSTON TALKS	
Registration Number:	4529680	DAVE & CHUCK THE FREAK	
Registration Number:	2611856	EXCEPTIONAL WOMEN	
Registration Number:	4342197	FEEL GOOD FRIDAY	
Registration Number:	3244882	G	
Registration Number:	4018918	GOTTS	
Registration Number:	3430915	GREATER MEDIA	
Registration Number:	3439987	GREATER MEDIA	
Registration Number:	4583400	IT'S FRIDAY BITCHES!	
Registration Number:	2634013	JERSEY JAM	
Registration Number:	2046844	JERSEY'S ROCK RADIO	
Registration Number:	1542928	MAGIC MUSIC	
Registration Number:	2796742	MILE OF MEET	
Registration Number:	4458898	RADIO WITHOUT RULES	
Registration Number:	2254106	THE LINK	
Registration Number:	2149314	THE RAT ROCKS	
Registration Number:	2065213	THE ROCK OF NEW JERSEY	
Registration Number:	4186597	WBOS	
Registration Number:	4186596	WBT	
Registration Number:	1376313	WMGK	
Registration Number:	1375105	WMGQ	
Registration Number:	1378464	WMJX	
Registration Number:	3480398	WMMR	
Registration Number:	1375104	WPEN	
Registration Number:	4213236	WRAT	
Registration Number:	2491913	WRAT 95.9 RATFEST	
Registration Number:	2130765	WRAT 95.9 THE RAT ROCKS!	
Registration Number:	3480400	WRIF	
Registration Number:	2135752	WROR	
Serial Number:	87201015	THE BOUNCE	
Registration Number:	1610130	WCSX	
Registration Number:	1375099	WCTC	
Registration Number:	4186592	WDHA	
Registration Number:	4186598	WJRZ	

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com

Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 200 Park Avenue

Address Line 2: 28th Floor

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	78436.00214
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	11/01/2016

Total Attachments: 11

source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page1.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page2.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page3.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page4.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page5.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page6.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page7.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page8.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page9.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page10.tif source=Aerosmith - Trademark Short Form Security Agreement (Executed)#page11.tif

TRADEMARK SHORT FORM SECURITY AGREEMENT dated as of November 1, 2016, (this "Agreement"), among BEASLEY BROADCAST GROUP, INC., a Delaware corporation, BEASLEY MEZZANINE HOLDINGS, LLC, a Delaware limited liability company, BEASLEY MEDIA GROUP, INC., a Delaware corporation, GREATER MEDIA, INC., a Delaware corporation and THE SENTINEL PUBLISHING CO., a New Jersey corporation (collectively, the "Grantors" and each, a "Grantor") and ROYAL BANK OF CANADA, as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Security Agreement dated as of November 1, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among BEASLEY BROADCAST GROUP, INC., a Delaware corporation ("Holdings"), BEASLEY MEZZANINE HOLDINGS, LLC, a Delaware limited liability company (the "Borrower"), the subsidiaries of Holdings from time to time party thereto and the Collateral Agent and (b) the Credit Agreement dated as of November 1, 2016 (as amended, supplemented or otherwise modified, refinanced and/or restated from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Guarantors from time to time party thereto, Royal Bank of Canada, as Administrative Agent, Collateral Agent, Swing Line Lender and L/C Issuer, each lender from time to time party thereto (collectively, the "Lenders" and individually, a "Lender") and the other agents named therein. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor is an affiliate of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, including the Guaranty, each Grantor, pursuant to the Security Agreement, hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest under the laws of the United States; (collectively, the "Trademark Collateral"):

(a) all trademarks, service marks, trade names, domain names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general indicators of like nature, now existing or hereafter adopted or acquired, all registrations and recordings

1

thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States, and all extensions or renewals thereof, including those listed on Schedule I (the "**Trademarks**"), and

(b) all goodwill associated with or symbolized by the Trademarks

excluding, in each case of (a) and (b) any intent-to-use application trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable law.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

[Remainder of this page intentionally left blank]

2

BEASLEY BROADCAST GROUP, INC., as the Grantor

By: B. Caroline Beasley
Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

BEASLEY MEZZANINE HOLDINGS, LLC, as the Grantor

By: Name: B. Caroline Beasley

Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

BEASLEY MEDIA GROUP, INC., as the Grantor

By: B. Caroline Beasley

Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

GREATER MEDIA, INC., as the Grantor

By: B. Caroline Beasley

Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

THE SENTINEL PUBLISHING CO., as the Grantor

Name: B. Caroline Beasley
Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

GREATER BOSTON RADIO, INC., as the Grantor

By: B. Caroline Beasley

Title: Secretary

[Signature Page to Trademark Short Form Security Agreement]

ROYAL BANK OF CANADA,

as Collateral Agent/

By: Name:

Title:

Susan Khokher Manager, Agency

[Signature Page to Trademark Short Form Security Agreement]

United States Trademarks and Trademark Applications

Credit Party	Trademarks	Registration	Owned/	Registration No
		Date	Licensed	[App. No.]
		[App. Date]		
Beasley Broadcast Group, Inc.	The letter "b"	6/12/90	Owned	1601405
	stylized			
Beasley Mezzanine Holdings,	WSFL	7/24/07	Owned	3267312
LLC				
Beasley Media Group, Inc.	WBAV	12/11/01	Owned	2517162
Beasley Media Group, Inc.	STREET	5/6/86	Owned	3346940
	TURKEYS			
Beasley Media Group, Inc.	WNKS	3/7/00	Owned	2326615
Beasley Media Group, Inc.	WPEG	12/25/01	Owned	2522322
Beasley Media Group, Inc.	WLLD	12/11/01	Owned	2517173
Beasley Media Group, Inc.	CONFESSIONS	6/11/13	Owned	4351804
	AT 7			
Beasley Media Group, Inc.	WQYK	10/3/95	Owned	1924123
Beasley Media Group, Inc.	SANTA BLAST	5/20/14	Owned	4533153
Beasley Media Group, Inc.	WQYK (Design	9/26/95	Owned	1922476
	Mark)			
Beasley Media Group, Inc.	WQYK GUITAR(10/31/95	Owned	1931402
	Design Mark)			
Beasley Media Group, Inc.	WYUU	12/11/05	Owned	2517172
Greater Media, Inc.	BEN FM	12/12/06	Owned	3182288
The Sentinel Publishing Co.	BIG SCREEN	1/1/02	Owned	2524613
	WEATHER			
Greater Media, Inc.	BITCHES BASH	5/6/14	Owned	4525572
Greater Media, Inc.	BOSTON	8/21/12	Owned	4192926
	TALKS*			
Greater Media, Inc.	DAVE & CHUCK	5/13/14	Owned	4529680
	THE FREAK			
Greater Media, Inc.	EXCEPTIONAL	8/27/02	Owned	2611856
	WOMEN			
Greater Media, Inc.	FEEL GOOD	5/28/13	Owned	4342197
	FRIDAY			
Greater Media, Inc.	G Design logo	5/22/07	Owned	3244882
Greater Media, Inc.	GOTTS	8/30/11	Owned	4018918
Greater Media, Inc.	GREATER	5/20/08	Owned	3430915
	MEDIA			
Greater Media, Inc.	GREATER	6/3/08	Owned	3439987

Schedule I-1

	MEDIA			
Greater Media, Inc.	IT'S FRIDAY BITCHES!	8/12/14	Owned	4583400
Greater Media, Inc.	JERSEY JAM	10/15/02	Owned	2634013
The Sentinel Publishing Co.	JERSEY'S ROCK RADIO	3/18/97	Owned	2046844
Greater Media, Inc.	MAGIC MUSIC	6/6/89	Owned	1542928
Greater Media, Inc.	MILE OF MEET	12/23/03	Owned	2796742
Greater Media, Inc.	RADIO WITHOUT RULES	12/31/13	Owned	4458898
Greater Media, Inc.	THE LINK	6/15/09	Owned	2254106
The Sentinel Publishing Co.	THE RAT ROCKS	4/7/98	Owned	2149314
The Sentinel Publishing Co.	THE ROCK OF NEW JERSEY	5/27/97	Owned	2065213
Greater Media, Inc.	WBOS	8/7/12	Owned	4186597
Greater Media, Inc.	WBT	8/7/12	Owned	4186596
Greater Media, Inc.	WCSX	8/14/90	Owned	1610130
Greater Media, Inc.	WCTC	12/10/85	Owned	1375099
Greater Media, Inc.	WDHA	8/7/12	Owned	4186592
Greater Media, Inc.	WJRZ	8/7/12	Owned	4186598
Greater Media, Inc.	WMGK	12/17/85	Owned	1376313
Greater Media, Inc.	WMGQ	12/10/85	Owned	1375105
Greater Media, Inc.	WMJX	1/14/86	Owned	1378464
Greater Media, Inc.	WMMR	8/5/08	Owned	3480398
Greater Media, Inc.	WPEN	12/10/85	Owned	1375104
Greater Media, Inc.	WRAT	9/25/12	Owned	4213236
The Sentinel Publishing Co.	WRAT 95.9 RATFEST	9/25/01	Owned	2491913
The Sentinel Publishing Co.	WRAT 95.9 THE RAT ROCKS! (words and Delaware sign)	1/20/98	Owned	2130765
Greater Media, Inc.	WRIF	8/5/08	Owned	3480400
Greater Boston Radio, Inc.	WROR	2/10/98	Owned	2135752
Greater Media, Inc	THE BOUNCE	[10/12/2016]	Owned	[87201015]

Schedule I-2

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RECORDED: 11/01/2016