

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM407456

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Logan's Roadhouse, Inc.		11/23/2016	Corporation: TENNESSEE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	383 Madison Avenue, 24th Floor		
Internal Address:	c/o Douglas Kravitz		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10179		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	4695901	#STEAKWORTHY	
Registration Number:	3352178		
Registration Number:	3369044		
Registration Number:	3257854	BREWSKI ONIONS	
Registration Number:	4874282	GET NUT-E	
Registration Number:	3326246	LOGAN'S	
Registration Number:	3419984	LOGAN'S	
Registration Number:	1874314	LOGAN'S ROADHOUSE	
Registration Number:	2797192	LOGAN'S ROADHOUSE	
Registration Number:	2934163	LOGAN'S ROADHOUSE	
Registration Number:	3202110	LOGAN'S ROADHOUSE	
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES	
Registration Number:	4912600	NUT-E CLUB	
Registration Number:	3260238	ONION BREWSKI	
Registration Number:	4692380	RAISE THE STEAKS	
Registration Number:	3705795	ROADIE	
Registration Number:	3512567	ROADIES	

CH \$590.00 4695901

Property Type	Number	Word Mark
Registration Number:	3332537	TAKE BACK LUNCH
Registration Number:	3077914	THE LOGAN
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE
Registration Number:	4103288	THE UNLIMITED GRILL
Serial Number:	86809494	THE RIGHT WAY TO ROADHOUSE

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	380772-7
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	12/02/2016

Total Attachments: 5

source=12-2-16 Logans-JPMorgan 7-TM#page1.tif

source=12-2-16 Logans-JPMorgan 7-TM#page2.tif

source=12-2-16 Logans-JPMorgan 7-TM#page3.tif

source=12-2-16 Logans-JPMorgan 7-TM#page4.tif

source=12-2-16 Logans-JPMorgan 7-TM#page5.tif

**NOTICE AND CONFIRMATION OF GRANT OF
FIRST LIEN SECURITY INTEREST IN TRADEMARKS**

This SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (“Agreement”), effective as of November 23, 2016 is made by Logan’s Roadhouse, Inc., a Tennessee corporation (the “Borrower”), in favor of JPMorgan Chase Bank, N.A., a national banking association, as Administrative Agent (the “Agent”) for the several banks and other financial institutions (the “Lenders”), parties to the First Lien Revolving Credit Agreement dated as of November 23, 2016 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Borrower, LRI Holdings, Inc., the Lenders, the Senior Lead Arrangers, and the Agent.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower has executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of November [•], 2016, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the “Collateral Agreement”);

WHEREAS, pursuant to the Collateral Agreement, the Borrower granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Borrower has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Borrower agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Collateral Agreement.

SECTION 2. Confirmation and Grant of Security Interest. The Borrower hereby confirms and grants a security interest in all of the Borrower’s Trademarks (other than Excluded Property), including, without limitation, those items listed on Schedule A hereto (collectively, the “Trademark Collateral”), to the Agent for the benefit of the Secured Parties to secure payment and performance when due of the Borrower Obligations. Such security interest is granted in connection with, and not separately from, the Collateral Agreement, and is expressly subject to the terms and conditions thereof.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Borrower for the purpose of recording the grant of the security interest with the United States Patent and Trademark Office. The Collateral Agreement (and all rights and remedies thereunder) shall remain in full force and effect in accordance with its terms. The Borrower hereby authorizes the Agent or any of its authorized representatives to file this Agreement with the United States Patent and Trademark Office. The Borrower further requests and authorizes the Commissioner for Trademarks record this Agreement.

SECTION 4. Acknowledgment. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademark Collateral are more fully set forth in the Credit Agreement and the Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. Governing Law. This Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the law of the state of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Borrower has caused this Agreement to be duly executed and delivered as of the day and year first above written.

LOGAN'S ROADHOUSE, INC.

By: 

Name: *NISHANT MAHAJAN*

Title: *CRO*

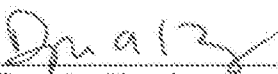
Date:

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005933 FRAME: 0856

Accepted and acknowledged by:

JPMORGAN CHASE BANK, N.A.
as Administrative Agent for the Lenders

By: 
Name: Douglas Kravitz
Title: Executive Director

Date: November 23, 2016

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005933 FRAME: 0857

SCHEDULE A

U.S. Trademark Registrations and Applications

Trademark	Registration No.	Serial No.	Owner
#STEAKWORTHY	4,695,901	86349618	Logan's Roadhouse, Inc.
[Design Only]	3,352,178	78864489	Logan's Roadhouse, Inc.
[Design Only]	3,369,044	77200179	Logan's Roadhouse, Inc.
BREWSKI ONIONS	3,257,854	78764123	Logan's Roadhouse, Inc.
GET NUT-E	4,874,282	86634435	Logan's Roadhouse, Inc.
LOGAN'S	3,326,246	78641323	Logan's Roadhouse, Inc.
LOGAN'S	3,419,984	78642025	Logan's Roadhouse, Inc.
LOGAN'S ROADHOUSE	1,874,314	74291119	Logan's Roadhouse, Inc.
LOGAN'S ROADHOUSE	2,797,192	76481400	Logan's Roadhouse, Inc.
LOGAN'S ROADHOUSE	2,934,163	78268703	Logan's Roadhouse, Inc.
LOGAN'S ROADHOUSE	3,202,110	78854005	Logan's Roadhouse, Inc.
LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	4,918,070	86650987	Logan's Roadhouse, Inc.
LOGAN'S TWISTED PUNCHES	4,142,037	85418614	Logan's Roadhouse, Inc.
NUT-E CLUB	4,912,600	86634349	Logan's Roadhouse, Inc.
ONION BREWSKI	3,260,238	78764119	Logan's Roadhouse, Inc.
RAISE THE STEAKS	4,692,380	86341946	Logan's Roadhouse, Inc.
ROADIE	3,705,795	77176961	Logan's Roadhouse, Inc.
ROADIES	3,512,567	78841796	Logan's Roadhouse, Inc.
TAKE BACK LUNCH	3,332,537	78873373	Logan's Roadhouse, Inc.
THE LOGAN	3,077,914	78401171	Logan's Roadhouse, Inc.
THE REAL AMERICAN ROADHOUSE	3,146,919	78642446	Logan's Roadhouse, Inc.
THE RIGHT WAY TO ROADHOUSE		86809494	Logan's Roadhouse, Inc.
THE UNLIMITED GRILL	4,103,288	85254911	Logan's Roadhouse, Inc.