

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM403469

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ho-Chunk Nation of Wisconsin		09/23/2016	Native American sovereign nation which is a federally recognized Indian tribe:
RECEIVING PARTY DATA			
Name:	PNC Bank, NATIONAL ASSOCIATION		
Street Address:	500 First Avenue		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4016140	HO-CHUNK	
Registration Number:	4210968	HO-CHUNK HOSPITALITY	
Registration Number:	4016141	HO-CHUNK GAMING	
Registration Number:	2741323	HO-CHUNK CASINO	
Registration Number:	2741327	HO-CHUNK	
CORRESPONDENCE DATA			
Fax Number:	9495676710		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9495676700		
Email:	mweddington@orrick.com		
Correspondent Name:	Orrick, Herrington & Sutcliffe LLP		
Address Line 1:	2050 Main St., Suite 1100		
Address Line 4:	Irvine, CALIFORNIA 92614		
ATTORNEY DOCKET NUMBER:	43216.12		
NAME OF SUBMITTER:	Marley Weddington		
SIGNATURE:	/Marley Weddington/		
DATE SIGNED:	10/27/2016		

CH \$140.00 4016140

Total Attachments: 5

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GRANT OF SECURITY INTEREST

TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of September 23, 2016, is executed by HO-CHUNK NATION OF WISCONSIN (also known as the Ho-Chunk Nation and formerly known as the Wisconsin Winnebago Tribe) (the "Debtor"), a Native American sovereign nation which is a federally recognized Indian tribe, in favor of PNC BANK, NATIONAL ASSOCIATION, as the Administrative Agent for the Lenders described below (in such capacity, the "Administrative Agent").

A. Pursuant to that certain Loan Agreement, dated of even date herewith (as the same may be amended, modified, supplemented or restated from time to time, the "Loan Agreement"), by and among the Debtor, the lenders party thereto from time to time (collectively, the "Lenders"), and the Administrative Agent, the Lenders have agreed to extend loans and other financial accommodations to the Debtor upon the terms and subject to the conditions set forth therein.

B. The Debtor has adopted, used and is using, or has a bona fide intention to use, the trademarks, more particularly described on Schedules 1-A and 1-B annexed hereto and made a part hereof, which trademarks are registered or subject to an application for registration in the United States Patent and Trademark Office (collectively, the "Trademarks").

C. The Debtor has entered into that certain Security Agreement, dated as of September 23, 2016 (as the same may be amended, modified, supplemented or restated from time to time, the "Security Agreement") in favor of the Administrative Agent.

D. Pursuant to the Security Agreement, the Debtor has granted to the Administrative Agent a security interest in all right, title and interest of the Debtor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Debtor does hereby further grant to the Administrative Agent a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Debtor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

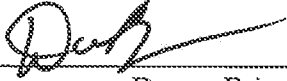
The Administrative Agent's address is:

PNC Agency Services
PNC Firstside Center (P7-PFSC-04-I)
500 First Avenue
Pittsburgh, PA 15219
Attn: Vicente Santiago
Telephone: (412) 768-5017
Fax: (412) 762-8672
E-mail: vicente.santiago@pnc.com

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IN WITNESS WHEREOF, the Debtor has caused this Grant of Security Interest to be executed as of the day and year first above written.

HO-CHUNK NATION OF WISCONSIN
(also known as the Ho-Chunk Nation and formerly known as the Wisconsin Winnebago Tribe)

By: 
Name: Darren Brinegar
Title: Vice President

SCHEDULE 1-A AND 1-B TO GRANT OF SECURITY INTEREST

TRADEMARKS AND TRADEMARK APPLICATIONS

Trademark	Serial Number	Filing Date	Registration Number	Registration Date
HO-CHUNK	85304695	April 26, 2011	4016140	August 23, 2011
HO-CHUNK HOSPITALITY	85304880	April 26, 2011	4210968	September 18, 2012
HO-CHUNK  GAMING	85304739	April 26, 2011	4016141	August 23, 2011
	76400672	April 26, 2002	2741323	July 29, 2003

Trademark	Serial Number	Filing Date	Registration Number	Registration Date
HO-CHUNK	76401035	April 26, 2002	2741327	July 29, 2003