

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM407684

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Privatebank and Trust Company		12/01/2016	Bank: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Victoria Fine Foods, LLC		
<b>Street Address:</b>	443 East 100th Street		
<b>City:</b>	Brooklyn		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11236		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 18</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86019481	VICTORIA	
<b>Registration Number:</b>	4081555	WHITE LINEN COLLECTION GOURMET PASTA SAU	
<b>Registration Number:</b>	3839572	ORGANIC CHEF PASTA SAUCE	
<b>Registration Number:</b>	3459969	WHITE LINEN COLLECTION	
<b>Registration Number:</b>	3703872	VICTORIA	
<b>Registration Number:</b>	3703873	VICTORIA	
<b>Registration Number:</b>	1149967	VICTORIA	
<b>Registration Number:</b>	4110255	GINA RISPOLI	
<b>Registration Number:</b>	4129877	GINA RISPOLI	
<b>Registration Number:</b>	4140333	VICTORIA TRADING COMPANY	
<b>Registration Number:</b>	4227846	VICTORIA VV VEGAN	
<b>Registration Number:</b>	3665376	CERTIFIED ORGANIC ORGANIC CHEF TOMATO BA	
<b>Serial Number:</b>	86792096	KITCHEN VICTORIES	
<b>Serial Number:</b>	86792099	KITCHEN VICTORIES	
<b>Serial Number:</b>	86302513	INGREDIENTS COME FIRST	
<b>Serial Number:</b>	86302514	INGREDIENTS COME FIRST	
<b>Serial Number:</b>	86302516	YOUR FAMILY IS WORTH IT	
<b>Serial Number:</b>	86302515	YOUR FAMILY IS WORTH IT	

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**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** jgriswold@honigman.com**Correspondent Name:** Julie E. Reitz**Address Line 1:** 39400 Woodward Avenue, Suite 101**Address Line 4:** Bloomfield Hills, MICHIGAN 48304-5151

<b>NAME OF SUBMITTER:</b>	Julie E. Reitz
<b>SIGNATURE:</b>	/Julie E. Reitz/
<b>DATE SIGNED:</b>	12/05/2016

**Total Attachments: 5**

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS** (this "*Termination and Release*") is granted as of December 1, 2016 by **THE PRIVATEBANK AND TRUST COMPANY** (the "*Lender*"), in favor of **VICTORIA FINE FOODS, LLC** a Delaware limited liability company (the "*Grantor*").

**WHEREAS**, the Grantor executed and delivered that certain Copyright, Patent and Trademark Security Agreement, dated as of March 28, 2016 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "*Agreement*"), granting the Lender a security interest in and lien on certain Trademarks described and defined therein, which was recorded with the United States Patent and Trademark Office ("*USPTO*") on March 29, 2016, at Reel 5759, Frame 0502 and again on April 6, 2016 at Reel 5766, Frame 0447;

**WHEREAS**, the Grantor has requested that the Lender hereby terminate, release and discharge fully its security interests in and liens on all right, title and interest of the Grantor in, to and under all of the Trademarks described in the Agreement (collectively, the "*IP*") as herein provided; and

**WHEREAS**, the Grantor has requested that the Lender provide a document suitable for recording in the USPTO to evidence the release of its security interests in and liens on the IP as herein provided.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby:

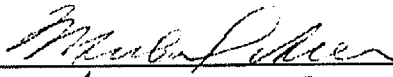
1. terminates the Agreement and releases, terminates and discharges all liens and security interests in the Grantor's right, title and interest in, to and under the IP, and all goodwill associated therewith, including the IP identified in Schedule I hereto; and
2. authorizes and requests that this Termination and Release be recorded at the USPTO by the Grantor.

This Termination and Release shall be a contract made under and governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such State, without giving effect to any conflicts of law principles thereof.

[Signature page follows this page.]

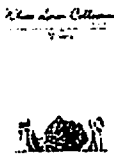
IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.




THE PRIVATEBANK AND TRUST COMPANY,  
as Lender

By:   
Name: MICHAEL SIDERMAN  
Title: MANAGING DIRECTOR

[Signature Page to Termination and Release of Security Interest in Trademarks]

SCHEDULE I  
TO  
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark	App. No.	Reg. No.	Status	App. Date	Reg. Date
VICTORIA	86019481		PENDING	25-JUL-2013	
WHITE LINEN COLLECTION GOURMET PASTA SAUCES BY VICTORIA  	76690180	4,081,555	REGISTERED	02-JUN-2008	10-JAN.-2012
ORGANIC CHEF PASTA SAUCE	76678792	3839572	REGISTERED	27-JUN-2007	31-AUG-2010
WHITE LINEN COLLECTION	76676491	3459969	REGISTERED	07-MAY-2007	08-JUL-2008
VICTORIA	76676349	3703872	REGISTERED	03-MAY-2007	03-NOV-2009
VICTORIA	76676350	3703873	REGISTERED	03-MAY-2007	03-NOV-2009
VICTORIA	73209568	1149967	REGISTERED	30-MAR-1979	31-MAR-1981
GINA RISPOLI	85309692	4110255	REGISTERED	02-MAY-2011	06-MAR-2012

Trademark	App. No.	Reg. No.	Status	App. Date	Reg. Date
GINA RISPOLI & Design 	85355121	4129877	REGISTERED	24-JUN-2011	17-APR-2012
VICTORIA TRADING COMPANY	85355057	4140333	REGISTERED	24-JUN-2011	08-MAY-2012
VICTORIA VV VEGAN (Stylized) 	85519223	4227846	REGISTERED	18-JAN-2012	16-OCT-2012
CERTIFIED ORGANIC ORGANIC CHEF TOMATO BASIL PASTA SAUCE BY VICTORIA FROM THE EARTH SINCE 1929 	76679272	3665376	REGISTERED	09-JUL-2007	11-AUG-2009
KITCHEN VICTORIES	86792096		PENDING	19-OCT - 2015	
KITCHEN VICTORIES	86792099		PENDING	19-OCT - 2015	
INGREDIENTS COME FIRST	86302513		PENDING	06-JUN-20014	
INGREDIENTS COME FIRST	86302514		PENDING	06-JUN-20014	

Trademark	App. No.	Reg. No.	Status	App. Date	Reg. Date
YOUR FAMILY IS WORTH IT	86302516		PENDING	06-JUN-20014	
YOUR FAMILY IS WORTH IT	86302515		PENDING	06-JUN-2014	