

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM404145

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AVI-SPL, Inc.		10/28/2016	Corporation: DELAWARE
Signal Perfection Ltd.		10/28/2016	Corporation: MARYLAND
Audio Visual Innovations, Inc.		10/28/2016	Corporation: FLORIDA

RECEIVING PARTY DATA

Name:	Webster Business Credit Corporation
Street Address:	360 Lexington Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Corporation: NEW YORK

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2441852	AV MARKETPLACE
Registration Number:	2368037	AVI
Registration Number:	2368038	AVI AUDIO VISUAL INNOVATIONS YOUR SOURCE
Registration Number:	2370454	PROJECTOR PEOPLE
Registration Number:	3621864	AVI-SPL
Registration Number:	3611364	AVI SPL
Registration Number:	3804592	VNOC SYMPHONY
Registration Number:	3941293	VNOC IN A BOX
Registration Number:	3703843	VNOC
Registration Number:	3854969	COLOR GEM
Registration Number:	3980975	CAMÉLÉON TELEPRESENCE
Registration Number:	4168709	UNIFY ME
Registration Number:	4165442	UNIFY ME
Registration Number:	4128357	CAMELEON TELEPRESENCE

CORRESPONDENCE DATA

Fax Number: 80091442

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent***TRADEMARK**

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3568
Email: John.Salvage@wolterskluwer.com
Correspondent Name: CT Corporation System
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Leslie Kirsner
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SIGNATURE:	/Leslie Kirsner/
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DATE SIGNED:	11/02/2016
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Total Attachments: 9

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

AVI-SPL, INC.

- Individual(s)
- Partnership
- Corporation- State: Delaware
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) October 28, 2016

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Webster Business Credit Corporation

Street Address: 360 Lexington Avenue

City: New York

State: New York

Country: USA Zip: 10017

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship New York
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See attached Schedule I

B. Trademark Registration No.(s)

See attached Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: CT Corporation System

Internal Address: Attn: John Salvage

Street Address: 4400 Easton Commons Way
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3568

Docket Number: _____

Email Address: John.Salvage@wolterskluwer.com

6. Total number of applications and registrations involved:

14

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Leslie Kirsner

Name of Person Signing

October 28, 2016

Date

Total number of pages including cover sheet, attachments, and document:

9

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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Continuation of the information in Item 1 (Trademark Recordation form cover sheet AVI-SPL, INC (conveying party #1)

Names of additional Conveying Parties:

- Signal Perfection Ltd., a Maryland corporation
- Audio Visual Innovations, Inc., a Florida corporation

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 28th day of October, 2016, by and among Grantors listed on the signature pages hereof (collectively, "Grantors" and each individually "Grantor"), and **WEBSTER BUSINESS CREDIT CORPORATION**, a New York corporation ("Webster"), in its capacity as agent for itself and each other Lender Party (in such capacity, together with its successors and assigns in such capacity, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement of even date herewith (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among AVI-SPL Acquisition, Inc., a Delaware corporation ("Parent"), AVI-SPL Holdings, Inc., a Delaware corporation ("Holdings"), AVI-SPL, Inc., a Delaware corporation ("AVI US"), AV Marketplace, Inc., a Florida corporation ("Marketplace"), Signal Perfection Ltd., a Maryland corporation ("Signal"), Audio Visual Innovations, Inc., a Florida corporation ("Audio Visual"), each other subsidiary of the Parent listed as a "Borrower" on the signature pages thereto (together with AVI US, Holdings, Marketplace, Signal, Audio Visual and each other subsidiary of the Parent that executes a joinder agreement and becomes a "Borrower" thereunder, each individually as a "Borrower", and, collectively as the "Borrowers"), and each subsidiary of the Parent listed as a "Guarantor" on the signature pages thereto (together with the Parent and each other subsidiary of the Parent that executes a joinder agreement and becomes a "Guarantor" thereunder or otherwise guaranties all or any part of the Obligations (as hereinafter defined), each a "Guarantor" and, collectively, the "Guarantors"), and Agent, the Lenders have agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, Agent and the Lenders are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of itself and each other Lender Party, that certain Guaranty and Security Agreement, dated as of October 28, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"); and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of itself and each other Lender Party, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not

defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, collaterally assigns, and pledges to Agent, for the benefit of itself and each other Lender Party, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the “Security Interest”) in all of such Grantor’s right, title and interest in and to the following (except to the extent any of the following constitutes Excluded Collateral), whether now owned or hereafter acquired or arising (collectively, the “Trademark Collateral”):

- (a) all of its Trademarks referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, any other Lender Party, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of itself and each other Lender Party, pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks (except any trademark that constitutes Excluded Collateral), the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give Agent notice in writing of any additional trademark registrations granted after the date hereof

pursuant to Section 8(g)(v) of the Guaranty and Security Agreement. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally (with concurrent notice to the Grantors) to modify this Trademark Security Agreement by amending Schedule I to include any such new registered trademarks or applications therefor of each Grantor (other than to the extent such new registered trademarks or applications therefor constitute Excluded Collateral). Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

7. CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER SET FORTH IN SECTION 26 OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.


8. INTERCREDITOR AGREEMENT. Anything herein to the contrary notwithstanding, the liens and security interests securing the Secured Obligations evidenced by this Patent Security Agreement, the exercise of any right or remedy with respect thereto, and certain of the rights of Agent hereunder are subject to the provisions of the Intercreditor Agreement.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

AVI-SPL, INC., a Delaware corporation

By: 
Name: John Zettel
Title: Chief Executive Officer

SIGNAL PERFECTION LTD., a Maryland corporation

By: 
Name: John Zettel
Title: Chief Executive Officer

AUDIO VISUAL INNOVATIONS, INC., a Florida corporation

By: 
Name: John Zettel
Title: Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

AGENT:

**WEBSTER BUSINESS CREDIT
CORPORATION**, a New York corporation

By: 

Name: JAMES G. CARTER

Title: SVP

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Country	Trademark	Application/ Registration No.	Filing Date	Reg Date
Audio Visual Innovations, Inc.	U.S.	AV MARKETPLACE	Registration No. 2441852	2/4/1999	Reg Date 04/10/2001
Audio Visual Innovations, Inc.	U.S.	AVI	Registration No. 2368037	2/16/1999	Reg Date 07/18/2000
Audio Visual Innovations, Inc.	U.S.	AVI AUDIO VISUAL INNOVATIONS YOUR SOURCE FOR BEING SEEN AND HEARD.	Registration No. 2368038	2/16/1999	Reg Date 07/18/2000
Audio Visual Innovations, Inc.	U.S.	PROJECTOR PEOPLE	Registration No. 2370454	2/26/1999	Reg Date 7/25/2000
AVI-SPL, Inc.	U.S.	AVI-SPL	Registration No. 3621864	4/25/2008	Reg Date 05/19/2009
AVI-SPL, Inc.	U.S.	AVI SPL	Registration No. 3611364	4/29/2008	Reg Date 4/28/2009
Signal Perfection Ltd.	U.S.	VNOC SYMPHONY	Registration No. 3804592	6/9/2009	Reg Date 06/15/2010
Signal Perfection Ltd.	U.S.	VNOC IN A BOX	Registration No. 3941293	6/9/2009	Reg Date 04/05/2011
Signal Perfection Ltd.	U.S.	VNOC	Registration No. 3703843	6/10/2009	Reg Date 10/27/2009
AVI-SPL, Inc.	U.S.	COLOR GEM	Registration No. 3854969	12/22/2009	Reg Date 09/28/2010
AVI-SPL, Inc.	U.S.	CAMELEON TELEPRESENCE	Registration No. 3980975	10/11/2010	Reg Date 06/21/2011

Grantor	Country	Trademark	Application/ Registration No.	Filing Date	Reg Date
AVI-SPL, Inc.	U.S.	UNIFY ME	Registration No. 4168709	12/8/2010	Reg Date 07/03/2012
AVI-SPL, Inc.	U.S.	UNIFY ME	Registration No. 4165442	2/17/2011	Reg Date 06/26/2012
AVI-SPL, Inc.	U.S.	CAMELEON TELEPRESENCE	Registration No. 4128357	8/1/2011	Reg Date 04/17/2012

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