

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM406175

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDWEST COAST TRANSPORT, INC.		11/16/2016	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT		
Street Address:	214 N. TRYON STREET, 26TH FLOOR		
City:	CHARLOTTE		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2814911	MCT MIDWEST COAST TRANSPORT	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	COSTA MESA, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	052434-0036		
NAME OF SUBMITTER:	KRISTIN J AZCONA		
SIGNATURE:	/KJA/		
DATE SIGNED:	11/21/2016		
Total Attachments: 6			
source=2nd AR Trademark Security Agreement (Executed)#page1.tif			
source=2nd AR Trademark Security Agreement (Executed)#page2.tif			
source=2nd AR Trademark Security Agreement (Executed)#page3.tif			
source=2nd AR Trademark Security Agreement (Executed)#page4.tif			

OP \$40.00 2814911

source=2nd AR Trademark Security Agreement (Executed)#page5.tif
source=2nd AR Trademark Security Agreement (Executed)#page6.tif

SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 16th day of November, 2016, among the Grantors listed on the signature pages hereof (collectively, jointly and severally, the "Grantors" and each individually a "Grantor"), and U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent for the Secured Parties (as defined in the Security Agreement referred to below) (together with its successors, the "Collateral Agent").

WITNESSETH:

WHEREAS, Grantors entered into a certain Amended and Restated Trademark Security Agreement dated as of December 19, 2014 (the "Existing Trademark Security Agreement") among the Grantors listed on the signature pages thereof and the Collateral Agent;

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among Comcar Industries, Inc., a Florida corporation (the "Company"), the Subsidiaries of the Company identified on the signature pages thereto as borrowers (collectively referred to as the "Subsidiary Borrowers" and, the Company and the Subsidiary Borrowers are collectively referred to as the "Borrowers" or individually referred to as a "Borrower"), the financial institutions party thereto as Lenders ("Lenders") and U.S. Bank National Association, as Collateral Agent and as Disbursing Agent, the Lenders are willing to make certain financial accommodations available to the Borrowers pursuant to the terms and conditions thereof;

WHEREAS, the Lenders are willing to make the financial accommodations to the Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that the Grantors shall have executed and delivered to the Collateral Agent, for the benefit of the Secured Parties, that certain Second Amended and Restated Pledge and Security Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, the parties hereto desire to amend and restate the Existing Trademark Security Agreement on the terms set forth herein; and

WHEREAS, pursuant to the Security Agreement, the Grantors are required to execute and deliver to Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement and/or the Credit Agreement.
2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Collateral Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

(a) all of its Trademarks and Trademark Licenses to which it is a party including those Trademark Licenses, registered Trademarks and material non-registered Trademarks referred to on Schedule I hereto;

(b) all reissues, continuations or extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License;

(d) any other proprietary rights, including without limitation, formulations, manufacturing procedures, quality control procedures and product specifications relating to any products sold under any Trademark; and

(e) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any License.

3. SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Agent, on behalf of and for the ratable benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantors shall give prompt notice in writing to the Collateral Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting the Grantors' obligations under this Section 4, the Grantors hereby authorize the Collateral Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of the Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from the Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

5. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

6. INTERCREDITOR AGREEMENT. Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Agreement and the exercise of certain rights or remedies by the Collateral Agent hereunder are subject to the provisions of the Amended and Restated Subordination and Intercreditor Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement") by and among the Revolver Agent, the Collateral Agent, and certain other persons party or that may become party thereto from time to time. In the event of any conflict between the terms of the

Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

COMCAR INDUSTRIES, INC.
COMMERCIAL TRUCK & TRAILER SALES, INC.
WILLIS SHAW EXPRESS, INC.
MIDWEST COAST TRANSPORT, INC.



By: _____

Name: Robert V. Fox

Title: Treasurer

ACCEPTED AND ACKNOWLEDGED BY:

U.S. BANK NATIONAL ASSOCIATION, solely in
its capacity as Collateral Agent and not in its
individual capacity

By: _____

Name:

Title:

[SIGNATURE PAGE TO 2nd AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 005925 FRAME: 0428

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

COMCAR INDUSTRIES, INC.
COMMERCIAL TRUCK & TRAILER SALES, INC.
WILLIS SHAW EXPRESS, INC.
MIDWEST COAST TRANSPORT, INC.

By: _____

Name:

Title:

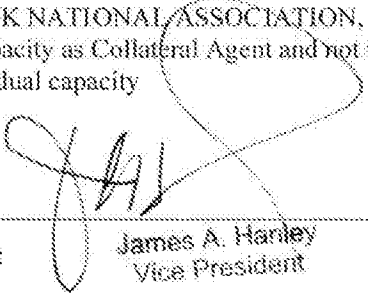
ACCEPTED AND ACKNOWLEDGED BY:

U.S. BANK NATIONAL ASSOCIATION, solely in
its capacity as Collateral Agent and not in its
individual capacity

By: _____

Name:

Title:


James A. Harley
Vice President

[SIGNATURE PAGE TO 2nd AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 005925 FRAME: 0429

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

<u>Name of Grantor</u>	<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Comcar Industries, Inc.	USA	COMCAR INDUSTRIES and Design	2639627	10/22/02
Commercial Truck & Trailer Sales, Inc.	USA	CTTS COMMERCIAL TRUCK & TRAILER SALES and Design	2666549	12/24/02
Willis Shaw Express, Inc.	USA	WSE WILLIS SHAW EXPRESS and Design	2645803	11/05/02
Midwest Coast Transport, Inc.	USA	MCT MIDWEST COAST TRANSPORT and Design	2814911	02/17/04

Trademark Applications

None.

Registered Trade Names

None.

Common Law Trademarks

None.

Trademarks Not Currently In Use

None.

Trademark Licenses

CHTL Trademark License Agreement dated as of February 25, 2004, by and among Comcar Industries, Inc., CHTL Trucking, LLC and CHTL Logistics, LLC.