

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM407507

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fresenius SE		05/12/2010	Societas Europae (Se): GERMANY
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Fresenius SE & Co. KGaA		
<b>Street Address:</b>	Else-Kroener-Strasse 1		
<b>City:</b>	Bad Homburg		
<b>State/Country:</b>	GERMANY		
<b>Postal Code:</b>	D-61352		
<b>Entity Type:</b>	Kommanditgesellschaft Auf Aktien (KgaA): GERMANY		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2194092	C.A.T.S	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129800765		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-269-8000		
<b>Email:</b>	mhoffman@ngelaw.com		
<b>Correspondent Name:</b>	Lee J. Eulgen		
<b>Address Line 1:</b>	Neal Gerber & Eisenberg LLP		
<b>Address Line 2:</b>	Two North LaSalle Street		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60602		
<b>ATTORNEY DOCKET NUMBER:</b>	020569.0704		
<b>NAME OF SUBMITTER:</b>	Lee J. Eulgen		
<b>SIGNATURE:</b>	/Lee J. Eulgen/		
<b>DATE SIGNED:</b>	12/02/2016		
<b>Total Attachments: 1</b>			
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Certificate of Conversion

[Certificate in accordance with Section 21 I No. 2  
of the German Federal Notaries Act (BNotO)]

After having reviewed today the registration numbers HRB 2617, 10660 and 11852 of the electronic Commercial Register of the Local Court of Bad Homburg v.d.Höhe, I certify that

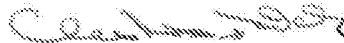
Fresenius AG, formerly registered in the Commercial Register of the Local Court of Bad Homburg v.d.Höhe under the registration number HRB 2617, was converted into a European Company (SE), operating as Fresenius SE, in accordance with the resolution passed by the general meeting on 04 December 2006, with the change of legal form in accordance with articles 15 and 37 of the Regulation (EC) No. 2157/2001 in conjunction with sections 190 et sqq. of the German Conversion Act (Umwandlungsgesetz).

Fresenius SE, formerly registered in the Commercial Register of the Local Court of Bad Homburg v. d. Höhe under the registration number HRB 10660, was converted into a SE & Co. KGaA, operating as Fresenius SE & Co. KGaA, in accordance with the resolution passed by the general meeting on 12 May 2010, with the change of legal form.

Fresenius SE & Co. KGaA is registered in the Commercial Register of the Local Court of Bad Homburg v.d.Höhe under the registration number HRB 11852.

The personally liable shareholder is Fresenius Management SE, registered in the Commercial Register of the Local Court of Bad Homburg v.d.Höhe under the registration number HRB 11673.

Bad Homburg v.d.Höhe, 11 May 2016



Christina Türck

Notary

