

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM405905

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	05/28/2015		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Invuity, Inc.		05/28/2015	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Invuity, Inc.		
Street Address:	444 De Haro Street		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94107		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86465024	INTELLIGENT PHOTONICS	
Serial Number:	87017629	PHOTONBLADE	
Serial Number:	87017716	PHOTONSABER	
Serial Number:	87017744	PHOTONGUIDE	
CORRESPONDENCE DATA			
Fax Number:	4152687522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(415) 268-7000		
Email:	PRice@mofa.com		
Correspondent Name:	Jennifer Lee Taylor		
Address Line 1:	425 Market Street		
Address Line 4:	San Francisco, CALIFORNIA 94105		
ATTORNEY DOCKET NUMBER:	695426000000		
NAME OF SUBMITTER:	Jennifer Lee Taylor		
SIGNATURE:	/JLT2/		
DATE SIGNED:	11/17/2016		
Total Attachments: 5			

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Secretary of State
State of California *Lee*

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MAY 28 2015

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"INVUITY, INC.", A CALIFORNIA CORPORATION,
WITH AND INTO "INVUITY, INC." UNDER THE NAME OF "INVUITY, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF MAY, A.D. 2015, AT 8 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



5665926 8100M

150793657

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 2414262

DATE: 05-28-15

TRADEMARK
REEL: 005924 FRAME: 0486

State of Delaware
Secretary of State
Division of Corporations
Delivered 07:54 AM 05/28/2015
FILED 08:00 AM 05/28/2015
SRV 150793657 - 5665926 FILE

**CERTIFICATE OF MERGER
OF
INVUITY, INC., A CALIFORNIA CORPORATION
with and into
INVUITY, INC., A DELAWARE CORPORATION
Under Section 252 of the General Corporation Law of the State of Delaware**

Pursuant to Section 252(c) of the General Corporation Law of the State of Delaware, as amended, Invuity, Inc., a Delaware corporation ("Invuity Delaware"), hereby certifies to the following information relating to the merger of Invuity, Inc., a California corporation ("Invuity California"), with and into Invuity Delaware (the "Merger"). Invuity Delaware and Invuity California are collectively referred to hereinafter as the "Constituent Corporations."

1. The name and the state of incorporation of each of the Constituent Corporations in the Merger are:

- a) Invuity, Inc., a California corporation; and
- b) Invuity, Inc., a Delaware corporation.

2. An agreement and plan of merger, dated as of May 28, 2015 by and between Invuity California and Invuity Delaware ("Merger Agreement"), setting forth the terms and conditions of such Merger has been approved, adopted, certified, executed and acknowledged by the Constituent Corporations pursuant to subsection (c) of Section 252 of the General Corporation Law of the State of Delaware.

3. The name of the surviving corporation is: Invuity, Inc. ("Surviving Corporation").

4. The Certificate of Incorporation of Invuity Delaware, as it exists immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware, shall be the Certificate of Incorporation of the Surviving Corporation and thereafter may be amended in accordance with its terms and as provided by law.

5. An executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, which is located at 444 De Haro Street, San Francisco, California 94107.

6. A copy of the Merger Agreement shall be furnished by the Surviving Corporation, on request and without cost, to any stockholder of Invuity California or Invuity Delaware.

Invuity - Certificate of Merger (Reincorporation)_ (palib2_7219764_3).DOCX

7. The authorized capital stock of Invuity California immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware is 11,384,324 shares of Common Stock, having no par value, and 7,861,914 shares of Preferred Stock, having no par value, 396,605 of which have been designated Series A Preferred Stock, 493,385 of which have been designated Series B Preferred Stock, 1,586,392 of which have been designated Series C Preferred Stock, 2,028,236 of which have been designated Series D Preferred Stock, 1,702,702 of which have been designated Series E Preferred Stock, and 1,654,594 of which have been designated Series F Preferred Stock.

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IN WITNESS WHEREOF, Invuity, Inc., a Delaware corporation, has caused this Certificate to be signed by Philip Sawyer, its authorized officer, on May 28, 2015.

INVUITY, INC.

/s/ Philip Sawyer

By: Philip Sawyer

Title: President and Chief Executive Officer

[Signature Page to Certificate of Merger of Invuity, Inc.]

TRADEMARK
REEL: 005924 FRAME: 0489



I hereby certify that the foregoing transcript of 4 page(s) is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

OCT 17 2016 mkk

Date: _____

Alex Padilla

ALEX PADILLA, Secretary of State