

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM406755

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Partial Release of Security Interest recorded at ReelFrame 4812/0191		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sun Rowe Finance, LLC		11/28/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Lexington Furniture Industries, Inc., as successor-in-interest to Clayton Marcus Company, Inc.		
Street Address:	1300 National Highway		
City:	Thomasville		
State/Country:	NORTH CAROLINA		
Postal Code:	27360		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4046961	KENSINGTON BY CLAYTON MARCUS	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-862-6371		
Email:	renee.prescan@kirkland.com		
Correspondent Name:	Renee Prescan		
Address Line 1:	300 North LaSalle Street		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
NAME OF SUBMITTER:	Renee M. Prescan		
SIGNATURE:	/Renee M. Prescan/		
DATE SIGNED:	11/28/2016		
Total Attachments: 2			
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CH \$40.00 4046961

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of November 28, 2016 ("Effective Date") by Sun Rowe Finance, LLC, a Delaware limited liability company, in its capacity as junior lender and subordinated creditor (the "Lender"), in favor of Lexington Furniture Industries, Inc., a North Carolina corporation ("Lexington"), as successor-in-interest to Clayton Marcus Company, Inc. (the "Grantor"). All terms not otherwise defined in this Release have the meanings assigned to them in the Trademark Security Agreement.

WHEREAS, pursuant to that certain Senior Subordinated Secured Promissory Note dated as of June 29, 2012 by the Borrowers in favor of the Lender (the "Note"), the Grantor and certain of its affiliates executed and delivered to the Lender that certain Security Agreement dated as of Jun 29, 2012 (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered to and in favor of the Lender that certain Trademark Security Agreement dated as of June 29, 2012 (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, Grantor granted to Lender a continuing security interest in all of Grantor's right, title and interest in and to the Trademark Collateral, including U.S. trademark registration no. 4046961 "KENSINGTON BY CLAYTON MARCUS" (the "Kensington Mark");

WHEREAS, the Trademark Security Agreement was recorded with the U.S. Patent and Trademark Office on June 29, 2012 at Reel/Frame 4812/0191;

WHEREAS, Lexington has acquired all right, title and interest in and to the Kensington Mark; and

WHEREAS, the Lender has agreed to terminate, cancel and release any and all security interests it has in the Kensington Mark.

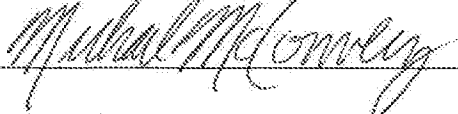
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby terminates the Trademark Security Agreement and the Security Agreement with respect to the Kensington Trademark, and hereby terminates, cancels and releases any and all security interests it has in the Kensington Trademark.

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IN WITNESS WHEREOF, the Lender has caused this Release to be executed by its duly authorized representative as of the Effective Date.

SUN ROWE FINANCE, LLC
as Junior Lender and Subordinated Creditor



Name: Michael J. McConvery

Title: Vice President and Assistant Secretary