CH \$140.00 455986

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM405826

NATURE OF CONVEYANCE: Corrective Assignment to correct the erroneous punctuation in 1st Assignor previously recorded on Reel 005899 Frame 0891 Assignor(s)	SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
		Assignor by removing the comma and to correct the spelling of the 2nd Assignor previously recorded on Reel 005899 Frame 0891. Assignor(s) hereby confirms the Security Interest from Metrogistics LLC and McNutt

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Metrogistics LLC		09/30/2016	Limited Liability Company: MISSOURI
McNutt Automotive Logistics, LLC		09/30/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Twin Brook Capital Partners, LLC		
Street Address:	300 South Wacker Drive		
Internal Address:	Suite 3500		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark		
Registration Number:	4559868	METROGISTICS		
Registration Number:	4567689	M METROGISTICS VEHICLE TRANSPORTATION SO		
Registration Number:	4567692	M METROGISTICS VEHICLE TRANSPORTATION SO		
Registration Number:	4567924	SAFER SHIP CERTIFIED		
Registration Number:	4349584	MCNUTT		

CORRESPONDENCE DATA

Fax Number: 2149695100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149694804

Email: aaaugustine@jonesday.com

Correspondent Name: Jones Day

Address Line 1: 2727 North Harwood Address Line 4: Dallas, TEXAS 75201

TRADEMARK

900385118 REEL: 005922 FRAME: 0218

NAME OF SUBMITTER:	Monica Homrich			
SIGNATURE: /Monica Homrich/				
DATE SIGNED: 11/17/2016				
Total Attachments: 7				
source=Request for Corrective Assignment#page1.tif				
source=Request for Corrective Assignment#page2.tif				
source=Request for Corrective Assignment#page3.tif				
source=Request for Corrective Assignment#page4.tif				
source=Request for Corrective Assignment#page5.tif				
source=Request for Corrective Assignment#page6.tif				
source=Request for Corrective Assignment#page7.tif				

TRADEMARK
REEL: 005922 FRAME: 0219

CH \$140.00 4559

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM401630

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Metrogistics, LLC		09/30/2016	Limited Liability Company: MISSOURI
McNutt Automotive Logisitcs, LLC		09/30/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Twin Brook Capital Partners, LLC			
Street Address:	300 South Wacker Drive			
Internal Address:	Suite 3500			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60606			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4559868	METROGISTICS
Registration Number:	4567689	M METROGISTICS VEHICLE TRANSPORTATION SO
Registration Number:	4567692	M METROGISTICS VEHICLE TRANSPORTATION SO
Registration Number:	4567924	SAFER SHIP CERTIFIED
Registration Number:	4349584	MCNUTT

CORRESPONDENCE DATA

Fax Number: 2149695100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149694804

Email: aaaugustine@jonesday.com

Correspondent Name: Jones Day

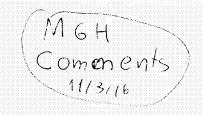
Address Line 1: 2727 North Harwood Street
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 576818-620017

NAME OF SUBMITTER: Monica Homrich

TRADEMARK REEL: 005922 FRAME: 0220





United States Patent And Trademark Office

Under Secretary of Commerce for Intellectual Property and DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

OCTOBER 27, 2016

PTAS

JONES DAY 2727 NORTH HARWOOD STREET DALLAS, TX 75201

900381313

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 10/13/2016

REEL/FRAME: 5899/0891 NUMBER OF PAGES: 7

BRIEF: SECURITY INTEREST

DOCKET NUMBER: 576818-620017

ASSIGNOR:

METROGISTICS, DOC DATE: 09/30/2016 CITIZENSHIP: MISSOURI

ENTITY: LIMITED LIABILITY COMPANY

ASSIGNOR:

MCNUTT AUTOMOTIVE LOGISI

DOC DATE: 09/30/2016 CITIZENSHIP: DELAWARE

ENTITY: LIMITED LIABILITY COMPANY

ASSIGNEE:

TWIN BROOK CAPITAL PARTNERS, LLC

CITIZENSHIP: DELAWARE ENTITY: LIMITED LIABILITY COMPANY

300 SOUTH WACKER DRIVE SUITE 3500

CHICAGO, ILLINOIS 60606

SERIAL NUMBER: 85744834 REGISTRATION NUMBER: 4349584

MARK: MCNUTT

DRAWING TYPE: STANDARD CHARACTER MARK

FILING DATE: 10/03/2012

REGISTRATION DATE: 06/11/2013

P.O. Box 1450, Alexandria, Virginia 22313-1450 - WWW.USPTO.GC TRADEMARK : 005922 FRAME: 0221

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made as of September 30, 2016 (the "Effective Date") between each of the signatories hereto (collectively, the "Grantors") in favor of TWIN BROOK CAPITAL PARTNERS, LLC, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent") (as defined in the Pledge and Security Agreement referred to below).

RECITALS:

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of September 30, 2016 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement"), by and among the Grantors, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Pledge and Security Agreement, the Grantors have (i) as collateral security for the Secured Obligations, granted to the Collateral Agent a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the Collateral (as defined in the Pledge and Security Agreement), including, without limitation, certain Intellectual Property of the Grantors and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, each Grantor and the Collateral Agent agree as follows:

Section 1. Grant of Security. As collateral security for the Secured Obligations, each Grantor hereby grants to the Collateral Agent a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following (collectively, the "Intellectual Property Collateral"):

All United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for registration of any of the foregoing including, but not limited to (i) the registrations and applications for registration referred to in Schedule 1 hereto, but for the avoidance of doubt excluding any intent to use applications for registrations of trademarks currently filed or filed in the future with the United States Patent and Trademark Office for which a statement of use under 15 U.S.C. § 1051(d) or amendment to allege use under 15 U.S.C. § 1051(c) has not yet been filed and accepted, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trademarks").

- **Section 2. Recordation**. Each Grantor authorizes and requests that the United States Copyright Office, United States Patent and Trademark Office, and any other applicable government officer record this Agreement.
- Section 3. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a

TRADEMARK
REEL: 005922 FRAME: 0222

signature page of this Agreement by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.

Section 4. Governing Law. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

Section 5. Conflict Provision. This Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

[remainder of page intentionally left blank]

Exhibit B-2

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

METROGISTICS LLC,

as a Grantor

Name: William Billiter

Title: Co- President

MCNUTT AUTOMOTIVE LOGISTICS, LLC,

as a Grantor

Name: William Billiter

Name: William Billite Title: Co- President TWIN BROOK CAPITAL PARTNERS, LLC, as

Collateral Agent

Name: Prunguyche

Title: Director

Name: Prew Guetle
Title: Director

[Signature Page to Intellectual Property Security Agreement]

TRADEMARK

REEL: 005922 FRAME: 0225

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Trademark Registrations and Applications

Jurisdiction	Owner	<u>Mark</u>	Status	Registration / Application No.	Registration / Application Date
USA	Metrogistics LLC	METROGISTICS	ALIVE	4,559,868	7/1/14
USA	Metrogistics LLC	M METROGISTICS VEHICLE TRANSPORTATION SOLUTIONS. DELIVERED.	ALIVE	4,567,689	7/15/14
USA	Metrogistics LLC	M METROGISTICS VEHICLE TRANSPORTATION SOLUTIONS. DELIVERED.	ALIVE	4,567,692	7/15/14
USA	Metrogistics LLC	SAFER SHIP CERTIFIED	ALIVE	4,567,924	7/15/14
USA	McNutt Automotive Logistics, LLC	MCNUTT	ALIVE	4,349,584	6/11/13

Exhibit B-5

RECORDED: 11/17/2016