CH \$215.00 1781476

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM405426

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PRETIUM PACKAGING, L.L.C.		11/14/2016	Limited Liability Company: DELAWARE
INTERTECH CORPORATION		11/14/2016	Corporation: NORTH CAROLINA
TRI-PACK ENTERPRISES INC.		11/14/2016	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT
Street Address:	50 SOUTH SIXTH STREET
Internal Address:	SUITE 1290
City:	MINNEAPOLIS
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	1781476	INTERTECH
Registration Number:	3755075	ISCOOP
Registration Number:	3664789	CAPTURING VALUE IN EVERY CONTAINER
Registration Number:	3664790	
Registration Number:	2385951	PRETIUM PACKAGING
Registration Number:	3505940	ECONOLIGHT
Registration Number:	3288573	HEAT ZONE
Registration Number:	3859977	GIGGLEPLAY

CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com

TRADEMARK

900384735 REEL: 005922 FRAME: 0616

Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	59975.018 Pretium
NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	11/14/2016

Total Attachments: 5

source=Pretium - 2L Trademark Security Agreement (EXECUTED)#page1.tif source=Pretium - 2L Trademark Security Agreement (EXECUTED)#page2.tif source=Pretium - 2L Trademark Security Agreement (EXECUTED)#page3.tif source=Pretium - 2L Trademark Security Agreement (EXECUTED)#page4.tif source=Pretium - 2L Trademark Security Agreement (EXECUTED)#page5.tif

TRADEMARK REEL: 005922 FRAME: 0617 NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE SECOND LIEN AGENT PURSUANT TO OR IN CONNECTION WITH THIS AGREEMENT, THE TERMS OF ANY COLLATERAL DOCUMENT, AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE SECOND LIEN AGENT HEREUNDER AND THEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF THE DATE HEREOF (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG ANTARES CAPITAL LP, AS THE FIRST LIEN AGENT, AND WILMINGTON TRUST, NATIONAL ASSOCIATION, AS THE SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT OR ANY COLLATERAL DOCUMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is entered into as of November 14, 2016, (this "Agreement"), among Pretium Packaging, L.L.C., a Delaware limited liability company (the "Borrower"), TRI-PACK ENTERPRISES INC., a California corporation, and INTERTECH CORPORATION, a North Carolina corporation (each, a "Grantor") and Wilmington Trust, National Association ("Wilmington"), in its capacities as administrative agent and as collateral agent (in such capacities, the "Administrative Agent") for the Secured Parties.

Reference is made to that certain Second Lien Pledge and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Loan Parties party thereto and the Administrative Agent. The Lenders (as defined below) have extended credit to the Borrower subject to the terms and conditions set forth in that certain Second Lien Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified and in effect on the date hereof, the "Second Lien Credit Agreement"), by and among Pretium Holding, LLC, a Delaware limited liability company, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto (the "Lenders") and Wilmington, in its capacities as administrative agent and collateral agent for the Lenders. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Second Lien Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. *Grant of Security Interest*. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "Trademark Collateral"):

- A. all Trademarks, including those Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule I hereto;
 - B. all goodwill associated with or symbolized by the Trademarks;

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TRADEMARK
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- C. all assets, rights and interests that uniquely reflect or embody the Trademarks;
- D. the right to sue third parties for past, present and future infringements or dilutions of any Trademark; and
 - E. all proceeds of and rights associated with the foregoing;

in each case to the extent the foregoing the foregoing items constitute Collateral.

SECTION 3. Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law*. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

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WILMINGTON TRUST, NATIONAL ASSOCIATION, as Administrative Agent $\,$

By Dog

Name: Renee Kuhl Title: Vice President IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

PRETIUM PACKAGING, L.L.C.

Title: Chief Financial Officer, Secretary and Treasurer

INTERTECH CORPORATION TRI-PACK ENTERPRISES INC.

Name: Scott Johnson

Title: Secretary and Treasurer

SCHEDULE I

TRADEMARKS

Owner	Trademark	Registration Number
Intertech Corporation	<u>&</u> intertech	1781476
Tri-Pack Enterprises, Inc. dba Custom Blow Molding	ISCOOP	3755075
Tri-Pack Enterprises, Inc. dba Custom Blow Molding	CAPTURING VALUE IN EVERY CONTAINER	3664789
Tri-Pack Enterprises, Inc. dba Custom Blow Molding		3664790
Pretium Packaging, L.L.C.	Pretium Packaging	2385951
Pretium Packaging, L.L.C.	ECONOLIGHT	3505940
Pretium Packaging, LLC	HEAT ZONE	3288573
Intertech Corporation (NC)	Giggle Play	3859977

TRADEMARK APPLICATIONS

None.

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RECORDED: 11/14/2016

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