

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM407610

|                              |  |
|------------------------------|--|
| <b>SUBMISSION TYPE:</b>      | RESUBMISSION   |
| <b>NATURE OF CONVEYANCE:</b> | TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (PREVIOUSLY RECORDED JANUARY 11, 2007, REEL/FRAME 3459/0652 AND JANUARY 19, 2007, REEL/FRAME 3465/0111) |
| <b>RESUBMIT DOCUMENT ID:</b> | 900382315  |

## CONVEYING PARTY DATA

| Name  | Formerly | Execution Date | Entity Type                                    |
|---|----------|----------------|--|
| WELLS FARGO BANK,<br>NATIONAL ASSOCIATION,<br>AS ADMINISTRATIVE AGENT |          | 10/20/2016     | National Banking Association:<br>UNITED STATES |

## RECEIVING PARTY DATA

|                        |                                     |
|------------------------|-------------------------------------|
| <b>Name:</b>           | JJBC, LLC                           |
| <b>Street Address:</b> | 2212 FOX DRIVE                      |
| <b>City:</b>           | CHAMPAIGN                           |
| <b>State/Country:</b>  | ILLINOIS                            |
| <b>Postal Code:</b>    | 61820                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |
| <b>Name:</b>           | JIMMY JOHN'S BUYING GROUP, LLC      |
| <b>Street Address:</b> | 2212 FOX DRIVE                      |
| <b>City:</b>           | CHAMPAIGN                           |
| <b>State/Country:</b>  | ILLINOIS                            |
| <b>Postal Code:</b>    | 61820                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |
| <b>Name:</b>           | JIMMY JOHN'S ENTERPRISES, LLC       |
| <b>Street Address:</b> | 2212 FOX DRIVE                      |
| <b>City:</b>           | CHAMPAIGN                           |
| <b>State/Country:</b>  | ILLINOIS                            |
| <b>Postal Code:</b>    | 61820                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |
| <b>Name:</b>           | JIMMY JOHN'S FRANCHISE, LLC         |
| <b>Street Address:</b> | 2212 FOX DRIVE                      |
| <b>City:</b>           | CHAMPAIGN                           |
| <b>State/Country:</b>  | ILLINOIS                            |
| <b>Postal Code:</b>    | 61820                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |

TRADEMARK

**PROPERTY NUMBERS Total: 38**

| <b>Property Type</b>        | <b>Number</b> | <b>Word Mark</b>                         |
|-----------------------------|---------------|--|
| <b>Registration Number:</b> | 3161573       | JJ                                       |
| <b>Registration Number:</b> | 3155947       | VITO                                     |
| <b>Registration Number:</b> | 3143188       | UNWICH                                   |
| <b>Registration Number:</b> | 3134035       | YOUR MAMA WANTS YOU TO EAT AT JIMMY JOHN |
| <b>Registration Number:</b> | 3117898       | FRESH BAKED FRESH CHOPPED FRESH MADE THA |
| <b>Registration Number:</b> | 3112915       | FAST FRESH FLAWLESS                      |
| <b>Registration Number:</b> | 3104669       | TUMMY TESTED MAMA APPROVED               |
| <b>Registration Number:</b> | 3101998       | THE FRESHEST & BESTEST                   |
| <b>Registration Number:</b> | 3024447       | TASTING IS BELIEVING                     |
| <b>Registration Number:</b> | 3020392       | JIMMY JOHN'S JJ SINCE 1983 WORLD'S GREAT |
| <b>Registration Number:</b> | 2968524       | YOU BUY I FLY                            |
| <b>Registration Number:</b> | 2959439       | JIMMY                                    |
| <b>Registration Number:</b> | 2924555       | WORLD'S GREATEST GOURMET SANDWICHES      |
| <b>Registration Number:</b> | 2897447       | THE J.J. GARGANTUAN                      |
| <b>Registration Number:</b> | 2897446       | BIG JOHN                                 |
| <b>Registration Number:</b> | 2874935       | JIMMY CHIPS                              |
| <b>Registration Number:</b> | 2860624       | JIMMY JOHN'S WORLD'S GREATEST GOURMET SA |
| <b>Registration Number:</b> | 2814731       | CLUB LULU                                |
| <b>Registration Number:</b> | 2812634       | J.J.B.L.T.                               |
| <b>Registration Number:</b> | 2719289       | PLAIN SLIMS                              |
| <b>Registration Number:</b> | 2683428       | FREE SMELLS                              |
| <b>Registration Number:</b> | 2682561       | BOOTLEGGER CLUB                          |
| <b>Registration Number:</b> | 2668198       | GOURMET VEGGIE CLUB                      |
| <b>Registration Number:</b> | 2665597       | TURKEY TOM                               |
| <b>Registration Number:</b> | 2661985       | JIMMY JOHN'S BIG JOHN                    |
| <b>Registration Number:</b> | 2655889       | CLUB TUNA                                |
| <b>Registration Number:</b> | 2604292       | BILLY CLUB                               |
| <b>Registration Number:</b> | 2593631       | SO FAST YOU'LL FREAK                     |
| <b>Registration Number:</b> | 2555213       | JIMMY JOHN'S                             |
| <b>Registration Number:</b> | 2547126       | BEACH CLUB                               |
| <b>Registration Number:</b> | 2540309       | ITALIAN NIGHT CLUB                       |
| <b>Registration Number:</b> | 2540308       | HUNTER'S CLUB                            |
| <b>Registration Number:</b> | 2540307       | COUNTRY CLUB                             |
| <b>Registration Number:</b> | 2540299       | THE PEPE                                 |
| <b>Registration Number:</b> | 1702263       | THE ORIGINAL JIMMY JOHN'S APPROVED BY MA |
| <b>Registration Number:</b> | 3296365       | JJ JIMMY JOHN'S GOURMET SANDWICHES SINCE |
| <b>Registration Number:</b> | 3279162       |  |

**TRADEMARK****REEL: 005934 FRAME: 0673**

| Property Type   | Number                            | Word Mark   |
|---|-----------------------------------|-------------|
| Registration Number:  | 3220822                           | JIMMY TO GO |
| <b>CORRESPONDENCE DATA</b>  |                                   |             |
| Fax Number:   | 9192868199                        |             |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                   |             |
| Phone:  | 919 286-8000                      |             |
| Email:  | PTO_TMconfirmation@mvalaw.com     |             |
| Correspondent Name:   | MOORE & VAN ALLEN PLLC            |             |
| Address Line 1:   | 3015 CARRINGTON MILL BOULEVARD    |             |
| Address Line 2:   | SUITE 400                         |             |
| Address Line 4:   | MORRISVILLE, NORTH CAROLINA 27560 |             |
| ATTORNEY DOCKET NUMBER:   | 40324.181                         |             |
| NAME OF SUBMITTER:  | John E. Slaughter, III            |             |
| SIGNATURE:  | /John E. Slaughter, III/          |             |
| DATE SIGNED:  | 12/05/2016                        |             |
| <b>Total Attachments: 3</b>   |                                   |             |
| source=2016 Termination and Release of SI in TM - Wells Fargo Bank to JJBC, LLC et al (0111)#page1.tif  |                                   |             |
| source=2016 Termination and Release of SI in TM - Wells Fargo Bank to JJBC, LLC et al (0111)#page2.tif  |                                   |             |
| source=2016 Termination and Release of SI in TM - Wells Fargo Bank to JJBC, LLC et al (0111)#page3.tif  |                                   |             |

## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 20, 2016 (“Release”), is made by Wells Fargo Bank, National Association, as Administrative Agent (“Administrative Agent”), in favor of JJBC, LLC, a Delaware limited liability company, Jimmy John’s Buying Group, LLC, a Delaware limited liability company, Jimmy John’s Enterprises, LLC, a Delaware limited liability company, and Jimmy John’s Franchise, LLC, a Delaware limited liability company (each a “Grantor”, and collectively, the “Grantors”).

**WHEREAS**, pursuant to that certain Security Agreement dated as of January 2, 2007 (as affirmed and modified by the Omnibus Affirmation Agreement, the 2012 Omnibus Affirmation Agreement and the 2010 Omnibus Affirmation Agreement, and as otherwise amended, supplemented, restated and otherwise modified and in effect from time to time, the “Security Agreement”) by and among the Grantors, Administrative Agent, and others party thereto and the Trademark Collateral Security and Pledge Agreement dated as of January 2, 2007 and recorded at the United States Patent and Trademark Office (“USPTO”) on January 11, 2007 at Reel 3459 Frame 0652 and correction recorded on January 19, 2007 at Reel 3465 Frame 0111 (“Trademark Security Agreement”) by and among the Grantors and Administrative Agent, Grantors unconditionally granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in and first priority lien on the Pledged Trademarks, and pledged and mortgaged the Pledged Trademarks to the Administrative Agent for the benefit of the Secured Parties.

**NOW THEREFORE**, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Secured Parties, and Grantors agree as follows:

**SECTION 1. Defined Terms.** Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Trademark Security Agreement.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, hereby:

- (a) absolutely, unconditionally and irrevocably terminates the Trademark Security Agreement;
- (b) absolutely, unconditionally and irrevocably terminates, cancels, forever discharges, and releases the mortgage, pledge, and hypothecation and continuing security interest in and first priority lien on the Pledged Trademarks, including, but not limited to, the foregoing listed on Schedule A attached hereto;
- (c) represents and warrants that it has full authority to execute and deliver this Release; and
- (d) authorizes the recordation of this Release with the USPTO at Grantors’ expense.

**SECTION 3. Further Assurances.** Administrative Agent, at Grantors’ expense, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary or are reasonably requested by Grantors to effect the security interest release contemplated herein.

**IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association,  
as Administrative Agent

By:   
Name: Sally Hoffman  
Title: Managing Director

**SCHEDULE A**

**Trademark Registrations**

| <b>Mark</b>  | <b>Reg. No.</b> | <b>Reg. Date</b> |
|--|-----------------|------------------|
| JJ (Stylized)  | 3161573         | 10/24/06         |
| VITO   | 3155947         | 10/17/06         |
| UNWICH   | 3143188         | 09/12/06         |
| YOUR MAMA WANTS YOU TO EAT AT JIMMY JOHN'S!  | 3134035         | 08/22/06         |
| FRESH BAKED FRESH CHOPPED FRESH MADE THAT'S FRESH!   | 3117898         | 07/18/06         |
| FAST FRESH FLAWLESS  | 3112915         | 07/04/06         |
| TUMMY TESTED MAMA APPROVED   | 3104669         | 06/13/06         |
| THE FRESHEST & BESTEST   | 3101998         | 06/06/06         |
| TASTING IS BELIEVING   | 3024447         | 12/06/05         |
| JIMMY JOHN'S JJ SINCE 1983 WORLD'S GREATEST GOURMET SANDWICHES (Stylized)  | 3020392         | 11/29/05         |
| YOU BUY I FLY  | 2968524         | 07/12/05         |
| JIMMY  | 2959439         | 06/07/05         |
| WORLD'S GREATEST GOURMET SANDWICHES  | 2924555         | 02/01/05         |
| THE J.J. GARGANTUAN  | 2897447         | 10/26/04         |
| BIG JOHN   | 2897446         | 10/26/04         |
| JIMMY CHIPS  | 2874935         | 08/17/04         |
| JIMMY JOHN'S WORLD'S GREATEST GOURMET SANDWICHES SINCE 1983 SUPER SEAL GREAT STUFF APPROVED BY MAMAS and Design      | 2860624         | 07/06/04         |
| CLUB LULU  | 2814731         | 02/17/04         |
| J.J.B.L.T.   | 2812634         | 02/10/04         |
| PLAIN SLIMS  | 2719289         | 05/27/03         |
| FREE SMELLS  | 2683428         | 02/04/03         |
| THE BOOTLEGGER CLUB  | 2682561         | 02/04/03         |
| GOURMET VEGGIE CLUB  | 2668198         | 12/31/02         |
| TURKEY TOM   | 2665597         | 12/24/02         |
| JIMMY JOHN'S BIG JOHN  | 2661985         | 12/17/02         |
| CLUB TUNA  | 2655889         | 12/03/02         |
| BILLY CLUB   | 2604292         | 08/06/02         |
| SO FAST YOU'LL FREAK   | 2593631         | 07/16/02         |
| JIMMY JOHN'S   | 2555213         | 04/02/02         |
| BEACH CLUB   | 2547126         | 03/12/02         |
| ITALIAN NIGHT CLUB   | 2540309         | 02/19/02         |
| HUNTER'S CLUB  | 2540308         | 02/19/02         |
| COUNTRY CLUB   | 2540307         | 02/19/02         |
| THE PEPE   | 2540299         | 02/19/02         |
| THE ORIGINAL JIMMY JOHN'S APPROVED BY MAMAS GREAT STUFF SUPER SEAL WORLD'S GREATEST GOURMET SANDWICH SHOP and Design | 1702263         | 07/21/92         |
| JJ JIMMY JOHN'S GOURMET SANDWICHES SINCE 1983 and Design   | 3296365         | 09/25/07         |
| Design Only  | 3279162         | 08/14/07         |
| JIMMY TO GO  | 3220822         | 03/20/07         |

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