

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM404377

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vintage Stock Affiliated Holdings, LLC		11/03/2016	Limited Liability Company: NEVADA
Vintage Stock, Inc.		11/03/2016	Corporation: MISSOURI
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association, as administrative Agent		
Street Address:	50 South Sixth Street		
Internal Address:	Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3056658	VINTAGE STOCK	
Registration Number:	3219794	VINTAGE STOCK BUY SELL TRADE MUSIC, MOVI	
Registration Number:	4302324	V · STOCK BUY SELL TRADE MOVIES · MUSIC	
Serial Number:	86849692	MOVIE TRADING CO.	
CORRESPONDENCE DATA			
Fax Number:	2122305199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2123186518		
Email:	terrenceboyle@paulhastings.com		
Correspondent Name:	Terrence G. Boyle c/o Paul Hastings LLP		
Address Line 1:	200 Park Avenue		
Address Line 4:	New York, NEW YORK 10166		
NAME OF SUBMITTER:	Terrence G. Boyle		
SIGNATURE:	/s/ Terrence G. Boyle		
DATE SIGNED:	11/03/2016		

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Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 3, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Wilmington Trust, National Association, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledges and agrees that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

[Signatures appear on the following page]

Very truly yours,

VINTAGE STOCK AFFILIATED HOLDINGS LLC

By: _____
Name: Jon Isaac
Title: President and Chief Executive Officer

VINTAGE STOCK, INC.,

By: _____
Name: Rodney Spriggs
Title: President and Chief Executive Officer

Very truly yours,

VINTAGE STOCK AFFILIATED HOLDINGS LLC

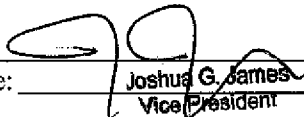
By: _____
Name: Jon Isaac
Title: President and Chief Executive Officer

VINTAGE STOCK, INC.,

By:  _____
Name: Rodney Spriggs
Title: President and Chief Executive Officer

Acknowledged and Accepted:

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Administrative Agent

By: 
Name: Joshua G. James
Title: Vice President

Schedule 1
Trademarks and Trademark Applications

Service Marks	Status	Serial No:	Owner
VINTAGE STOCK	Registered	3056658	Vintage Stock, Inc.
VINTAGE STOCK BUY SELL TRADE MUSIC, MOVIES, VIDEO GAMES & MORE	Registered	3219794	Vintage Stock, Inc.
V · STOCK BUY SELL TRADE MOVIES · MUSIC · VIDEO · GAMES · BOOKS & MORE	Registered	4302324	Vintage Stock, Inc.
MOVIE TRADING CO.	Applied for Registration	86849692	Vintage Stock, Inc.