# OP \$40.00 4880586

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM405000

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Envigo Holding I, Inc.		11/03/2016	Corporation: DELAWARE

# **RECEIVING PARTY DATA**

Name:	U.S. Bank National Association, as Collateral Trustee		
Street Address:	633 West Fifth Street, 24th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Association: UNITED STATES		

# **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4880586	SHRN

# **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 614-280-3566

**Email:** james.murray@wolterskluwer.com

Correspondent Name: James Murray

**Address Line 1:** 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	11/09/2016

# **Total Attachments: 6**

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U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)			
Envigo Holding I, Inc.	Additional names, addresses, or citizenship attached?			
	Name: U.S. Bank National Association, as Collateral Trustee			
Individual(s) Association	Street Address: 633 West Fifth Street, 24th Floor			
Partnership Limited Partnership	City: Los Angeles			
☑ Corporation- State: DE	State: CA			
Other	Country:USA Zip: 90071			
Citizenship (see guidelines) USA	Individual(s) Citizenship			
Additional names of conveying parties attached? Yes No				
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship			
Execution Date(s) November 3, 2016	Limited Partnership Citizenship			
Assignment Merger	Corporation Citizenship			
	Other Citizenship			
Other	If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No (Designations must be a separate document from assignment)			
C. Identification or Description of Trademark(s) (and Filing	4880586  Additional sheet(s) attached? Yes No  Date if Application or Registration Number is unknown):			
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant	6. Total number of applications and registrations involved:			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed			
City: New York	8. Payment Information:			
State: NY Zip: 10005				
Phone Number: (212) 701-3365	Barara A			
Docket Number:	Deposit Account Number			
Email Address; ecarrera@cahill.com	Authorized User Name			
9. Signature: Elaine Can	November 9, 2016			
Signature Elaine Саптега	Date			
Name of Person Signing	Total number of pages including cover sheet, attachments, and document: 6			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of November 3, 2016 (this "<u>Agreement</u>"), is made by the entity identified as grantor on the signature pages hereto (the "<u>Grantor</u>") in favor of U.S. Bank National Association, as Collateral Trustee for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "<u>Collateral Trustee</u>").

WHEREAS, the Grantor is a party to a U.S. Pledge and Security Agreement dated as of March 15, 2012 (as such agreement may be amended, restated or supplemented from time to time, the "<u>Pledge and Security Agreement</u>") between the Grantor and the other grantors party thereto and the Collateral Trustee pursuant to which the Grantor, among other things, granted a security interest to the Collateral Trustee in the Trademark Collateral (as defined below) and is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Collateral Trustee as follows:

#### SECTION 1. **Defined Terms**.

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

#### SECTION 2. Grant of Security Interest in Trademark Collateral.

SECTION 2.1 **Grant of Security**. The Grantor hereby grants to the Collateral Trustee, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Trademarks, in each case whether now owned or existing or hereafter acquired, created or arising in which the Grantor now has or hereafter acquires an interest and wherever located, including the registrations and applications therefor listed in <u>Schedule A</u> attached hereto (collectively, the "<u>Trademark Collateral</u>").

SECTION 2.2 **Certain Limited Exclusions**. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any applications for Trademarks filed in the PTO pursuant to 15 U.S.C. §1051 Section 1(b) unless and until evidence of use of the mark in interstate commerce is submitted to, and accepted by, the PTO pursuant to 15 U.S.C. § 1051 Section 1(c) or Section 1(d), solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such application under applicable federal law, and any other exclusions under Section 2.2 of the Pledge and Security Agreement.

# SECTION 3. Security Agreement.

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Trustee for the Secured Parties pursuant to the Pledge and Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Trustee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

#### SECTION 4. Governing Law.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

# SECTION 5. Counterparts.

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile, pdf file or other electronic transmission shall be as effective as delivery of a manually signed counterpart of this Agreement.

#### **SECTION 6. Intercreditor Agreements.**

Notwithstanding anything herein to the contrary, the Lien and security interest granted to the Collateral Trustee pursuant to this Agreement and the exercise of any right or remedy by the Collateral Trustee hereunder (i) is subject to the provisions of that certain intercreditor agreement, dated as of April 29, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Junior Lien Intercreditor Agreement"), among the Collateral Trustee, the other parties from time to time party thereto and U.S. Bank National Association, as collateral trustee for the Junior Lien Indenture Obligations (as defined in the Junior Lien Intercreditor Agreement) and (ii) may be subject to the provisions of an ABL Intercreditor Agreement and/or a Cash Flow Intercreditor Agreement, in each case entered into after the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, each a "First Lien Intercreditor Agreement" and, together with the Junior Lien Intercreditor Agreement, the "Intercreditor Agreements" and each an "Intercreditor Agreement"). In the event of any conflict between the terms of any Intercreditor Agreement and this Agreement, so long as such Intercreditor Agreement does not violate the terms of the Indenture or the Collateral Trust Agreement the terms of such Intercreditor Agreement shall govern and control.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ENVIGO HOLDING I, INC.

By: Name: Patricia Henahan

Title: Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

Accepted and Agreed:

U.S. BANK NATIONAL ASSOCIATION,

as Collateral Trustee

By:\_\_

Name: Paula Oswald Title: Vice President

[Signature Page to Trademark Security Agreement]

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# TRADEMARK REGISTRATIONS AND APPLICATIONS

Owner Name	Database	Trademark	Status	Application Number Application Date	Registration Number Registration Date
ENVIGO	U.S. Federal	SHRN	Registered	86639304	4880586
HOLDING I, INC.				5/22/2015	1/5/2016

TRADEMARK
REEL: 005918 FRAME: 0403

**RECORDED: 11/09/2016**