

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM409149

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COASTAL PACIFIC FOOD DISTRIBUTORS, INC.		12/15/2016	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS BANK		
Street Address:	555 CAPITOL MALL, SUITE 150		
City:	SACRAMENTO		
State/Country:	CALIFORNIA		
Postal Code:	95814		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4111504	CPFD	
Registration Number:	4111502	COASTAL PACIFIC FOOD DISTRIBUTORS	
Serial Number:	86973477	O KIZUSHI	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	327000.27528		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/John E. Slaughter, III/		
DATE SIGNED:	12/15/2016		
Total Attachments: 4			
source=2016 Trademark NGSI - Coastal Pacific Food Distributors, Inc. to BoA, N.A., as Bank#page1.tif			

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source=2016 Trademark NGS I - Coastal Pacific Food Distributors, Inc. to BoA, N.A., as Bank#page2.tif
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source=2016 Trademark NGS I - Coastal Pacific Food Distributors, Inc. to BoA, N.A., as Bank#page4.tif

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 15, 2016 (as the same may be amended, restated, amended and restated, modified or supplemented from time to time, the "Security Agreement") by and among the Pledgors from time to time party thereto (each a "Pledgor" and collectively, the "Pledgors") and Bank of America Corporation and its subsidiaries and affiliates (BANA and all such secured parties, collectively, the "Bank"), the undersigned Pledgor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 to the Bank.

[signature page follows]

The undersigned Pledgor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COASTAL PACIFIC FOOD DISTRIBUTORS, INC.,
a California corporation

By: WUP

Name:

Title:

William D. Ungerman

Secretary - CFO

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Bank

By: _____

Name:

Title:

COASTAL PACIFIC FOOD DISTRIBUTORS, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005938 FRAME: 0067

The undersigned Pledgor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COASTAL PACIFIC FOOD DISTRIBUTORS, INC.,
a California corporation

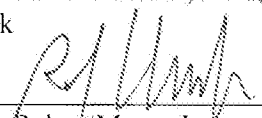
By: _____

Name:

Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Bank

By:  _____

Name: Robert Munn, Jr.

Title: Senior Vice President

Schedule 1

**Coastal Pacific Food Distributors, Inc.
(California corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CPFD and Design	4111504	03/13/12
COASTAL PACIFIC FOOD DISTRIBUTORS	4111502	03/13/12

Trademark Application

Mark	Appl. No.	Filing Date
O KIZUSHI and Design	86973477	04/12/16