

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM407449

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		11/23/2016	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Logan's Roadhouse, Inc.		
Street Address:	3011 Armory Drive		
Internal Address:	Suite 300		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37204		
Entity Type:	Corporation: TENNESSEE		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	1874314	LOGAN'S ROADHOUSE	
Registration Number:	2797192	LOGAN'S ROADHOUSE	
Registration Number:	2934163	LOGAN'S ROADHOUSE	
Registration Number:	3077914	THE LOGAN	
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE	
Registration Number:	3202110	LOGAN'S ROADHOUSE	
Registration Number:	3239245	PEANUT SHOOTER	
Registration Number:	3257854	BREWSKI ONIONS	
Registration Number:	3260238	ONION BREWSKI	
Registration Number:	3326246	LOGAN'S	
Registration Number:	3332537	TAKE BACK LUNCH	
Registration Number:	3352178		
Registration Number:	3368781	REAL CHOICES. REAL VALUE.	
Registration Number:	3369044		
Registration Number:	3419984	LOGAN'S	
Registration Number:	3512567	ROADIES	
Registration Number:	3705795	ROADIE	
Registration Number:	3759425	NATIONAL TAKE BACK LUNCH DAY	
TRADEMARK			

CH \$465.00 1874314

CORRESPONDENCE DATA**Fax Number:** 2024083141*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2024083141**Email:** jean.paterson@cscglobal.com**Correspondent Name:** Corporation Service Company**Address Line 1:** 1090 Vermont Avenue, NW**Address Line 4:** Washington, D.C. 20005**ATTORNEY DOCKET NUMBER:** 380772**NAME OF SUBMITTER:** Jean Paterson**SIGNATURE:** /jep/**DATE SIGNED:** 12/02/2016**Total Attachments: 4**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of November 23, 2016 (“Effective Date”) from JPMORGAN CHASE BANK, N.A., a national banking association, located at 10 S. Dearborn, 7th Floor Chicago, IL 60603, as Administrative Agent for the benefit of the Lenders (in such capacity, the “Administrative Agent”) to LOGAN’S ROADHOUSE, INC., a Tennessee corporation, located at 3011 Armory Drive, Suite 300 Nashville, TN 37204 (the “Grantor”).

WHEREAS, the Grantor and the Administrative Agent are parties to that certain Credit Agreement, dated as of October 4, 2010 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among Grantor, the Borrower, the Administrative Agent and the Lenders;

WHEREAS, pursuant to the Credit Agreement, the Grantor executed and delivered that certain First Lien Guarantee and Collateral Agreement on October 4, 2010, in favor of the Administrative Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the “Collateral Agreement”);

WHEREAS, pursuant to the Collateral Agreement, the Grantor and the Administrative Agent entered into that certain Notice and Confirmation of Grant of First Lien Security Interest in Trademarks, dated as of October 4, 2010 (the “Trademark Security Agreement”);

WHEREAS, pursuant to the terms and conditions of the Trademark Security Agreement, as security for the prompt and complete payment and performance when due of all of its Obligations, the Grantor pledged and granted to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in all of the right, title and interest of the Grantor in, to and under all of the Grantor’s Trademarks, including, without limitation, those set forth on Schedule I attached hereto (the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 15, 2010 at Reel 4297, Frame 0274; and

WHEREAS, the Grantor and the Administrative Agent are parties to that certain First Lien Revolving Credit Agreement, dated as of the date hereof (the “Revolving Credit Agreement”), whereby the Existing Loans shall be deemed to be repaid with the proceeds of the Closing Date Revolving Loans.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

Section 1. Definitions

1.1 All capitalized terms used and not defined herein shall have the meaning given in the Collateral Agreement or the Revolving Credit Agreement.

Section 2. Release of Security Interest in Trademark Collateral

2.1 Without recourse and without representation and warranty of any kind, the Administrative Agent hereby (i) terminates, cancels and releases any and all security interests it has against the Trademark Collateral, and (ii) terminates the Trademark Security Agreement with respect to such Trademark

Collateral.

2.2 The Administrative Agent shall take all further actions, and provide to the Grantor, its successors, assigns or other legal representatives, all such reasonable cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by the Grantor to more fully and effectively effectuate the purposes of this Release, in each case at the expense of the Grantor.

2.3 The Administrative Agent hereby authorizes Grantor or any of its authorized representatives to file this Release with the United States Patent and Trademark Office or any other applicable governmental office. The Administrative Agent hereby further authorizes and requests that the Commissioner for Trademarks record this Release.

Section 3. Miscellaneous

3.1 Governing Law. This Release and the rights and obligations of the parties hereunder shall be construed in accordance with and be governed by the law of the State of New York, without regard to any conflicts of laws principles that would require or permit the laws of any other jurisdiction to apply.

3.2 Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

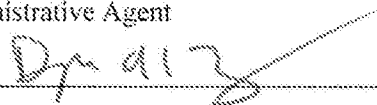
[Signatures Follow on Next Page]

* * * * *

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized representative as of the Effective Date.

JPMORGAN CHASE BANK, N.A.,
As Administrative Agent

By:



Name: Douglas Kravitz

Title: Executive Director

Signature Page to Trademark Release (October 2010 Grant)

TRADEMARK
REEL: 005933 FRAME: 0843

SCHEDULE I**TRADEMARKS**

Trademark	Registration No.	Serial No.
LOGAN'S ROADHOUSE	1874314	74291119
LOGAN'S ROADHOUSE (AND DESIGN)	2797192	76481400
LOGAN'S ROADHOUSE (AND DESIGN)	2934163	78268703
THE LOGAN	3077914	78401171
THE REAL AMERICAN ROADHOUSE	3146919	78642446
LOGAN'S ROADHOUSE (AND DESIGN)	3202110	78854005
PEANUT SHOOTER	3239245	78836930
BREWSKI ONIONS	3257854	78764123
ONION BREWSKI	3260238	78764119
LOGAN'S	3326246	78641323
TAKE BACK LUNCH	3332537	78873373
MISCELLANEOUS DESIGN (BUCKET LINE DRAWING)	3352178	78864489
REAL CHOICES, REAL VALUE.	3368781	77176947
MISCELLANEOUS DESIGN (PEANUT DRAWING)	3369044	77200179
LOGAN'S (STYLIZED)	3419984	78642025
ROADIES	3512567	78841796
ROADIE	3705795	77176961
NATIONAL TAKE BACK LUNCH DAY	3759425	78873418