# OP \$2090.00 499835

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM404796

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Winnebago Industries, Inc.		11/08/2016	Corporation: IOWA

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	10 S. Dearborn St., Attn: ABL Portfolio Mgr.
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	national association: UNITED STATES

### **PROPERTY NUMBERS Total: 83**

Property Type	Number	Word Mark	
Registration Number:	4998353	W	
Registration Number:	4998352	W	
Registration Number:	5033092	WINNIE DROP	
Registration Number:	4931701	MICRO MINNIE	
Registration Number:	4804168	GLIDE & DINE	
Registration Number:	4779259		
Registration Number:	4779260		
Registration Number:	4835213		
Registration Number:	4833483	SPYDER	
Registration Number:	4802459	W	
Registration Number:	4905751	WINNEBAGO IND	
Registration Number:	4905752	WINNEBAGO TOWABLES	
Registration Number:	4746359	WINNEBAGO TOURING COACH	
Registration Number:	4761338	VIVA!	
Registration Number:	4761339	TREND	
Registration Number:	4761301	VOYAGE	
Registration Number:	4646527	TRIBUTE	
Registration Number:	4760922	INTABLE	
Registration Number:	4760923	INLOUNGE	

TRADEMARK REEL: 005917 FRAME: 0492

900384126

Property Type	Number	Word Mark
Registration Number:	4993714	FUSE
Registration Number:	4585501	TRAVATO
Registration Number:	4685264	DESTINATION
Registration Number:	4795623	BRAVE
Registration Number:	4499253	SOLEI
Registration Number:	4660150	WIT CLUB
Registration Number:	4937012	FORZA
Registration Number:	4279952	WINNEBAGO
Registration Number:	4329365	SPIRIT
Registration Number:	4401042	MINNIE
Registration Number:	4339838	MINNIE WINNIE
Registration Number:	4187797	PLUS LOUNGER
Registration Number:	3872676	ACCESS
Registration Number:	3855294	TRUE AIR
Registration Number:	3855295	SUNCRUISER
Registration Number:	3816006	WINNEBAGO INDUSTRIES
Registration Number:	3816002	MERIDIAN BUILT PROUDLY BY WINNEBAGO INDU
Registration Number:	3875226	ACCESS BUILT PROUDLY BY WINNEBAGO INDUST
Registration Number:	3799875	INTELLISENSE ONE TOUCH CONTROL
Registration Number:	3783104	MERIDIAN
Registration Number:	3408223	MAGNA
Registration Number:	3450010	MAXUM CHASSIS
Registration Number:	3173015	BENCHMARK
Registration Number:	3172965	
Registration Number:	3172964	ITASCA
Registration Number:	3157476	ALLURE
Registration Number:	3120537	INTRIGUE
Registration Number:	3268838	IMPULSE
Registration Number:	3128401	THERMO-PANEL
Registration Number:	3011203	AFFINITY
Registration Number:	3096191	ELLIPSE
Registration Number:	2988809	INSPIRE
Registration Number:	2978015	VIEW
Registration Number:	2972440	CAMBRIA
Registration Number:	2977946	ASPECT
Registration Number:	3085833	CC
Registration Number:	2701992	REST EASY
Registration Number:	2692547	0NE PLACE

Property Type	Number	Word Mark
Registration Number:	2751901	SIGHTSEER
Registration Number:	2527543	DYNOMAX
Registration Number:	2564622	SUNSTAR
Registration Number:	2564621	VISTA
Registration Number:	2635922	THE MOST RECOGNIZED NAME IN MOTORHOMES
Registration Number:	2508202	POWERLINE ENERGY MANAGEMENT SYSTEM
Registration Number:	2474109	JOURNEY
Registration Number:	2285158	CHALET
Registration Number:	2279013	STOREMORE
Registration Number:	2048241	COUNTRY COACH DESTINATIONS
Registration Number:	1907271	RIALTA
Registration Number:	1908349	WINNEBAGO
Registration Number:	1907269	WINNEBAGO
Registration Number:	1526756	SPIRIT
Registration Number:	1304924	COUNTRY COACH
Registration Number:	1008781	WINNEBAGO
Registration Number:	2563720	SUNOVA
Serial Number:	87187039	WINNEBAGOLIFE
Serial Number:	87187043	WINNEBAGOLIFE
Serial Number:	87167432	VIA
Serial Number:	87167419	ADVENTURER
Serial Number:	87167426	ITASCA
Serial Number:	87167424	ERA
Serial Number:	87167429	NAVION
Serial Number:	87167430	REYO
Serial Number:	86677795	LATITUDE

### **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932647

**Email:** zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 N. Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER: 049067-0154

NAME OF SUBMITTER: Zeynep Gieseke

SIGNATURE:	/zg/
DATE SIGNED:	11/08/2016
Total Attachments: 14	
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# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Confirmatory Grant</u>") is made effective as of November 8, 2016 by and from WINNEBAGO INDUSTRIES, INC., an Iowa corporation, ("<u>Grantor</u>") to and in favor of JPMORGAN CHASE BANK, N.A., as Administrative Agent for the Secured Parties (in such capacity, "<u>Grantee</u>").

WHEREAS, Grantor, the other Loan Parties party thereto from time to time, the Lenders and Grantee have entered into that certain Loan Agreement, dated as of November 8, 2016 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement").

WHEREAS, Grantor, the other Loan Parties and the Administrative Agent have entered into that certain Pledge and Security Agreement dated as of November 8, 2016 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, Grantor has guaranteed the repayment of the Secured Obligations owing to the Lenders pursuant to <a href="Article X">Article X</a> (Loan Guaranty) of the Loan Agreement.

WHEREAS, Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Loan Agreement, or if not defined, therein, in the Security Agreement (each as in effect on the date hereof).

### 2) <u>The Security Interest.</u>

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all the Secured Obligations, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.
- (b) The Grantor hereby grants to Grantee, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under (i) the Trademarks listed on Exhibit A attached hereto and the goodwill of the business connected with the use of or symbolized by such Trademarks; (ii) all licenses of the foregoing, whether as licensee or licensor; (iii) all renewals of the foregoing; (iv) all income, royalties, damages, and payments now or hereafter due

or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements, dilutions, and other violations thereof; (v) all rights to sue for past, present, and future infringements, dilutions and other violations of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (vi) all rights corresponding to any of the foregoing throughout the world (the "Trademark Collateral"). Notwithstanding the foregoing, the Trademark Collateral shall in no event include, and this Confirmatory Grant shall in no event create a security interest in, any Excluded Assets (including any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law).

- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York, but giving effect to federal laws applicable to national banks.
- 5) Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interests granted to the Administrative Agent pursuant to this Confirmatory Grant and the exercise of any right or remedy by the Administrative Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of November 8, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), between JPMorgan Chase Bank, N.A., as administrative agent for the ABL Secured Parties (as defined in the Intercreditor Agreement), JPMorgan Chase Bank, N.A., as administrative agent for the Term Loan Secured Parties (as defined in the Intercreditor Agreement), and each of the Loan Parties party thereto (as defined in the Intercreditor Agreement). In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Confirmatory Grant or the Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

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IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above,

WINNEBAGO INDUSTRIES, INC., as Grantor

By:

Smal N. Niels Name: Sarah N. Nielsen

Title: Vice President and Chief Financial Officer

Signature Page te-Confirmatory Grant of Security Interest in United States Tendemarks Winnebago Industries, Inc.

JPMORGAN CHASE BANK, N.A., as Administrative Agent

Name:

Nathan L. Bloch

Title:

Managing Director

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

# **US Federal Trademark Registrations**

Grantor	Registered Marks	Reg. No.	Reg. Date
Winnebago Industries, Inc.	W	4998353	07/12/2016
Winnebago Industries,	W	4998352	07/12/2016
Inc.			
Winnebago Industries, Inc.	WINNIE DROP	5033092	08/30/2016
Winnebago Industries, Inc.	MICRO MINNIE	4931701	04/05/2016
Winnebago Industries, Inc.	GLIDE & DINE	4804168	09/01/2015
Winnebago Industries, Inc.	DESIGN ONLY	4779259	07/21/2015
Winnebago Industries, Inc.	DESIGN ONLY	4779260	07/21/2015
Winnebago Industries, Inc.	DESIGN ONLY	4835213	10/20/2015

Winnebago SPYDER Industries, Inc.	4833483 10/13/2015
Winnebago W Industries, Inc.	4802459 09/01/2015
Winnebago WINNEBAGO IND Industries, Inc.	4905751 02/23/2016
Winnebago WINNEBAGO TOWABLES Industries, Inc.	4905752 02/23/2016
Winnebago WINNEBAGO TOURING COACH Industries, Inc.	4746359 06/02/2015
Winnebago VIVA Industries, Inc.	4761338 06/23/2015
Winnebago TREND Industries, Inc.	4761339 06/23/2015
Winnebago VOYAGE Industries, Inc.	4761301 06/23/2015
Winnebago TRIBUTE Industries, Inc.	4646527 11/25/2014

Winnebago INTABLE 4760922 06/23/2015 Industries, Inc.
Winnebago INLOUNGE 4760923 06/23/2015 Industries, Inc.
Winnebago FUSE 4993714 07/05/2016 Industries, Inc.
Winnebago TRAVATO 4585501 08/12/2014 Industries, Inc.
Winnebago DESTINATION 4685264 02/10/2015 Industries, Inc.
Winnebago BRAVE 4795623 08/18/2015 Industries, Inc.
Winnebago SOLEI 4499253 03/18/2014 Industries, Inc.
Winnebago WIT CLUB 4660150 12/23/2014 Industries, Inc.
Winnebago FORZA 4937012 04/12/2016 Industries, Inc.

Winnebago WINNEBAGO Industries, Inc.	4279952	01/22/2013	
Winnebago SPIRIT Industries, Inc.	4329365	04/30/2013	
Winnebago MINNIE Industries, Inc.	4401042	09/10/2013	
Winnebago MINNIE WINNIE Industries, Inc.	4339838	05/21/2013	
Winnebago PLUS LOUNGER Industries, Inc.	4187797	08/07/2012	
Winnebago ACCESS Industries, Inc.	3872676	11/09/2010	
Winnebago TRUE AIR Industries, Inc.	3855294	10/05/2010	
Winnebago SUNCRUISER Industries, Inc.	3855295	10/05/2010	
Winnebago WINNEBAGO INDUSTRIES Industries, Inc.	3816006	07/13/2010	

Winnebago MERIDIAN BUILT PROUDLY BY 3816002 07/13/2010 Industries, WINNEBAGO INDUSTRIES Inc.	
Winnebago ACCESS BUILT PROUDLY BY 3875226 11/16/2010 Industries, WINNEBAGO INDUSTRIES Inc.	
Winnebago INTELLISENSE ONE TOUCH 3799875 06/08/2010 Industries, CONTROL Inc.	
Winnebago MERIDIAN 3783104 05/04/2010 Industries, Inc.	
Winnebago MAGNA 3408223 04/08/2008 Industries, Inc.	
Winnebago MAXUM CHASSIS 3450010 06/17/2008 Industries, Inc.	
Winnebago BENCHMARK 3173015 11/21/2006 Industries, Inc.	
Winnebago DESIGN ONLY 3172965 11/21/2006 Industries, Inc.	
Winnebago ITASCA 3172964 11/21/2006 Industries, Inc.	

Winnebago ALLURE Industries, Inc.	3157476 10/17/2006
Winnebago INTRIGUE Industries, Inc.	3120537 07/25/2006
Winnebago IMPULSE Industries, Inc.	3268838 07/24/2007
Winnebago THERMO-PANEL Industries, Inc.	3128401 08/15/2006
Winnebago AFFINITY Industries, Inc.	3011203 11/01/2005
Winnebago ELLIPSE Industries, Inc.	3096191 05/23/2006
Winnebago INSPIRE Industries, Inc.	2988809 08/30/2005
Winnebago VIEW Industries, Inc.	2978015 07/26/2005
Winnebago CAMBRIA Industries, Inc.	2972440 07/19/2005

Winnebago ASPECT Industries, Inc.	2977946 07/26/2005
Winnebago CC Industries, Inc.	3085833 04/25/2006
Winnebago RESTEASY Industries, Inc.	2701992 04/01/2003
Winnebago ONE PLACE Industries, Inc.	2692547 03/04/2003
Winnebago SIGHTSEER Industries, Inc.	2751901 08/19/2003
Winnebago DYNOMAX Industries, Inc.	2527543 01/08/2002
Winnebago SUNSTAR Industries, Inc.	2564622 04/23/2002
Winnebago VISTA Industries, Inc.	2564621 04/23/2002
Winnebago THE MOST RECOGNIZED NAME Industries, IN MOTORHOMES Inc.	2635922 10/15/2002

Winnebago POWERLINE ENERGY Industries, MANAGEMENT SYSTEM Inc.	2508202 11/13/2001
Winnebago JOURNEY Industries, Inc.	2474109 07/31/2001
Winnebago CHALET Industries, Inc.	2285158 10/12/1999
Winnebago STOREMORE Industries, Inc.	2279013 09/21/1999
Winnebago COUNTRY COACH Industries, DESTINATIONS Inc.	2048241 03/25/1997
Winnebago RIALTA Industries, Inc.	1907271 07/25/1995
Winnebago WINNEBAGO Industries, Inc.	1908349 08/01/1995
Winnebago WINNEBAGO Industries, Inc.	1907269 07/25/1995
Winnebago SPIRIT Industries, Inc.	1526756 02/28/1989

Winnebago Industries, Inc.	COUNTRY COA	СН	1304924	11/13/1984			
Winnebago Industries, Inc.	WINNEBAGO		1008781	04/15/1975			
Winnebago Industries, Inc.	SUNOVA		2563720	4/23/2002			
US Pending Federal Applications							
Grantor	Mark		Serial No.	File Date			
Winnebago Industries, Inc.	WINNEBAGOLI	FE	87187039	09/29/2016			
Winnebago Industries, Inc.	WINNEBAGOLI	FE	87187043	09/29/2016			
Winnebago Industries, Inc.	VIA		87167432	09/12/2016			
Winnebago Industries, Inc.	ADVENTURER		87167419	09/11/2016			
Winnebago Industries, Inc.	ITASCA		87167426	09/11/2016			

Winnebago ERA 87167424 09/11/2016 Industries, Inc.
Winnebago NAVION 87167429 09/11/2016 Industries, Inc.
Winnebago REYO 87167430 09/11/2016 Industries, Inc.
Winnebago HORIZON 87164542 09/08/2016 Industries, Inc.
Winnebago VOYAGE LITE 87164574 09/08/2016 Industries, Inc.
Winnebago VOYAGE SUITES 87164590 09/08/2016 Industries, Inc.
Winnebago PASEO 87154683 08/30/2016 Industries, Inc.
Winnebago INSTINCT 86739147 08/27/2015 Industries, Inc.
Winnebago LATITUDE 86677795 06/29/2015 Industries, Inc.

TRADEMARK
RECORDED: 11/08/2016 REEL: 005917 FRAME: 0509