

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM404513

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HSBC Bank USA, National Association		10/31/2016	National Banking Association: NEW YORK
RECEIVING PARTY DATA			
Name:	The Leading Hotels of the World, Ltd.		
Street Address:	485 Lexington Avenue		
Internal Address:	Suite 401		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	1433355	THE LEADING HOTELS OF THE WORLD	
Registration Number:	1520255	THE LEADING HOTELS OF THE WORLD	
Registration Number:	1516816	THE LEADING HOTELS OF THE WORLD	
CORRESPONDENCE DATA			
Fax Number:	7168526100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(716) 847-8400		
Email:	spiatkowski@phillipslytle.com		
Correspondent Name:	Phillips Lytle LLP		
Address Line 1:	One Canalside		
Address Line 2:	125 Main Street		
Address Line 4:	Buffalo, NEW YORK 14203		
ATTORNEY DOCKET NUMBER:	Leading Hotels		
NAME OF SUBMITTER:	Sharon A. Piatkowski		
SIGNATURE:	/Sharon A. Piatkowski/		
DATE SIGNED:	11/04/2016		
Total Attachments: 4			

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RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST ("Release") is made and effective as of October 21, 2016 and granted by HSBC BANK USA, NATIONAL ASSOCIATION, a national banking association (the "Secured Party") in favor of THE LEADING HOTELS OF THE WORLD, LTD., a New York corporation (the "Pledgor").

WHEREAS, in connection with certain credit facilities and other financial accommodations the Secured Party provided to the Pledgor, the Pledgor executed and delivered to the Secured Party (i) that certain Security Agreement dated as of December 18, 2006, as amended, supplemented or otherwise modified from time to time, by and among the Secured Party, the Pledgor and the other parties thereto (the "Security Agreement") and (ii) that certain Trademark Security Agreement dated as of December 18, 2006, as amended, supplemented or otherwise modified from time to time, by and between the Pledgor and the Secured Party (the "Trademark Security Agreement" and, together with the Security Agreement, the "Security Agreements");

WHEREAS, pursuant to the Security Agreements, the Pledgor pledged and granted to the Secured Party a security interest in and to all of the right, title and interest of the Pledgor in, to and under the Pledged Trademark Collateral (as defined below);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 003449, Frame 0234 on December 21, 2006; and

WHEREAS, the Pledgor has requested that the Secured Party enter into this Release in order to effectuate, evidence and record the release and reassignment to the Pledgor of any and all right, title and interest the Secured Party may have in the Pledged Trademark Collateral pursuant to the Security Agreements.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party hereby states as follows:

1. Release of Security Interest. Secured Party hereby terminates the Trademark Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreements in any and all right, title and interest of the Pledgor in the Pledged Trademark Collateral, and reassigns to the Pledgor any and all right, title and interest that it may have, in, to and under the following (collectively, the "Pledged Trademark Collateral"):

(a) all Trademarks (as defined in the Security Agreement) including the trademarks listed on Schedule I hereto and on Schedule I to the Trademark Security Agreement;

(b) all Goodwill (as defined in the Security Agreement) associated with the Trademarks; and

(c) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing.


2. Further Assurances. The Secured Party agrees, at the Pledgor's expense, to take all further actions and provide to the Pledgor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Pledgor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release; provided that the preparation and filing of any UCC-3 amendment related to this Release and the preparation and filing of this Release with the United States Patent and Trademark Office shall be at the Secured Party's cost and expense.

3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

HSBC BANK USA, NATIONAL
ASSOCIATION

By: 

Name:

Title:

Address for Notices:

452 Fifth Avenue

New York, NY 10018

Attn: Senarath P Weerasinghe, Vice President

SCHEDULE I

Trademarks

Application No.	Registration No.	Mark	Issue Date
73575275	1433355	THE LEADING HOTELS OF THE WORLD	3/17/1987
73704244	1520255	THE LEADING HOTELS OF THE WORLD	1/10/1989
73704243	1516816	THE LEADING HOTELS OF THE WORLD	1/05/1988

Schedule to Trademark Release