

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
---

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM407451

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BOKF, NA, as Collateral Agent		11/23/2016	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Logan's Roadhouse, Inc.
<b>Street Address:</b>	3011 Armory Drive
<b>Internal Address:</b>	Suite 300
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37204
<b>Entity Type:</b>	Corporation: TENNESSEE

**PROPERTY NUMBERS Total: 26**

Property Type	Number	Word Mark
Registration Number:	1874314	LOGAN'S ROADHOUSE
Registration Number:	2797192	LOGAN'S ROADHOUSE
Registration Number:	2934163	LOGAN'S ROADHOUSE
Registration Number:	3077914	THE LOGAN
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE
Registration Number:	3202110	LOGAN'S ROADHOUSE
Registration Number:	3239245	PEANUT SHOOTER
Registration Number:	3257854	BREWSKI ONIONS
Registration Number:	3260238	ONION BREWSKI
Registration Number:	3326246	LOGAN'S
Registration Number:	3332537	TAKE BACK LUNCH
Registration Number:	3352178	
Registration Number:	3368781	REAL CHOICES. REAL VALUE.
Registration Number:	3369044	
Registration Number:	3419984	LOGAN'S
Registration Number:	3512567	ROADIES
Registration Number:	3705795	ROADIE
Registration Number:	3759425	NATIONAL TAKE BACK LUNCH DAY

**TRADEMARK**

Property Type	Number	Word Mark
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES
Registration Number:	4692380	RAISE THE STEAKS
Registration Number:	4695901	#STEAKWORTHY
Registration Number:	4103288	THE UNLIMITED GRILL
Registration Number:	4912600	NUT-E CLUB
Registration Number:	4874282	GET NUT-E
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Serial Number:	86774208	MUSIC CITY LIVE!

**CORRESPONDENCE DATA**

Fax Number: 2024083141

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: 380772-5

NAME OF SUBMITTER: Jean Paterson

SIGNATURE: /jep/

DATE SIGNED: 12/02/2016

**Total Attachments: 5**

source=12-2-16 BOKF-Logans 5-TM#page1.tif

source=12-2-16 BOKF-Logans 5-TM#page2.tif

source=12-2-16 BOKF-Logans 5-TM#page3.tif

source=12-2-16 BOKF-Logans 5-TM#page4.tif

source=12-2-16 BOKF-Logans 5-TM#page5.tif

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is made as of November 23, 2016 (“Effective Date”) from BOKF, NA, a national banking association, as Collateral Agent (in such capacity, the “Collateral Agent”), located at 1600 Broadway, 3<sup>rd</sup> Floor, Denver, Colorado, 80202, to LOGAN’S ROADHOUSE, INC., a Tennessee corporation (the “Grantor”), located at 3011 Armory Drive, Suite 300, Nashville, TN 37024.

**WHEREAS**, the Grantor, LRI Holdings, Inc. (“Holdings”), the subsidiary guarantors, and Wells Fargo Bank, National Association (“Wells Fargo,” as trustee and collateral agent) are parties to that certain Indenture, dated as of October 4, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the “2010 Indenture”);

**WHEREAS**, in connection with the 2010 Indenture, the Grantor and Wells Fargo executed those certain intellectual property security agreements identified in Exhibit A attached hereto (as each may have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “Agreements” and each, an “Agreement”), pursuant to which the Grantor granted to Wells Fargo, for the ratable benefit of the Secured Parties (as defined in that certain Security Agreement by and among the Grantor, Holdings, the subsidiary guarantors and Wells Fargo, dated as of October 4, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”)), a continuing security interest in all of Grantor’s rights, title and interest in and to the Grantor’s Trademarks, including without limitation, those set forth on Exhibit B attached hereto (collectively, “Trademark Collateral”).

**WHEREAS**, pursuant to that certain Agreement of Resignation, Appointment and Acceptance, dated August 3, 2016 (as amended, restated, supplement or otherwise modified from time to time, the “Assignment Agreement”), by and among the Grantor, the Collateral Agent and Wells Fargo, Wells Fargo assigned to Collateral Agent all of its rights, remedies, duties and other obligations under the 2010 Indenture, and each of the other Loan Documents (as defined in the 2010 Indenture) granted to Wells Fargo;

**WHEREAS**, in connection with the Assignment Agreement, Wells Fargo executed and delivered to the Collateral Agent that certain Assignment of Intellectual Property Security Agreement (“IP Security Assignment”), dated August 5, 2016, assigning and transferring to the Collateral Agent and its successors and assigns all of Wells Fargo’s rights, title and interest in and to each of the Agreement;

**WHEREAS**, the IP Security Assignment was recorded with the United States Patent and Trademark Office on August 5, 2016 at Reel 5847, Frame 0493.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

**Section 1. Definitions**

1.1 All capitalized terms used and not defined herein shall have the meaning given in the Security Agreement and the Assignment Agreement.

**Section 2. Release of Security Interest in Trademark Collateral**

2.1 Without recourse and without representation and warranty of any kind, the Collateral Agent hereby (i) terminates, cancels and releases any and all security interests it has against the Trademark Collateral, and (ii) terminates the Agreements with respect to such Trademark Collateral.

2.2 The Collateral Agent shall take all further actions, and provide to the Grantor, its successors, assigns or other legal representatives, all such reasonable cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by the Grantor to more fully and effectively effectuate the purposes of this Release, in each case at the expense of the Grantor.

2.3 The Collateral Agent hereby authorizes Grantor or any of its authorized representatives to file this Release with the United States Patent and Trademark Office or any other applicable governmental office. The Collateral Agent hereby further authorizes and requests that the Commissioner for Trademarks record this Release.

**Section 3. Miscellaneous**

3.1 This Release and the rights and obligations of the parties hereunder shall be construed in accordance with and be governed by the law of the State of New York, without regard to any conflicts of laws principles that would require or permit the laws of any other jurisdiction to apply.

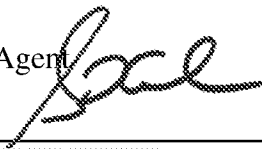
3.2 This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow on Next Page]

\* \* \* \* \*

**IN WITNESS WHEREOF**, the undersigned has executed this Release by its duly authorized representative as of the Effective Date.

**BOKF, NA,**  
as Collateral Agent

By:  \_\_\_\_\_

Name: George F. Kubin  
SVP and Regional Manager

Title: \_\_\_\_\_

## **SCHEDULE A**

Notice of Confirmation of Grant of Second Lien Security Interest in Trademarks dated as of October 4, 2010 and recorded with the United States Patent and Trademark Office on November 3, 2010 at Reel 4309, Frame 0706.

Supplemental Notice and Confirmation of Grant of Second Lien Security Interest in Trademarks dated as of December 30, 2015 and recorded with the United States Patent and Trademark Office on January 6, 2016 at Reel 5703, Frame 0696.

**SCHEDULE B****TRADEMARKS**

<b>Trademark</b>	<b>Registration No.</b>	<b>Serial No.</b>
LOGAN'S ROADHOUSE	1874314	74291119
LOGAN'S ROADHOUSE (AND DESIGN)	2797192	76481400
LOGAN'S ROADHOUSE (AND DESIGN)	2934163	78268703
THE LOGAN	3077914	78401171
THE REAL AMERICAN ROADHOUSE	3146919	78642446
LOGAN'S ROADHOUSE (AND DESIGN)	3202110	78854005
PEANUT SHOOTER	3239245	78836930
BREWSKI ONIONS	3257854	78764123
ONION BREWSKI	3260238	78764119
LOGAN'S	3326246	78641323
TAKE BACK LUNCH	3332537	78873373
MISCELLANEOUS DESIGN (BUCKET LINE DRAWING)	3352178	78864489
REAL CHOICES, REAL VALUE.	3368781	77176947
MISCELLANEOUS DESIGN (PEANUT DRAWING)	3369044	77200179
LOGAN'S (STYLIZED)	3419984	78642025
ROADIES	3512567	78841796
ROADIE	3705795	77176961
NATIONAL TAKE BACK LUNCH DAY	3759425	78873418
LOGAN'S TWISTED PUNCHES	4142037	85418614
RAISE THE STEAKS	4692380	86341946
#STEAKWORTHY	4695901	86349618
THE UNLIMITED GRILL	4103288	85254911
NUT-E CLUB	4912600	86634349
GET NUT-E	4874282	86634435
LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	4918070	86650987
MUSIC CITY LIVE!		86774208