

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM404431

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Vintage Stock, Inc.		11/03/2016	Corporation: MISSOURI
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	TEXAS CAPITAL BANK		
<b>Street Address:</b>	2000 McKinney Ave., Suite 700		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75201		
<b>Entity Type:</b>	National Banking Association: TEXAS		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3056658	VINTAGE STOCK	
<b>Registration Number:</b>	3219794	VINTAGE STOCK BUY SELL TRADE MUSIC, MOVI	
<b>Registration Number:</b>	4302324	V · STOCK BUY SELL TRADE MOVIES · MUSIC	
<b>Serial Number:</b>	86849692	MOVIE TRADING CO.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149993623		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2149994487		
<b>Email:</b>	jfulmer@gardere.com		
<b>Correspondent Name:</b>	Gardere Wynne Sewell LLP/Jason R. Fulmer		
<b>Address Line 1:</b>	2021 McKinney Ave., Suite 1600		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>NAME OF SUBMITTER:</b>	Jason R. Fulmer		
<b>SIGNATURE:</b>	/Jason R. Fulmer/		
<b>DATE SIGNED:</b>	11/04/2016		
<b>Total Attachments: 3</b>			
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## COLLATERAL ASSIGNMENT

THIS COLLATERAL ASSIGNMENT ("Assignment") dated as of **NOVEMBER 3, 2016**, is by **VINTAGE STOCK, INC.**, a Missouri corporation, with offices at 202 E. 32<sup>nd</sup> Street, Joplin, MO 64804 ("Borrower"), in favor of **TEXAS CAPITAL BANK, NATIONAL ASSOCIATION**, with offices at 2000 McKinney Avenue, Suite 700, Dallas (Dallas County), TX 75201 (together with its successors and assigns, "Secured Party").

### RECITALS

**WHEREAS**, Borrower and Secured Party are parties to that certain **SECURITY AGREEMENT** dated as of even date herewith (as amended, modified or restated from time to time, the "Security Agreement"), pursuant to which, Borrower granted to Secured Party a security interest in all of Borrower's right, title and interest in the trademarks set forth in SCHEDULE A attached hereto; and

**WHEREAS**, it is the purpose of this document to evidence the grant of the security interest in a form suitable for recording in the United States Patent and Trademark Office.

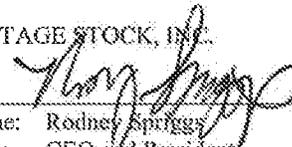
**NOW, THEREFORE**, in consideration received as referenced in the Security Agreements and for other good and valuable consideration, the receipt of which is hereby acknowledged, Borrower grants to Secured Party, subject to and upon the terms of the Security Agreement, a security interest in all of Borrower's right, title and interest in and to the Collateral (as such term is defined in the Security Agreement) set forth in SCHEDULE A attached hereto as collateral security for the prompt payment in full when due (whether at stated maturity, by acceleration or otherwise) of the Indebtedness (as defined in the Loan Agreement referenced in the Security Agreement).

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IN WITNESS WHEREOF, Borrower has caused this instrument to be duly executed as of the date first written above.

**BORROWER:**

VINTAGE STOCK, INC.

By:  \_\_\_\_\_

Name: Rodney Spiggs

Title: CEO and President

SCHEDULE A

Mark	Status	Serial No:	Owner
Service Mark: VINTAGE STOCK	Registered	3056658	Borrower
Service Mark: VINTAGE STOCK BUY SELL TRADE MUSIC, MOVIES, VIDEO GAMES & MORE	Registered	3219794	Borrower
Service Mark: V · STOCK BUY SELL TRADE MOVIES · MUSIC · VIDEO · GAMES · BOOKS & MORE	Registered	4302324	Borrower
Service Mark: MOVIE TRADING CO.	Applied for Registration	86849692	Borrower