

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM404881

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/19/2016

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
327 Holdings, LLC		09/19/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Optiv Inc.
Street Address:	1125 17th Street, Suite 1700
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Serial Number:	86633787	OPTIV
Serial Number:	86579559	OPTIV
Serial Number:	86633793	OPTIV SECURITY
Serial Number:	86579630	TALLEN
Serial Number:	86579599	OPTIV SECURITY GROUP
Serial Number:	86579587	OPTIV SECURITY
Serial Number:	86579579	OPTIV CYBERSECURITY

CORRESPONDENCE DATA

Fax Number: 3032919119

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3034732709

Email: aaroppel@hollandhart.com

Correspondent Name: Andrew Roppel

Address Line 1: Holland & Hart LLP, PO Box 8749

Address Line 2: Attn. Trademark Docketing

Address Line 4: Denver, COLORADO 80201

ATTORNEY DOCKET NUMBER: 46731.0009

OP \$190.00 86633787

NAME OF SUBMITTER:	Andrew Roppel
SIGNATURE:	/Andrew Roppel/
DATE SIGNED:	11/08/2016
Total Attachments: 2 source=Merger - 327 HOLDINGS LLC WITH AND INTO OPTIV INC (Delaware)#page1.tif source=Merger - 327 HOLDINGS LLC WITH AND INTO OPTIV INC (Delaware)#page2.tif	

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"327 HOLDINGS, LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "OPTIV INC." UNDER THE NAME OF "OPTIV INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE NINETEENTH DAY OF SEPTEMBER, A.D. 2016, AT 1:17 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

5626539 8100M
SR# 20165838624

Authentication: 203018178
Date: 09-19-16

You may verify this certificate online at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 005918 FRAME: 0003

STATE OF DELAWARE
CERTIFICATE OF MERGER
OF

DOMESTIC LIMITED LIABILITY COMPANY
INTO A DOMESTIC CORPORATION

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name and jurisdiction of organization or formation of each entity which is to merge are:

<u>Name</u>	<u>State of Formation or Organization</u>
Optiv Inc.	Delaware
327 Holdings, LLC	Delaware

SECOND: An Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by the surviving corporation and the merging limited liability company.

THIRD: The name of the surviving business entity is Optiv Inc.

FOURTH: There are no amendments to the Certificate of Incorporation of the surviving company to change its name, registered office or registered agent which are desired to be effected by the merger. The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.


FIFTH: The merger is to be effective on the date of filing.

SIXTH: The Agreement and Plan of Merger is on file at a place of business of the surviving business entity, the address of which is 6130 Sprint Parkway, #400, Overland Park, Kansas 66211.

SEVENTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving entity, on request, without cost, to any stockholder or member of any constituent entity.

IN WITNESS WHEREOF, the surviving corporation has caused this Certificate to be signed by an authorized officer on this 19th day of September, 2016.

OPTIV INC.

By: 
Name: William Crutch
Title: Authorized Officer